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## **ACE Reports Workshop - Exports Session**

**WESCCON 2019**



**October 11, 2019**



**U.S. Customs and  
Border Protection**

# ACE Reports News on CBP.gov

Official website of the Department of Homeland Security



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## Trade

### Basic Import and Export

#### ACE and Automated Systems

##### Getting Started with Automated Systems

##### Technical Documentation

##### ACE Features

##### ACE Federal Register Notices

##### Programs and Administration

##### Priority Trade Issues

##### Rulings and Legal Decisions

##### Stakeholder Engagement

##### Trade Facilitation and Trade Enforcement Act

## ACE and Automated Systems

The Automated Commercial Environment (ACE) is the system through which the trade community reports imports and exports and the government determines admissibility.

Please visit the [ACE Transaction Details](#) page for full details on ACE transmission requirements.



ABOUT ACE	TRAINING & SUPPORT	TECHNICAL INFO
<a href="#">ACE features</a>	<a href="#">Guides and videos</a>	<a href="#">Programming documentation and Implementation Guides</a>
<a href="#">Get started</a>	<a href="#">Outreach events and webinars</a>	
<a href="#">ACE Portal Overview</a>	<a href="#">FAQs</a>	
<a href="#">Get Email Updates</a>	<a href="#">Support Resources</a>	

## What's New with ACE

### ACE Reports:

- CBP Announces a New Data Initiative

Providing access to the most up-to-date trade data, in a timely manner, is a business imperative for CBP. To this end, we'd like to remind the trade community of an initiative that is underway to make trade data more accessible to ACE users. The initiative is comprised of three projects aimed at providing more powerful reporting tools and expanded access to data for the trade community.

For additional information on the initiative, please view this [video](#)

- Transition of Importer Trade Activity Data to ACE Reports
- Updates to Reports Capabilities (March 2019)

## Get Started with ACE

- [Get Started](#)
- [Apply for an Account](#)
- [Login](#)

## How to Stay Informed

- [Sign up for CSMS](#)
- [Outreach Events](#)
- [Learn about the Trade Support Network \(TSN\)](#)

## How to Get Support

- [ACE Support](#)
- [ACE Availability Dashboard](#)
- [ACE Training](#)
- [FAQs](#)

# ACE Reports Information Notice Updates

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## Trade

Basic Import and Export

ACE and Automated Systems

Getting Started with Automated Systems

Technical Documentation

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## ACE Reports Information Notice

U.S. Customs and Border Protection (CBP) continues to create new data universes and reports, as well as enhance current reports to meet the needs of the trade community. Please see below for recent and upcoming updates regarding ACE reports and data universes.

### Updated Prompts for Trade Remedy Reports to be Available Soon

CBP will be updating the prompts of the Section 201, 232, and 301 reports by replacing the "Days Ago" data element with "Entry Summary Date Begin" and "Entry Summary Date End". The data elements Filer Code, Port Code, and Importer Assigned CEE will also be added.

### Updated Cargo Release Universe to be Deployed

CBP has updated the Cargo Release universe, titled Cargo Release New, and will deploy it in parallel with the current Cargo Release universe in the coming weeks. Cargo Release New will contain additional data elements found in the Additional Objects Entry folder and in the Additional Objects Entry Line folder. The current Cargo Release universe will ultimately be retired and replaced by the Cargo Release New universe.

### Transitioning to Entry Summary Universe and Reports

CBP is in the process of retiring the Account Management (AM) and Entry Summary Management (ESM) reports and universes in order to fully transition to the Entry Summary (ES) universe.

The AM universe is scheduled for retirement on April 4, 2019 and the ESM-10002 Entry Summary universe is scheduled for retirement on April 18, 2019.

The below legacy AM and ESM reports (left-hand side of the table below) are scheduled to be retired on March 21, 2019. Please begin using the ES equivalent of the AM and/or ESM report (right-hand side of the table below).

Legacy Report	Replacement ACE Report
AM-001 Entry Summary Lines by HTS Number Report	ES-003 Entry Summary Line Tariff Details
AM-003 Entry Summary Lines by Filer Code Report	ES-003 Entry Summary Line Tariff Details
AM-007 Entry Summary Lines by Mfr Code Report	ES-003 Entry Summary Line Tariff Details
AM-008 Entry Summary Line Detail Report	ES-003 Entry Summary Line Tariff Details
AM-064 Entry Summary Line by Entry Nbr Report	ES-002 Entry Summary Line Details
ESM-7008 Entry Summary Line Detail Report	ES-003 Entry Summary Line Tariff Details

Phase 2 – Retired February 21, 2019

Legacy Report	Replacement ACE Report
AM-009 Summary of Mfr Code by Value Report	ES-006 Entry Summary Dimensions by Value
AM-010 Summary of HTS Nbrs by Value Report	ES-006 Entry Summary Dimensions by Value
AM-015 Summary of IR Nbrs by Value Report	ES-006 Entry Summary Dimensions by Value
AM-019 Summary of Filer Codes by Value Report	ES-006 Entry Summary Dimensions by Value
AM-068 Entry Summary Report	ES-001 Entry Summary Header Details
ESM-7068 Entry Summary Report	ES-001 Entry Summary Header Details

Phase 1 – Retired December 27, 2018

Legacy Report	Replacement ACE Report
AM-100 Courtesy Notice of Liquidation	ES-701 Courtesy Notice of Liquidation
ESM-7001 Entry Summary Census Warning Report	ES-012 Entry Summary Census Warning and Override
ESM-7024 ACE Reject Report	ES-004 Rejected and Canceled Entry Summaries
ESM-7025 CBP Form 28, 29, 4647 Status Report	ES-013 Form 28, 29, 4647 Status Report


More information about ACE Reports can be found by visiting the [ACE Training and Reference Guides](#) page of [CBP.gov/ACE](#). For more questions on ACE Reports, please send an e-mail to [ace.reports@cbp.dhs.gov](mailto:ace.reports@cbp.dhs.gov).



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# Need Help with ACE Reports?



## ACE Reports Office Hours

**Got Reports Questions? We've Got Answers.**  
*Schedule a Virtual Office Hours appointment with an ACE Reports expert and get help with your specific questions!*

### Office Hours Session Details

	<b>When? Every Tuesday</b> 15 or 30 minute appointments between: <ul style="list-style-type: none"><li>• 7:00AM - 9:00AM ET</li><li>• 11:00AM - 2:00PM ET</li></ul>
	<b>Who? All ACE Reports Users</b> <ul style="list-style-type: none"><li>• Connect with an ACE Reports Expert</li><li>• 1:1 Appointments</li></ul>
	<b>How? Send Us An Email</b> <ul style="list-style-type: none"><li>• Send an appointment request to <a href="mailto:ace.reports@cbp.dhs.gov">ace.reports@cbp.dhs.gov</a></li><li>• Please include the following:<ul style="list-style-type: none"><li>• "Request for Virtual Office Hours Appointment" in the subject line</li><li>• A brief description of your question/issue</li></ul></li></ul>
	<b>Where? Attend Office Hours Virtually</b> <ul style="list-style-type: none"><li>• Once an appointment is scheduled, a meeting invite will be provided with a link to attend a virtual meeting room</li><li>• Telephone discussion</li></ul>

Have you checked out the ACE Reports resources online? Before requesting an office hours appointment, be sure to review these videos for helpful ACE Reports information:

- ACE Reports Training Videos - <https://www.cbp.gov/trade/ace/training-and-reference-guides#reports>
- ACE Reports Webinar for the Trade - <https://www.cbp.gov/trade/ace/upcoming-ace-outreach-events-trade>

# ACE Reports Training

## ACE Reports Training

The Reports User Guide, Reports Catalog, and Data Dictionary are located under ACE Reports Training Resources on the ACE Reports landing page, which can be accessed from the [ACE Portal](#).

Learn more about using new ad hoc reporting capabilities. Topics covered include:

- Reports Quick Reference Card
- Accessing ACE Reports Application
- Navigating the Workspace Module
- Creating Ad Hoc Reports
- Running a Standard Report
- Setting Default Preferences
- Nested Filters
- Saving and Exporting a Report
- Modifying Query Filters

## Reports Video Walkthroughs

### Accessing ACE Reports

Learn to navigate to ACE Reports from within the ACE Portal.



### Setting Default Preferences

Learn to customize ACE Reports preferences.



### Navigating ACE Reports

Learn the structure of ACE Reports and navigating features.



### Navigating the Workspace

View how to navigate within the reports workspace.



### Running Standard Reports

Overview of running standard pre-defined ACE reports.



### Saving and Exporting Reports

Learn how to save and export the results of a report.



### Modifying Report Queries

Learn how to modify the parameters of a report query.



### Modifying Display of a Report

Learn how to customize the fields displayed in a report.



### Modifying Query Filters

Learn how to modify the filters in a query.



### Scheduling a Recurring Report

Learn to run reports on a dynamic schedule of your choice.



### Creating Ad Hoc Reports

Learn how to develop reports from the ground up.



### Nested Filters

Learn how to nest filters in ACE Reports.



### Pasting List of Values into Filters

Learn how to paste a list of values into filters.



Last modified: October 10, 2018

Tags: [Trade](#)

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<https://www.cbp.gov/trade/ace/training-and-reference-guides#reports>



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# ACE Reports Videos Series and Webinar

- Accessing ACE Reports
- Setting Default Preferences
- Navigating ACE Reports
- Navigating the Workspace
- Running Standard Reports
- Saving and Exporting a Reports
- Modifying Report Queries
- Modifying Display of a Report
- Modifying Query Filters
- Scheduling a Recurring Report
- Creating Ad Hoc Reports
- Nested Filters
- Pasting a List of Values in Filters



## How to Get Support



ACE Support



ACE Availability  
Dashboard



ACE Training



FAQs



# Discussion on ACE Reports



# AES Acronyms

- ACE – Automated Commercial Environment
- AES – Automated Export System
- CBP – Customs and Border Protection
- ECCN – Export Control Classification Number
- EEI – Electronic Export Information
- FPPI – Foreign Principal Party in Interest
- USPPI – US Principal Party in Interest





# ACE Export Reports Benefits

- As a Filer
  - You can run reports across all USPPIs or for a specific USPPI
  - You can run reports and capture transactions field across all AES systems
- As a USPPI
  - You can run reports across all filers or for a specific filer

*Note: USPPI's reference number is not an AES data element and therefore will not appear on ACE Export reports.*



# Why should you run ACE Exporter reports?

You can:

- Review quality of submitted data
  - Monitor Filer data if you are a U.S. Principal Party in Interest (USPPI)
  - Manage Internal Compliance if you are a Filer
- Manage License Activity
- Record Keeping



# What a USPPI Might Check

- Unauthorized Filers Using USPPI EIN
- Correct EIN
- License Information (especially value)
- Export Control Classification Numbers (ECCNs)
- Schedule B / Harmonized Tariff Schedule (HTS) #s
- License exception codes
- Late filings

*Verify if the filer accurately reported the information that you provided them.*



# Filer – Run Report as USPPI

- You can run reports as a USPPI; the reasons are:
  - Staff reporting Filer's EIN if they don't have the USPPI EIN
  - Incorrect reporting of Assemblies (Buyer's Consolidations)  
i.e. not reporting by individual USPPI
  - Unauthorized parties using your EIN



# Filer – Run Report as Filer


- Run Report as Filer
  - To analyze data quality
    - Transportation data elements (Date of Export, Port of Export, Mode of Transportation, Carrier)
    - License reporting
    - ECCNs and license exceptions
    - USPPI EIN errors
    - Late filings



# ACE Reports Demonstration



# ACE Reports Home Tab – Updates and Tips Panel



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Welcome: **JE727770** | [Applications](#) ▾ | [Preferences](#) | [Help menu](#) ▾ | [Log off](#)

Home | Documents

ACE REPORTS

Role: **Exporter** | Account ID: **0005676506**

Search Workspaces:

Available Workspaces	Info
Trade	
Exporter	
Training	
Training	


Updates


08/16/2019 - Updated PGA-101 report now available  
08/16/2019 - ITRAC Exam Details report now available to Importers and Brokers  
08/16/2019 - New report titled REF-003 PGA HTS Code Jurisdiction now available  
08/16/2019 - REF-001 report updated and renamed to PGA HTS Flags and Program Codes now available


Tips


Scheduling a Report


To schedule a report, once you've set up your query parameters in the **Query Panel**, select the button in the top-right for **Close** and then choose **Apply Changes and Close** (Note: This will cause any data already returned by the report to be cleared out). Save a copy of the report in your personal folder, then go to the **Documents** tab, right click the saved report and select **Schedule**. For quick overview, watch: [ACE Reports Video 11 - Scheduling a Recurring Report \(Caption File\)](#)



 Create Ad Hoc Report


 View ACE Reports Training Resources

 **Need Assistance?** The ACE Reports team can be reached at [ace.reports@cbp.dhs.gov](mailto:ace.reports@cbp.dhs.gov)



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# ACE Reports Preferences (Settings)

Preferences - JE727770

General

☐ Use Default Settings (Administrator defined)

Set BI launch pad start page:

☒ Home tab

☐ Default Home tab

☒ Select Home tab:

☐ Documents tab

☐ My Documents

☒ My Favorites

☐ My Inbox

☒ Folders

☒ Public Folders

☐ Select Public Folder:

Choose Columns to Display on Documents Tab:

☒ Type

☒ Last Run

☒ Instances

☒ Description

☒ Created By

☒ Created On

☒ Location (Categories)

☒ Received On (Inbox)

☒ From (Inbox)

Set document viewing location:

☒ In the BI launch pad portal as tabs

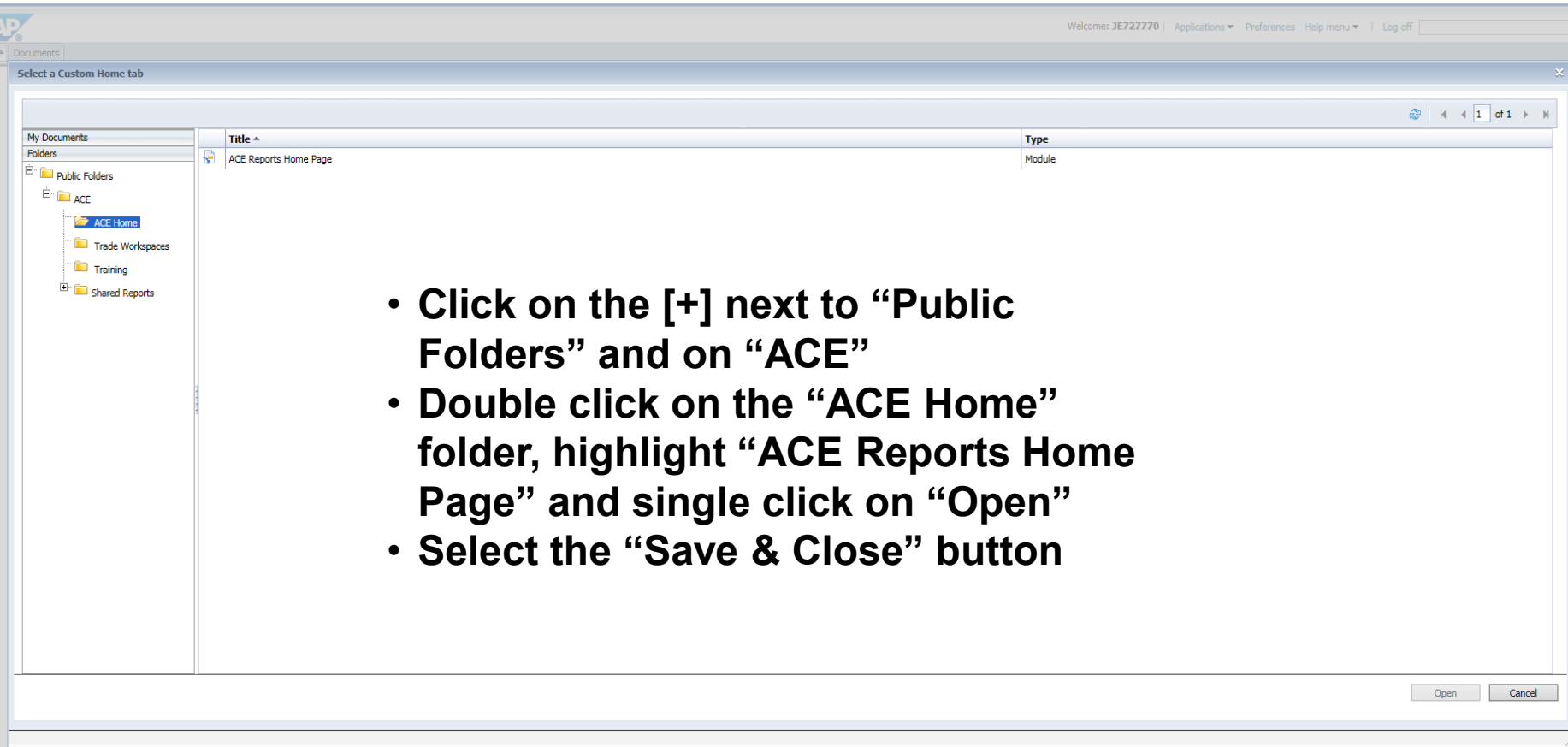
☐ In multiple full screen browser windows, one window for each document

javascript:void(0);





# Steps to Access the New Home Tab



# Additional Settings in Preferences

Preferences – JE727770

Preferences

- General
- Change Enterprise Password
- Locales and Time Zone
- Analysis edition for OLAP
- Web Intelligence**
- BI workspaces
- Crystal Reports

### Web Intelligence

View

☒ HTML (no download required)  
☐ Applet (download required)  
☐ Desktop (Rich Client, Windows only, installation required)  
☐ PDF

---

Modify (creating, editing and analyzing documents):  
This is also the interface launched from the Go To list or My Applications shortcut.

☒ HTML (no download required)  
☐ Applet (download required)  
☐ Desktop (Rich Client, Windows only, installation required)

Select a default universe:  
No default universe [Browse...](#)

---

When viewing a document:

☐ Use the document locale to format the data  
☒ Use my preferred viewing locale to format the data

---

Drill options:

☐ Prompt when drill requires additional data  
☐ Synchronize drill on report blocks  
☐ Hide Drill toolbar on startup

Start drill session:

☐ On duplicate report  
☒ On existing report

---

Select a priority for saving to MS Excel:


☐ Prioritize the formatting of the documents  
☒ Prioritize easy data processing in Excel

[Save](#) [Save & Close](#) [Cancel](#)





# My Documents

 U.S. Customs and Border Protection

Welcome: **JE727770** | Applications | Preferences | Help menu | Log off

Home Documents Loading...

View New Organize Send More Actions Details

My Documents

Folders

Public Folders

ACE

ACE Home

Trade Workspaces

Training

Shared Reports

Title ^	Type	Last Run	Instances	Description	Created By	Created On
ACE	Folder				Administrator	Apr 10, 2018 12:22 PM

Recycle Bin


Search

Total: 1 items

A tree node is expanded.


100%

# Public Folder



U.S. Customs and  
Border Protection


Welcome: BV081dd | [Applications](#) | [Preferences](#) | [Help menu](#) | [Log off](#)

Home | Documents | Loading... 

View | New | Organize | Send | More Actions | Details

My Documents


Folders

 Public Folders

- ACE
  - ACE Home
  - Trade Workspaces
  - Training
  - Shared Reports


Recycle Bin

Search

Title ^	Type	Last Run	Instances
 ACE	Folder		

Total: 1 items

# Recycle Bin



U.S. Customs and  
Border Protection

Welcome: **JE727770** | [Applications](#) | [Preferences](#) | [Help menu](#) | [Log off](#)

HomeDocumentsLoading...

ViewNewOrganizeSendMore ActionsDetails

My Documents

Folders

Recycle Bin

Search


Search Results

No Items

Total: 0 items



The list panel is updated.

# Search



U.S. Customs and  
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Welcome: **JE727770** | [Applications](#) | [Preferences](#) | [Help menu](#) | [Log off](#)

HomeDocumentsLoading...  

View ▾New ▾Organize ▾Send ▾More Actions ▾Details

My Documents

Folders

Recycle Bin

Search

Search Results

No Items

1 of 1

Total: 0 items

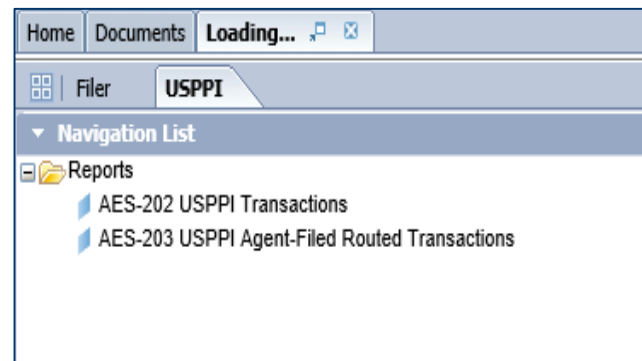
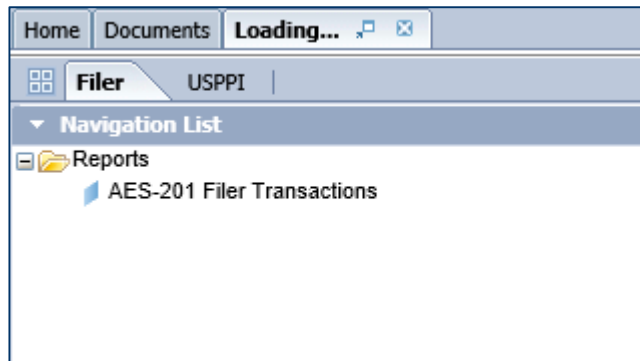
The list panel is updated.

# Running Canned ACE Reports







# Export ACE Reports










# AES - 201 Filer Transactions Report

Welcome: **JE727770** | Applications ▾ | Preferences | Help menu ▾ | Log off


Home | Documents | Loading... 

Filer USPP1

Viewer

Web Intelligence ▾    Track ▾ |  Drill ▾ |  Filter Bar |  Freeze ▾ |  Outline

Reading ▾ | Design ▾ | ?

 **AES-201**  
**Filer Transactions**


Electronic Export Information Confidential under 15 CFR 30.60  
**NO DATA FOUND**

Report Parameters:

Export Dates Between: ALL to ALL	Filing Dates Between: ALL to ALL	Filer ID Number: ALL
License Number: ALL	Routed Transaction Indicator: ALL	Report ran as: Filer

ITN	Country of Ultimate Destination Code	Shipment Reference Number	Filing Option Type	EEl Filing Date	Export Date	Shipment Status	USPP1 ID Number	USPP1 Contact Name	Filer Name	Ultimate Consignee Company Name	Ultimate Consignee Type Code	USPP1 Company Name	Forwarding Agent Company Name
-----	--------------------------------------	---------------------------	--------------------	-----------------	-------------	-----------------	-----------------	--------------------	------------	---------------------------------	------------------------------	--------------------	-------------------------------

Forwarding Agent Company Name	Conveyance Name	Port of Export Code	Commodity Line Number	HTS/ Schedule B Number	HTS/Schedule B Description	Quantity 1	Unit of Measure Code (Quantity 1)	Quantity 2	Unit of Measure Code (Quantity 2)	Commodity Line Value	Export License Number	License Value
-------------------------------	-----------------	---------------------	-----------------------	------------------------	----------------------------	------------	-----------------------------------	------------	-----------------------------------	----------------------	-----------------------	---------------






Filer Transactions | Parameters

Filer Transactions ▾ | Track changes: Off | Page 1 of 1 | 100% | 348 days ago

# AES - 201 Filer Transactions Report Prompts

**Prompts**

Available prompt variants    

**Prompts Summary**


- ☒ \* Run Report As: **Filer**
- ☒ Export Date (Begin):
- ☒ Export Date (End):
- ☒ Filing Date (Begin):
- ☒ Filing Date (End):
- ☒ Filer ID Number (no hyphen):
- ☒ License Number:
- ☒ Routed Transaction Indicator:

**Run Report As:**

Filer  
USPPI

>

<




\* Required prompts

OK Cancel



# AES - 202 USPPI Transactions Report




Home Documents Loading...

Welcome: JE727770 | Applications Preferences Help menu | Log off

Filer USPPI

Viewer

Web Intelligence Track Drill Filter Bar Freeze Outline



AES-202

USPPI Transactions

Electronic Export Information Confidential under 15 CFR 30.60

NO DATA FOUND

Report Parameters:




Export Dates Between: ALL to ALL	Filing Dates Between: ALL to ALL	EIN: ALL
USPPI ID: ALL	Routed Transactions: ALL	Filer Type Code: ALL
Report ran as: USPPI		

ITN	Country of Ultimate Destination Code	Shipment Reference Number	Filer Type Code	Routed Transaction Indicator	Filing Option Type	EEI Filing Date	Export Date	Shipment Status	USPPI ID Number	USPPI Contact Name	Filer Name	Ultimate Consignee Company Name	Ultimate Consignee Type Code	US
-----	--------------------------------------	---------------------------	-----------------	------------------------------	--------------------	-----------------	-------------	-----------------	-----------------	--------------------	------------	---------------------------------	------------------------------	----

USPPI Transactions Parameters

# AES - 202 USPPI Transactions Report Prompts

**Prompts**



Available prompt variants    


**Prompts Summary**

- ✓ **\* Run Report As: USPPI**
- ✓ Export Date (Begin):
- ✓ Export Date (End):
- ✓ Filing Date (Begin):
- ✓ Filing Date (End):
- ✓ EIN (no hyphen):
- ✓ USPPI ID (no hyphen):
- ✓ Routed Transaction Indicator:
- ✓ Filer Type Code:

**Run Report As:**

Filer  
USPPI




\* Required prompts

**OK** **Cancel**



# AES - 203 USPPI Agent-Filed Routed Transactions Report


Welcome: **JE727770** | Applications | Preferences | Help menu | Log off

Home | Documents | Loading... |

Filer | **USPPI**

Viewer

Web Intelligence | Track | Drill | Filter Bar | Freeze | Outline | Reading | Design |

**AES-203**  
**USPPI Agent-Filed Routed Transactions**  
Electronic Export Information Confidential under 15 CFR 30.60  
**NO DATA FOUND**

Report Parameters:

Export Dates Between: ALL to ALL	Filing Dates Between: ALL to ALL	EIN: ALL
USPPI ID: ALL	Report ran as: USPPI	




ITN	Export Date	U.S. State of Origin	Foreign Trade Zone ID	Filer Name	USPPI Name	USPPI Address Line 1	USPPI Address Line 2	USPPI City	USPPI State	USPPI Zip Code	USPPI ID Number	Origin of Goods D/F Indicator	Commodity Description	HTS/ Schedule B Number	Quantity 1	Comm Line V
Commodity Line Value		Quantity 2		Export Control Classification Number												

USPPI Agent-Filed Routed Transactions | Parameters

USPPI Agent-Filed Routed Transactions | Track changes: Off | Page 1 of 1 | 100% | 350 days ago

# AES - 203 USPPI Agent-Filed Routed Transactions Report Prompts

**Prompts**

Available prompt variants    



**Prompts Summary**

<input checked="" type="checkbox"/>	<b>* Run Report As: USPPI</b>
<input checked="" type="checkbox"/>	Export Date (Begin):
<input checked="" type="checkbox"/>	Export Date (End):
<input checked="" type="checkbox"/>	Filing Date (Begin):
<input checked="" type="checkbox"/>	Filing Date (End):
<input checked="" type="checkbox"/>	EIN (no hyphen):
<input checked="" type="checkbox"/>	USPPI ID (no hyphen):

**Run Report As:**

Filer  
USPPI

>  
<

\* Required prompts

**OK** **Cancel**

# Modifying an Export Report





# Modified AES-202 USPPI Transaction Rpt

ace secure data portal

Welcome: JE727770 | Applications | Preferences | Help menu | Log off

Home | Documents | Loading... | Exporter | Loading...

Filer | USPPI


Viewer

File | Properties

Report Elements | Formatting | Data Access | Analysis | Page Setup

Tables | Cell | Section | Chart | Other | Tools | Position | Linking

Turn Into | Set as section

 **AES-202**  
**USPPI Transactions**

Electronic Export Information Confidential under 15 CFR 30.60  
**NO DATA FOUND**

Report Parameters:

Export Dates Between: ALL to ALL

Filing Dates Between: ALL to ALL

EIN: ALL

USPPI ID: ALL

Routed Transactions: ALL

Filer Type Code: ALL

Report ran as: USPPI

ITN	Country of Ultimate Destination Code	Shipment Reference Number	Filer Type Code	Routed Transaction Indicator	Filing Option Type	EEl Filing Date	Export Date	Shipment Status	USPPI ID Number	USPPI Contact Name	Filer Name	Ultimate Consignee Company Name	Ultimate Consignee Type Code	USPPI
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USPPI Transactions

Parameters

USPPI Transactions | Track changes: Off | Page 1 of 1 | 100% | 273 days ago

# Adding ITN to the Query Filters Panel of a Modified Report

The screenshot displays the 'Query Panel' interface. On the left, the 'Universe outline' shows a tree structure under 'Master perspective' with 'Trade Export' expanded, listing various fields. The 'ITN' field is highlighted in blue. A blue arrow points from this field to the 'Query Filters' section. The 'Query Filters' section contains several filter entries, including 'Export Date', 'ITN', 'EEI Filing Date', 'USPPI EIN', 'Routed Transaction Indicator', and 'Filer Type Code'. The 'ITN' filter is currently set to 'In List' with the prompt 'Enter value(s) for ITN'. A context menu is open over the 'ITN' filter, showing options: 'Constant', 'Value(s) from list', 'Prompt' (which is selected with a checkmark), 'Object from this query', and 'Result from another query'. The 'Data Preview' section at the bottom is empty, with a prompt 'Type a text to filter the values'.

# Adding ITN to the Query Filters Panel of a Modified Report (Cont.)

The screenshot displays the 'Query Panel' window with a 'Prompts' dialog box open. The 'Prompts' dialog has a 'Prompts Summary' list on the left and an 'Enter value(s) for ITN' input area on the right. The summary list includes various prompts, with '\* Enter value(s) for ITN' highlighted in blue. The background interface shows a 'Universe outline' on the left with 'Trade Export' and 'EEI' expanded, and a 'Result Objects' panel on the right with filters for 'ITN', 'Country of Ultimate Destination Code', 'Shipment Reference Number', and 'Shipment Status'. A 'Data Preview' section at the bottom contains a text filter input.

**Query Panel**

Universe outline: Master perspective

Type here to filter on the

**Trade Export**

- EEI
  - Carrier SCAC/IATA
  - Conveyance Name
  - Country of Ultimate Destination Code
  - EEI Filing Date
  - Export Date
  - Filer Name
  - Filer ID Number
  - Filer ID Type
  - Filer ID Type Code
  - Filer Type
  - Filer Type Code
  - Filing Option Type
  - Filing Option Type
  - Foreign Port of Unloading
  - Foreign Trade Zone
  - Hazmat Indicator
  - Import Entry Number
  - Inbond Type Code
  - ITN**
  - Last AES Action Code
  - Late Filing Indicator
  - Mode of Transportation
  - Mode of Transportation Code

**Prompts**

Prompts Summary

- \* Run Report As: **USPPI**
- Export Date (Begin): **10/19/2017 12:00:00 AM**
- Export Date (End): **10/12/2017 12:00:00 AM**
- Filing Date (Begin):
- Filing Date (End):
- EIN (no hyphen):
- USPPI ID (no hyphen):
- Routed Transaction Indicator:
- Filer Type Code:
- \* Enter value(s) for ITN

\* Required prompts

Enter value(s) for ITN

OK Cancel

**Data Preview**


Type a text to filter the values

Query 1

# Scheduling an ACE Report



# Scheduled AES-201 Filer Transactions Report



U.S. Customs and  
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Welcome: **JE727770** | [Applications](#) ▾ | [Preferences](#) | [Help menu](#) ▾ | [Log off](#)

Home | Documents | Loading...

View ▾ | New ▾ | Organize ▾ | Send ▾ | More Actions ▾ | Details

My Documents

My Favorites

Inbox

My Alerts

Subscribed Alerts

Personal Categories

Title ^	Type	Last Run	Instances	Description	Created By	Created On
AdhocTemp	Folder			Temp folder automatically created for adho	JE727770	Jul 19, 2017 2:32 PM
Carlos Rodriguez Folder	Folder				JE727770	Jul 19, 2017 3:55 PM
AES-201 Filer Transactions	Web Intelligence		0	AES-201 Filer Report Provides export transa	JE727770	Oct 5, 2017 11:16 AM
AM-100 Courtesy Notice of L	Web Intelligence		15		JE727770	Jul 31, 2017 8:50 AM
AM-100 Courtesy Notice of L	Web Intelligence		3		JE727770	Oct 13, 2017 6:55 PM
Cargo Release Cancelled Rep	Web Intelligence		0	Cargo Release Cancelled Report	JE727770	Aug 8, 2017 7:48 PM
CR-004 Cargo Release Line I	Web Intelligence		0		JE727770	Oct 13, 2017 1:36 PM
CR-009 Cargo Release Entry	Web Intelligence		0		JE727770	Oct 13, 2017 3:16 PM
ES-001 Entry Summary Head	Web Intelligence		0		JE727770	Oct 19, 2018 2:44 PM
ES-001 Entry Summary Head	Web Intelligence		0		JE727770	Oct 19, 2018 3:03 PM
ES-002 Entry Summary Line	Web Intelligence		0		JE727770	Jun 6, 2018 12:36 PM
ES-002 Entry Summary Line	Web Intelligence	Sep 18, 2018 4:13 AM	2		JE727770	Jul 30, 2018 12:12 PM
ES-002 Entry Summary Line	Web Intelligence		0		JE727770	Aug 15, 2018 2:06 PM
ES-003 Entry Summary Line	Web Intelligence		1		JE727770	Oct 23, 2018 2:51 PM
ES-010 Future Liquidations w	Web Intelligence		0	This report is designed to provide data on e	JE727770	Oct 19, 2018 2:31 PM
ES-013 CBP Form 28, 29, 46	Web Intelligence	Oct 19, 2018 8:26 PM	2		JE727770	Oct 19, 2018 8:22 PM
ES-701 Courtesy Notice of Liquidation for Scheduling	Web Intelligence		0		JE727770	Jul 10, 2018 8:34 AM
ESM-7025 CBP Form 28, 29, 4647 Status Report	Web Intelligence		0	This report allows importers to query the st	JE727770	Aug 8, 2017 8:11 PM
ESM-7025 CBP Form 28, 29, 4647 Status Report Patti	Web Intelligence		3	This report allows importers to query the st	JE727770	Oct 13, 2017 6:48 PM

1 of 1

# Scheduled AES-201 Filer Trans Rpt

Schedule – AES-201 Filer Transactions

▼ Schedule

Instance Title

Recurrence

Prompts

Formats

Caching

Events

Scheduling Server Group

Destinations

Delivery Rules

Instance Title

AES-201 Filer Transactions

Schedule – AES-201 Filer Transactions

▼ Schedule

Instance Title

Recurrence

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Delivery Rules

Recurrence

Run object: Now

Object will run now.

Now

Once

Hourly

Daily

Weekly

Monthly

Nth Day of Month

1st Monday of Month

Last Day of Month

X Day of Nth Week of the Month

Calendar

Schedule – AES-201 Filer Transactions

▼ Schedule

Instance Title

Recurrence

Prompts

Formats

Caching

Events

Scheduling Server Group

Destinations

Delivery Rules

Prompts

Modify values for: AES-201 Filer Transactions

Run Report As:

USPPI

Export Date (Begin):

(optional)

[EMPTY\_VALUE]

Export Date (End):

(optional)

[EMPTY\_VALUE]

Filing Date (Begin):

(optional)

[EMPTY\_VALUE]

Filing Date (End):

(optional)

[EMPTY\_VALUE]

Filer ID Number (no hyphen):

(optional)

[EMPTY\_VALUE]

License Number:

(optional)

[EMPTY\_VALUE]

Routed Transaction Indicator:

(optional)

[EMPTY\_VALUE]

Schedule – AES-201 Filer Transactions

▼ Schedule

Instance Title

Recurrence

Prompts

Formats

Caching

Events

Scheduling Server Group

Destinations

Delivery Rules

Formats

Output Format

☒ Web Intelligence

☐ Microsoft Excel

☐ Adobe Acrobat

☐ Comma Separated Values (CSV) - Data

☐ Comma Separated Values (CSV) Archive - Reports

☐ Plain Text

☐ HTML Archive

Schedule – AES-201 Filer Transactions

▼ Schedule

Instance Title

Recurrence

Prompts

Formats

Caching

Events

Scheduling Server Group

Destinations

Delivery Rules

Destinations

Destination:

Email

Default Enterprise Location

BI Inbox

Email

FTP Server

File System

☒ Keep an instance in the history

☐ Use default settings

From:

Add Placeholder

To:

Add Placeholder

Cc:

Add Placeholder

Bcc:

Add Placeholder

Subject:

Add Placeholder

Message:

Add Placeholder

☒ Add Attachment

File Name:

☒ Use Automatically Generated Name

☐ Use Specific Name

Add Placeholder

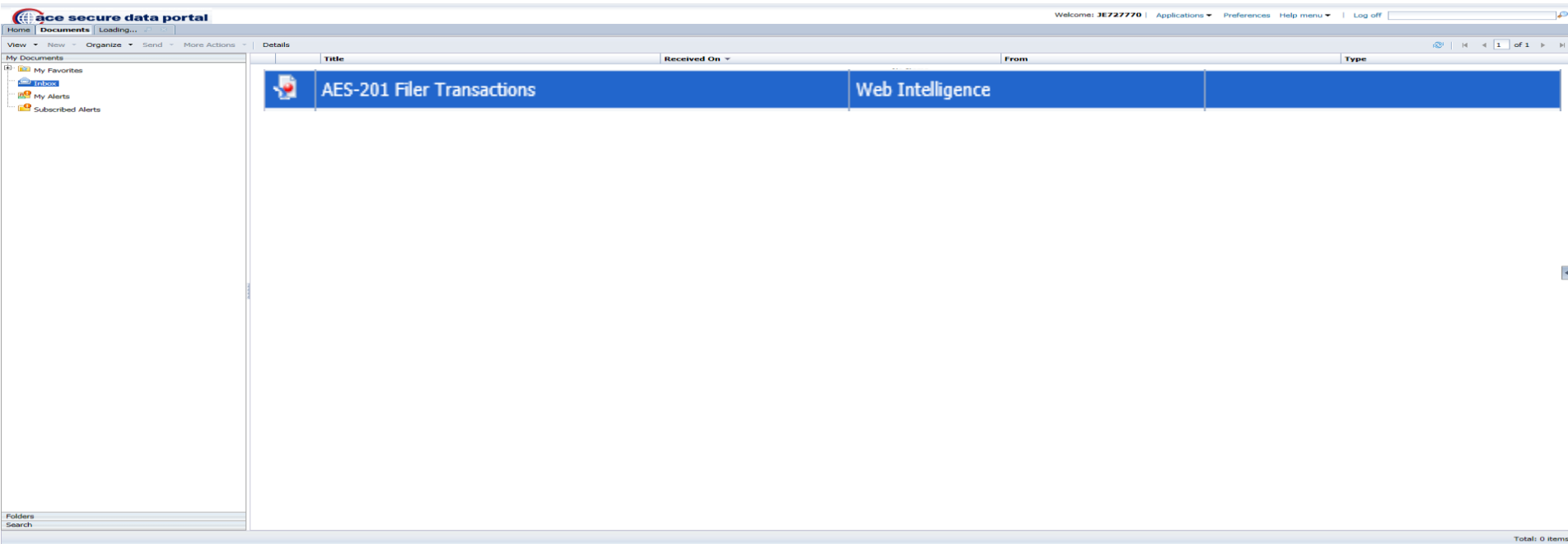
☒ Add File Extension

Schedule – AES-201 Filer Transactions

Schedule

Cancel

# Viewing Results from a Scheduled AES-201 Filer Trans Report




The screenshot displays the ACE Secure Data Portal interface. The top navigation bar includes links for Home, Documents, and Loading... The user is logged in as 3E727770. The main content area shows a table with the following data:

Title	Received On	From	Type
AES-201 Filer Transactions		Web Intelligence	


The left sidebar contains a 'My Documents' section with links to My Favorites, My Alerts, and Subscribed Alerts. The bottom status bar indicates 'Total: 0 items'.





# Sending an ACE Report to Another ACE Account Portal User




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Welcome: JE727770 | Applications ▾ Preferences Help menu ▾ | Log off 


Home Documents Loading... 


View ▾ New ▾ Organize ▾ Send ▾ More Actions ▾ Details  | 1 of 1


My Documents



















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 CR-004 Cargo Release	Web Intelligence		0		JE727770	Oct 13, 2017 1:36 PM
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 ESM-7025 CBP Form 28, 29, 4647 Status Report	Web Intelligence		0	This report allows importers to query the st	JE727770	Aug 8, 2017 8:11 PM



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# Sending an ACE Report to Another ACE Account Portal User (Cont.)

Send AES-201 Filer Transactions to BI Inbox

☐ Use default settings

**Available Recipients:**

Find Title: JE811CE

Find result for "JE811CE" in "User List"

User List

Group List

Group Hierarchy

No Items

**Selected Recipients:**

Find Title: JE811CE

JE811ce

**Target Name:**

☒ Use Automatically Generated Name

☐ Use Specific Name  Add Placeholder

☒ Add File Extension

**Send As:**

☐ Shortcut

☒ Copy

Send Cancel



# References and Resources



# Stay up to date on ACE News

- Cargo Systems Messaging Service (CSMS)
  - Subscription-based message system for users of CBP automated commercial trade systems
- Receive alerts on:
  - All commercial systems, including truck e-Manifest, air manifest, rail manifest, ocean manifest, and Automated Broker Interface (ABI)
- CSMS offers subscribers two ways to get concept:
  - Messages e-mailed directly to subscribers
  - Messages also stored on a searchable database, accessible via CBP.gov
- Subscribe for CSMS messages at:  
<https://service.govdelivery.com/accounts/USDHSCBP/subscribe/new?qsp=938>
- Visit the CSMS home page to search for messages:  
[http://apps.cbp.gov/csms/csms.asp?display\\_page=1](http://apps.cbp.gov/csms/csms.asp?display_page=1)



# ACE on CBP.gov

1. Left hand navigation:
  - Getting started
  - Technical Docs like CATAIR, IGs, etc.
  - ACE Features – links to more detail on ACE
2. Middle section:
  - Links to training & support, technical info, What's new with ACE?, and publications,
3. Right hand navigation:
  - ACE portal link
  - CSMS
  - Training

Official website of the Department of Homeland Security

U.S. Customs and Border Protection

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HOME >> TRADE >> ACE AND AUTOMATED SYSTEMS

## ACE and Automated Systems

The Automated Commercial Environment (ACE) is the primary system through which the trade community reports imports and exports and the government determines admissibility. Through ACE as the Single Window, manual processes are streamlined and automated, paper is being eliminated, and the trade community is able to more easily and efficiently comply with U.S. laws and regulations.

Please visit [ACE Transaction Details](#) page for full details on ACE transmission requirements, and for details on Partner Government Agency efforts please see the [PGA Integration](#) section of our ACE Features page.

ABOUT ACE	TRAINING & SUPPORT	TECHNICAL INFO
<a href="#">ACE features</a>	<a href="#">Guides and videos</a>	<a href="#">Programming documentation and Implementation Guides</a>
<a href="#">Get started</a>	<a href="#">Outreach events and webinars</a>	
<a href="#">ACE Portal Overview</a>	<a href="#">FAQs</a>	
<a href="#">Get Email Updates</a>	<a href="#">Support Resources</a>	

### What's New with ACE

Upcoming ACE Enhancements:

- ACE Enhancement Announcement

### Get Started with ACE

- [Get Started](#)
- [Apply for an Account](#)
- [Login](#)

### How to Stay Informed

- [CSMS Sign up for CSMS](#)
- [Outreach Events](#)
- [Learn about the Trade Support Network \(TSN\)](#)

### How to Get Support

# ACE Outreach on CBP.gov

- New page that lists CBP public outreach sessions on ACE
  - Regularly as events are scheduled
  - Includes info on location, registration (if required) and how to attend each event
- After events we will post:
  - Webinar recordings
  - Presentations, materials used



**WWW.CBP.GOV/ACEOUTREACH**

# ACE Trade Resources



## Client Representatives

Client Representatives serve as the primary point of contact for system-related problems and questions



## Technical Documentation

Find technical specifications needed to electronically transmit data to ACE, including PGA data, along with supplementary guidance.

[www.cbp.gov/ace-technical](http://www.cbp.gov/ace-technical)



## Training

Find user guides and online courses on the ACE Portal and system functions.

[www.cbp.gov/ace-training](http://www.cbp.gov/ace-training)



## Support

For support on ACE, including ACE Portal, ACE AESDirect, technical support, and more.

[www.cbp.gov/ace-support](http://www.cbp.gov/ace-support)



## E-mail Alerts

Receive automatic ACE updates: system outages, new capabilities, technical documentation and more.

<https://apps.cbp.gov/csms/csms.asp>



## Bi-weekly Trade Call

The biweekly call provides an opportunity for trade participants to receive ACE-related updates and to request input on technical questions.



## FAQs

Answers to some of our most frequent questions on: ACE Portal, manifest filings, cargo release, and more.

[www.cbp.gov/ace-faqs](http://www.cbp.gov/ace-faqs)



# Questions?

ACE.Support@cbp.dhs.gov  
1-866-530-4172



[www.cbp.gov/trade/automated/ace-faq](http://www.cbp.gov/trade/automated/ace-faq)