



WESCCON Rancho Mirage, CA October 12, 2019

Port of San Diego Jurisdiction

34

miles of waterfront

2,403

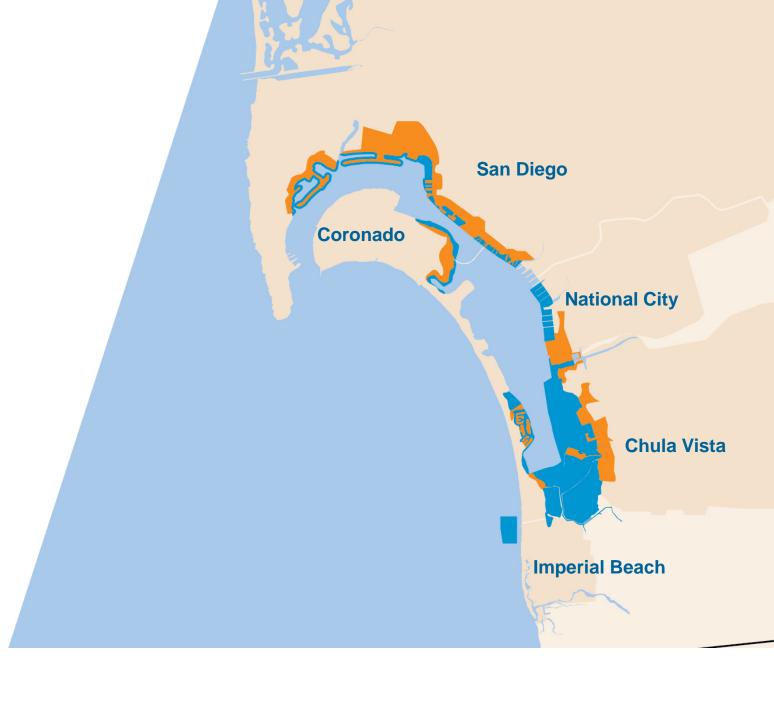
acres of land

3,535

acres of water

Port Tidelands

Submerged Tidelands





Board of Port Commissioners



Garry Bonelli Chairman



Ann Moore Vice Chairman



Michael Zucchet Secretary













FY 2019 Cargo Revenue Tons

Cargo Type	
Cement	73,096
Container	868,228
Fertilizer	28,519
Steel Products	36,911
Liquid Bulk	66,418
Soda Ash	42,732
Vehicles	750,683
Wind Components	13,688
Other	122,497
MAG	624,811
Total	2,627,583





2018 TOP TRADING PARTNERS

	Top Import (Me	tric Tons)		Top Import (Declared Value)					
1	ECUADOR	369,710	1	JAPAN	\$ 2	2,713,569,891			
2	JAPAN	172,572	2	GERMANY	\$ 1	1,361,763,772			
3	COSTA RICA	123,492	3	ITALY	\$	866,148,895			
4	GERMANY	74,918	4	MEXICO	\$	488,681,269			
5	CROATIA	60,429	5	SOUTH KOREA	\$	265,372,003			
6	SINGAPORE	49,841	6	ECUADOR	\$	227,957,492			
7	MEXICO	43,593	7	BELGIUM	\$	70,063,824			
8	ITALY	40,133	8	COSTA RICA	\$	67,597,813			
9	SOUTH KOREA	26,329	9	DENMARK	\$	63,842,678			
10	NORWAY	19,210	10	GUATEMALA	\$	60,359,125			
	Top Export (Met		Top Export (Declared Value)						
1	ECUADOR	7,754	1	ECUADOR	\$	55,808,591			
2	COSTA RICA	4,090	2	COSTA RICA	\$	22,921,219			
3	GUATEMALA	1,372	3	GUATEMALA	\$	7,875,400			
4	TURKEY	949	4	INDONESIA	\$	2,414,051			
5	SPAIN	676	5	SPAIN	\$	2,124,940			
6	INDONESIA	592	6	ISRAEL	\$	1,883,194			
7	GREECE	561	7	TURKEY	\$	1,506,334			
8	ISRAEL	342	8	MALAYSIA	\$	1,428,838			
9	CHINA	333	9	CHINA	\$	983,899			
10	JAPAN	310	10	UKRAINE	\$	850,224			



CARGO TYPES





















4th

Largest of the 11 California Ports 2 Cargo Terminals

2 Cruise Terminals 1 of 17 U.S. Strategic Ports



Port of San Diego—Maritime

Marine Terminals for Specialty Cargo



National City Marine Terminal

- Specializes in Roll-On/Roll-Off and Lumber
- 135-Acre Complex with Six (6) Working Berths
- 10 Miles from U.S.-Mexico Border
- Direct Access to Rail and Minutes from Interstates 5, 8 and 15

Tenth Avenue Marine Terminal

- Specializes in Break-Bulk, Containerized & Non-Containerized, Dry Bulk and Liquid Bulk
- 96-Acre Complex with Eight (8) Working Berths
- Long-Term Modernization Project in Progress
- Received Highly Selective \$10 Million TIGER Grant



Tenth Avenue Marine Terminal Modernization Plan

Long-Term Market-Driven Redevelopment





TIGER Redevelopment Update



March 2019- Demolition of Transit Shed 1

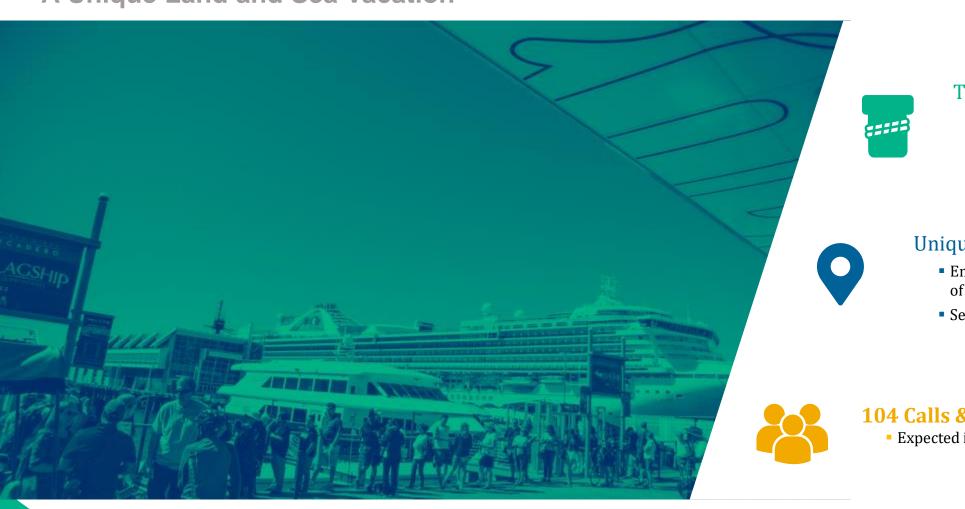


Projected outlook after demolition of transit shed 2 in August 2020



Cruise Overview

A Unique Land and Sea Vacation



Two Terminals

- B Street Pier
- Broadway Pier—Port Pavilion

Unique Location

- Embarcadero is in the Heart of the City
- Seamless Cruise and Destination Vacation

104 Calls & 338,000 Passengers

• Expected in 2019-2020 Cruise Season



Ready to Serve

- World-class infrastructure and services combined with strategic location enables the Port of San Diego to serve an important role in National Defense.
- The Strategic Port Agreement is a collaboration of the Department of Defense, the Department of Transportation and the key port facilities strategically located around the country.
- The designation affirms the Port's two marine terminals are able to support military deployment activities at all times on 48-hour notice.



