Carlos R. Rodriguez
Information Technology Specialist
Trade Transformation Office
U.S. Customs and Border Protection

ACE Secure Data Portal and Reports Presentation for Exports

WESCCON 2017

Agenda

- ACE Update
- Introduction to the ACE Secure Data Portal
- Review of an Exporter Account and supporting capabilities
- ACE Reports Demonstration
- Questions and Answers

ACE Update

Single Window Implementation via ACE

2015

May 1, 2015
ACE mandatory for all electronic manifest filings

2016

May 2016
Finalized migration of Automated Export System (AES) and AESDirect portal capabilities to ACE from U.S. Census

July 23, 2016
ACE mandatory for all entry and entry summary types.

August 27, 2016
ACE mandatory for electronic protests

2017

September 16, 2017
ACE mandatory for Duty Deferral, Non-ABI Entry Summary (line less) and Importer Security Filing (ISF). Also deployed - Reject/Cancellation Entry Summary UI Update for CBP users.

December 2017
Scheduled deployment and mandatory transition of Statements, e214, and MID creation.

2018

February 2018
Scheduled deployment and mandatory transition of Core and TFTEA Drawback, Reconciliation, Liquidation and Automated Surety Interface.

Highlights of Remaining Deployment G Capabilities

Available December 9, 2017	
Manufacturer ID (MID) Creation	• Access from the ACE Application Directory • Improved user interface
E214 (electronic Foreign Trade Zone admission)	• Migration from FTZ Online system to ACE • Few changes in terms of workflow • Easier access to data
Statements	• All Statements will be processed in ACE • Statement view for Trade will continue to be via Reports
Available February 24, 2018	
Liquidation	• No longer display as liquidated when liquidation date is in the future • Weekly processing
Reconciliation	• Reconcilable issues and timeframes remain the same • Data submissions fully electronic • Submit only reconciled amounts
Core Drawback	• Consolidation to entry type 47 • For electronic claims, submission of entire drawback package electronically • Built in system validations • Integration with post release processes • Improved system controls • Does not require line level reporting
TFTEA Drawback	• Substitution based on 8-digit HTS or Schedule B number • Requirement to file all drawback claims electronically • Recordkeeping requirement three years from date of liquidation • All claims due five years from date of importation • Reliance on documents kept in “normal course of business” • Requires line level reporting
Automated Surety Interface (ASI)	• Continuous bond extract, entry summary nightly, and entry summary quarterly will shift to ACE

ACE Post Core Priorities

- Following the final release of Deployment G, ACE will transition to the Operations and Maintenance (O&M) phase of its life cycle.
  - There are no ACE Program funds for developing new or enhanced capabilities.
  - Resources for the remaining life cycle of the core ACE system are dedicated to promoting supply chain predictability by ensuring ACE system availability and reliability through:
    - Timely system bug-fixes;
    - Program management;
    - Software sustainment; and
    - Infrastructure support for deployed core capabilities.

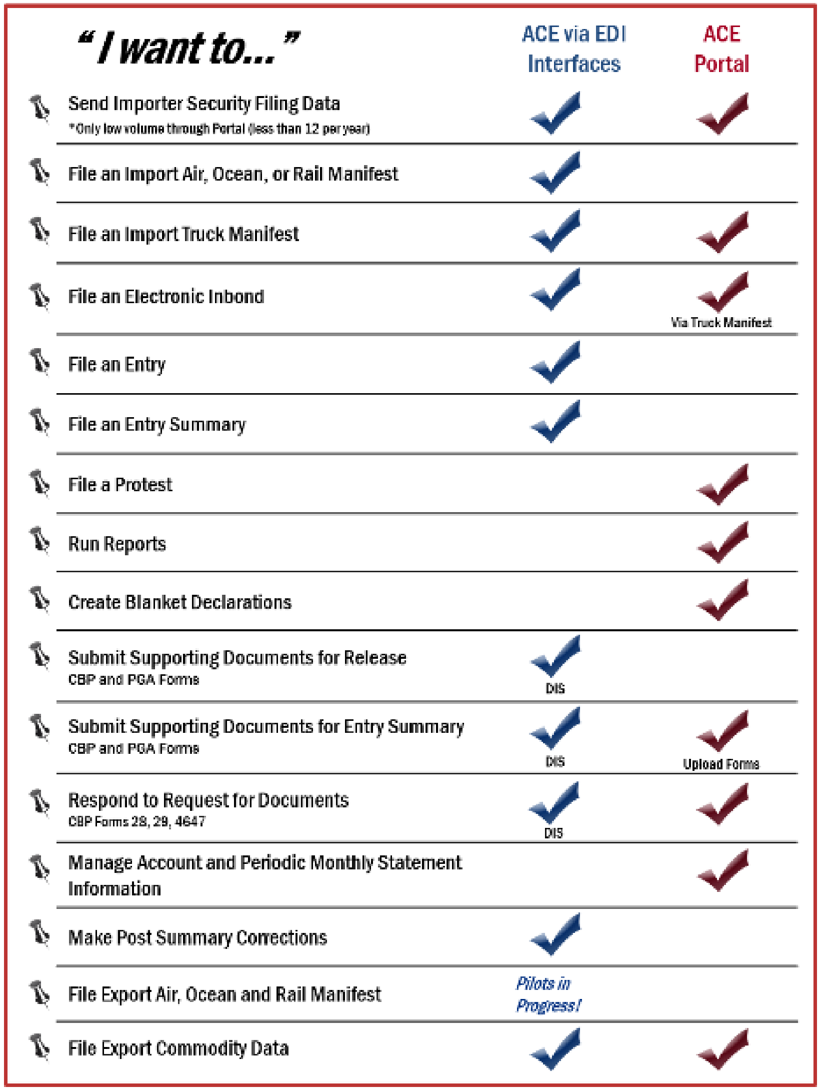
ACE: EDI v Portal

Filing data with ACE:

- Submit import and export data in accordance with ACE technical standards through Electronic Data Interchange (EDI)

Once data is submitted to CBP, use the ACE Portal to:

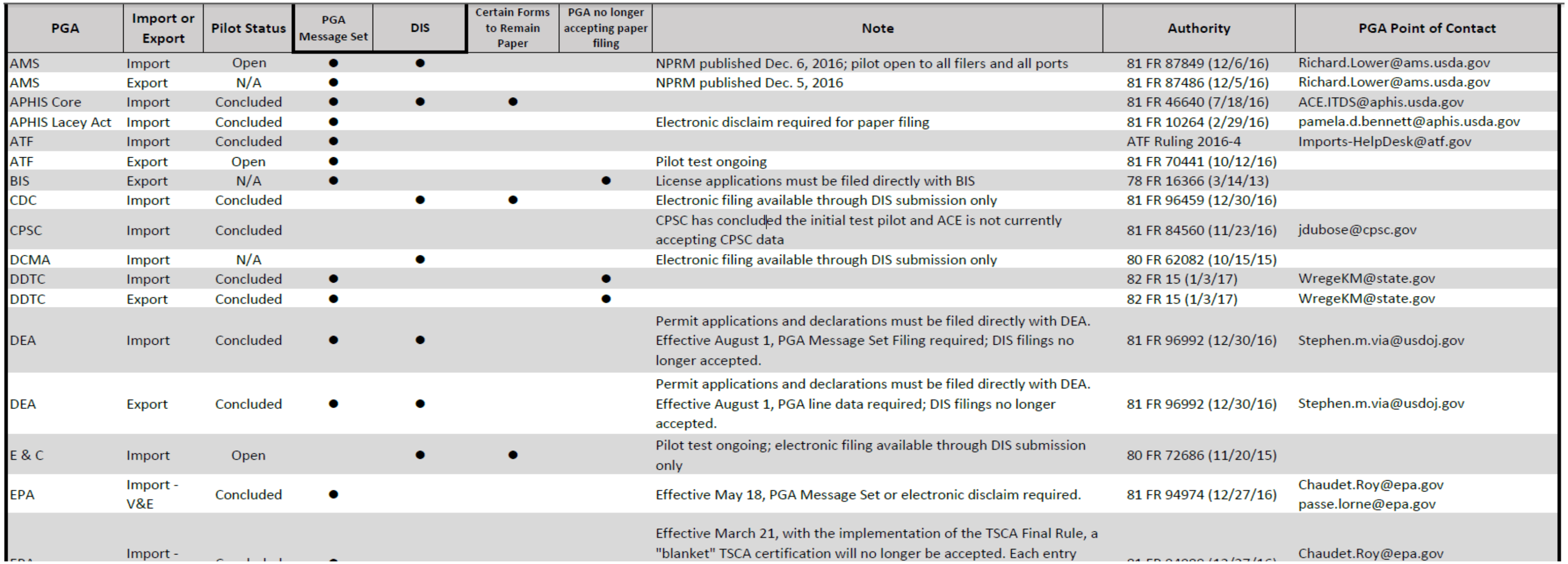
- Evaluate compliance and monitor daily operations
- Access multiple canned reports, with ability to customize as needed
- Submit truck import manifests
- Monitor data on file with CBP



"I want to..."	ACE via EDI Interfaces	ACE Portal
Send Importer Security Filing Data *Only low volume through Portal (less than 12 per year)	✓	✓
File an Import Air, Ocean, or Rail Manifest	✓	
File an Import Truck Manifest	✓	✓
File an Electronic Inbond	✓	✓ Via Truck Manifest
File an Entry	✓	
File an Entry Summary	✓	
File a Protest		✓
Run Reports		✓
Create Blanket Declarations		✓
Submit Supporting Documents for Release CBP and PGA Forms	✓ DIS	
Submit Supporting Documents for Entry Summary CBP and PGA Forms	✓ DIS	✓ Upload Forms
Respond to Request for Documents CBP Forms 28, 29, 4647	✓ DIS	✓
Manage Account and Periodic Monthly Statement Information		✓
Make Post Summary Corrections	✓	
File Export Air, Ocean and Rail Manifest	*Pilots in Progress!*	
File Export Commodity Data	✓	✓

PGA Filing and Pilot Status

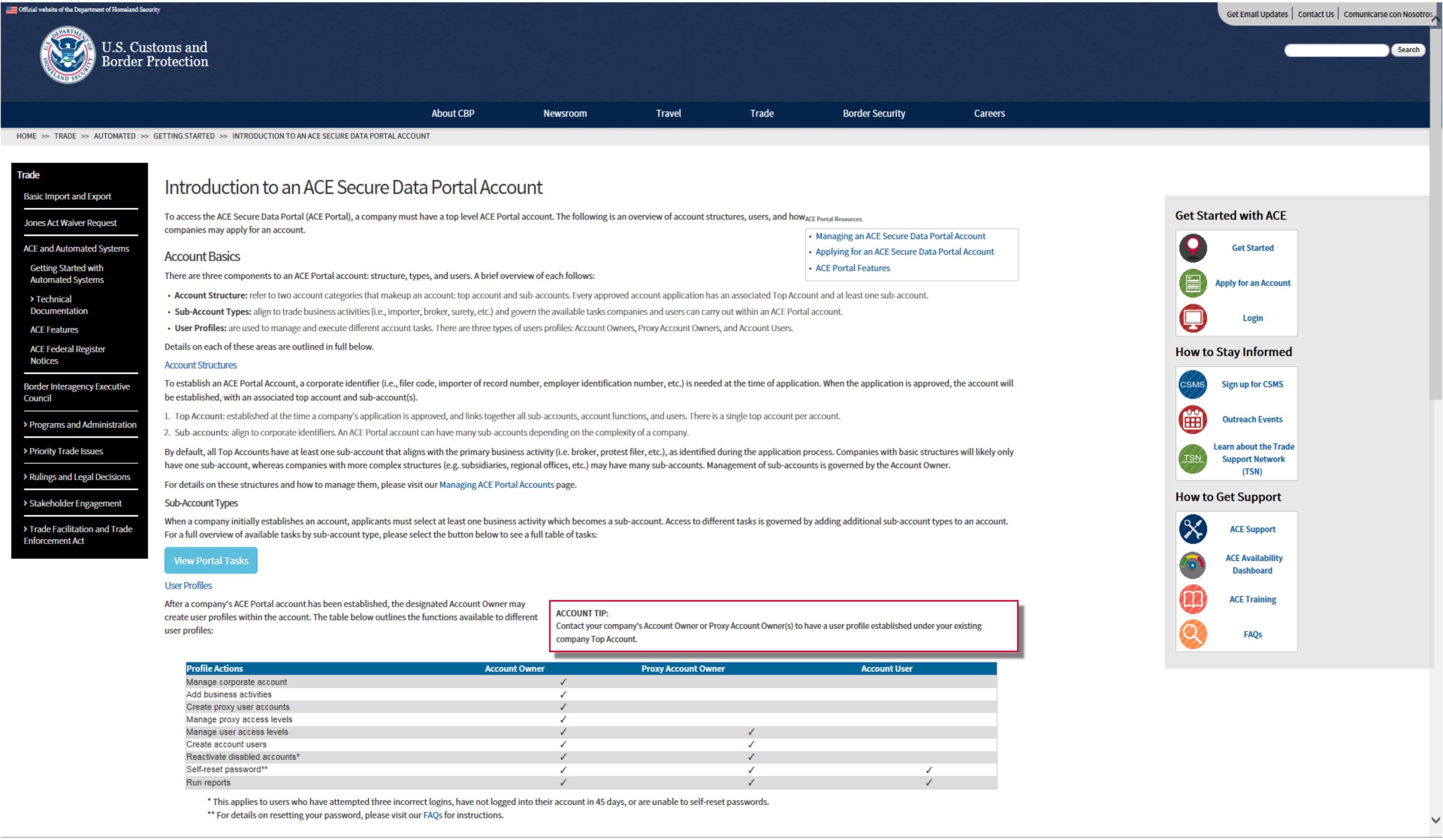
- PGA Filing status details are available on www.cbp.gov/ace-pga
  - Filing options, agency authority, points of contact
  - Other filing notes pertinent to agency



PGA	Import or Export	Pilot Status	PGA Message Set	DIS	Certain Forms to Remain Paper	PGA no longer accepting paper filing	Note	Authority	PGA Point of Contact
AMS	Import	Open	●	●			NPRM published Dec. 6, 2016; pilot open to all filers and all ports	81 FR 87849 (12/6/16)	Richard.Lower@ams.usda.gov
AMS	Export	N/A	●				NPRM published Dec. 5, 2016	81 FR 87486 (12/5/16)	Richard.Lower@ams.usda.gov
APHIS Core	Import	Concluded	●	●	●			81 FR 46640 (7/18/16)	ACE.ITDS@aphis.usda.gov
APHIS Lacey Act	Import	Concluded	●				Electronic disclaim required for paper filing	81 FR 10264 (2/29/16)	pamela.d.bennett@aphis.usda.gov
ATF	Import	Concluded	●					ATF Ruling 2016-4	Imports-HelpDesk@atf.gov
ATF	Export	Open	●				Pilot test ongoing	81 FR 70441 (10/12/16)	
BIS	Export	N/A	●			●	License applications must be filed directly with BIS	78 FR 16366 (3/14/13)	
CDC	Import	Concluded		●	●		Electronic filing available through DIS submission only	81 FR 96459 (12/30/16)	
CPSC	Import	Concluded					CPSC has concluded the initial test pilot and ACE is not currently accepting CPSC data	81 FR 84560 (11/23/16)	jdubose@cpsc.gov
DCMA	Import	N/A		●			Electronic filing available through DIS submission only	80 FR 62082 (10/15/15)	
DDTC	Import	Concluded	●			●		82 FR 15 (1/3/17)	WregeKM@state.gov
DDTC	Export	Concluded	●			●		82 FR 15 (1/3/17)	WregeKM@state.gov
DEA	Import	Concluded	●	●			Permit applications and declarations must be filed directly with DEA. Effective August 1, PGA Message Set Filing required; DIS filings no longer accepted.	81 FR 96992 (12/30/16)	Stephen.m.via@usdoj.gov
DEA	Export	Concluded	●	●			Permit applications and declarations must be filed directly with DEA. Effective August 1, PGA line data required; DIS filings no longer accepted.	81 FR 96992 (12/30/16)	Stephen.m.via@usdoj.gov
E & C	Import	Open		●	●		Pilot test ongoing; electronic filing available through DIS submission only	80 FR 72686 (11/20/15)	
EPA	Import - V&E	Concluded	●				Effective May 18, PGA Message Set or electronic disclaim required.	81 FR 94974 (12/27/16)	Chaudet.Roy@epa.gov passe.lorne@epa.gov
	Import -						Effective March 21, with the implementation of the TSCA Final Rule, a "blanket" TSCA certification will no longer be accepted. Each entry		Chaudet.Roy@epa.gov

ACE Portal Exporter Account Creation Demonstration

ACE Portal Information Page on CBP.gov



Official website of the Department of Homeland Security
U.S. Customs and Border Protection
Get Email Updates | Contact Us | Comunicarse con Nosotros
Search
About CBP
Newsroom
Travel
Trade
Border Security
Careers
HOME >> TRADE >> AUTOMATED >> GETTING STARTED >> INTRODUCTION TO AN ACE SECURE DATA PORTAL ACCOUNT
Trade
Basic Import and Export
Jones Act Waiver Request
ACE and Automated Systems
Getting Started with Automated Systems
› Technical Documentation
ACE Features
ACE Federal Register Notices
Border Interagency Executive Council
› Programs and Administration
› Priority Trade Issues
› Rulings and Legal Decisions
› Stakeholder Engagement
› Trade Facilitation and Trade Enforcement Act
ACE Portal Resources
Managing an ACE Secure Data Portal Account
Applying for an ACE Secure Data Portal Account
ACE Portal Features
Get Started with ACE
Get Started
Apply for an Account
Login
How to Stay Informed
CSMS
Sign up for CSMS
Outreach Events
TSN
Learn about the Trade Support Network (TSN)
How to Get Support
ACE Support
ACE Availability Dashboard
ACE Training
FAQs
View Portal Tasks

Introduction to an ACE Secure Data Portal Account

To access the ACE Secure Data Portal (ACE Portal), a company must have a top level ACE Portal account. The following is an overview of account structures, users, and how companies may apply for an account.

Account Basics

There are three components to an ACE Portal account: structure, types, and users. A brief overview of each follows:

- **Account Structure:** refer to two account categories that makeup an account: top account and sub-accounts. Every approved account application has an associated Top Account and at least one sub-account.
- **Sub-Account Types:** align to trade business activities (i.e., importer, broker, surety, etc.) and govern the available tasks companies and users can carry out within an ACE Portal account.
- **User Profiles:** are used to manage and execute different account tasks. There are three types of users profiles: Account Owners, Proxy Account Owners, and Account Users.

Details on each of these areas are outlined in full below.

Account Structures

To establish an ACE Portal Account, a corporate identifier (i.e., filer code, importer of record number, employer identification number, etc.) is needed at the time of application. When the application is approved, the account will be established, with an associated top account and sub-account(s).

1. Top Account: established at the time a company's application is approved, and links together all sub-accounts, account functions, and users. There is a single top account per account.
2. Sub-accounts: align to corporate identifiers. An ACE Portal account can have many sub-accounts depending on the complexity of a company.

By default, all Top Accounts have at least one sub-account that aligns with the primary business activity (i.e. broker, protest filer, etc.), as identified during the application process. Companies with basic structures will likely only have one sub-account, whereas companies with more complex structures (e.g. subsidiaries, regional offices, etc.) may have many sub-accounts. Management of sub-accounts is governed by the Account Owner.

For details on these structures and how to manage them, please visit our Managing ACE Portal Accounts page.

Sub-Account Types

When a company initially establishes an account, applicants must select at least one business activity which becomes a sub-account. Access to different tasks is governed by adding additional sub-account types to an account. For a full overview of available tasks by sub-account type, please select the button below to see a full table of tasks:

User Profiles

After a company's ACE Portal account has been established, the designated Account Owner may create user profiles within the account. The table below outlines the functions available to different user profiles:

ACCOUNT TIP:
Contact your company's Account Owner or Proxy Account Owner(s) to have a user profile established under your existing company Top Account.

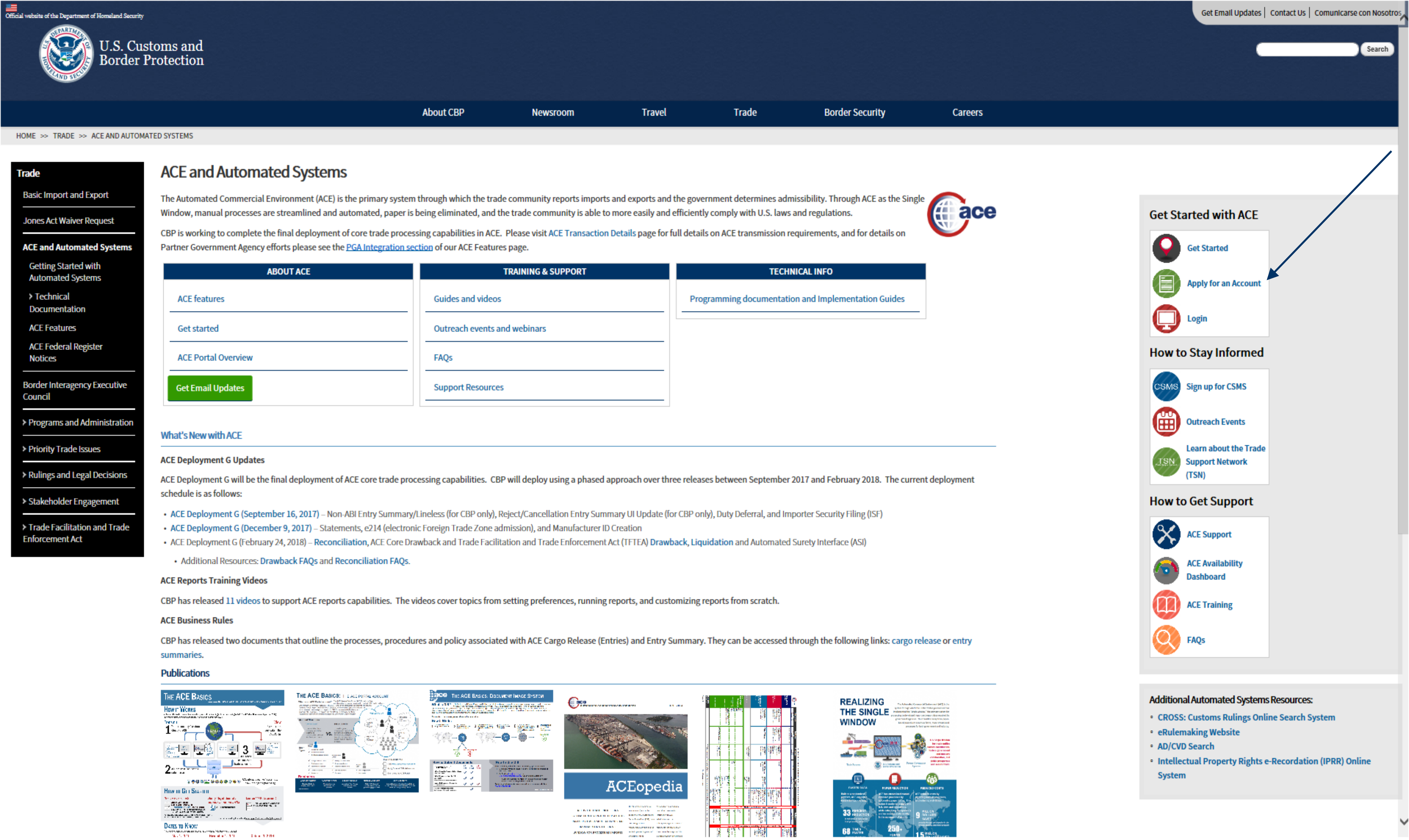
Profile Actions	Account Owner	Proxy Account Owner	Account User
Manage corporate account	✓		
Add business activities	✓		
Create proxy user accounts	✓		
Manage proxy access levels	✓		
Manage user access levels	✓	✓	
Create account users	✓	✓	
Reactivate disabled accounts*	✓	✓	
Self-reset password**	✓	✓	✓
Run reports	✓	✓	✓

* This applies to users who have attempted three incorrect logins, have not logged into their account in 45 days, or are unable to self-reset passwords.

** For details on resetting your password, please visit our FAQs for instructions.

Scenario 1: Applying for a New ACE Exporter Account

1. Go to cbp.gov and under the Trade Tab, and under ACE and Automated Systems, select the option to **Apply for an Account**.



Official website of the Department of Homeland Security
Get Email Updates | Contact Us | Comunicarse con Nosotros
U.S. Customs and Border Protection
Search
About CBP
Newsroom
Travel
Trade
Border Security
Careers
HOME >> TRADE >> ACE AND AUTOMATED SYSTEMS
Trade
Basic Import and Export
Jones Act Waiver Request
ACE and Automated Systems
Getting Started with Automated Systems
Technical Documentation
ACE Features
ACE Federal Register Notices
Border Interagency Executive Council
Programs and Administration
Priority Trade Issues
Rulings and Legal Decisions
Stakeholder Engagement
Trade Facilitation and Trade Enforcement Act

ACE and Automated Systems

The Automated Commercial Environment (ACE) is the primary system through which the trade community reports imports and exports and the government determines admissibility. Through ACE as the Single Window, manual processes are streamlined and automated, paper is being eliminated, and the trade community is able to more easily and efficiently comply with U.S. laws and regulations.

CBP is working to complete the final deployment of core trade processing capabilities in ACE. Please visit ACE Transaction Details page for full details on ACE transmission requirements, and for details on Partner Government Agency efforts please see the PGA Integration section of our ACE Features page.

ace
ABOUT ACE
ACE features
Get started
ACE Portal Overview
Get Email Updates
TRAINING & SUPPORT
Guides and videos
Outreach events and webinars
FAQs
Support Resources
TECHNICAL INFO
Programming documentation and Implementation Guides

What's New with ACE

ACE Deployment G Updates

ACE Deployment G will be the final deployment of ACE core trade processing capabilities. CBP will deploy using a phased approach over three releases between September 2017 and February 2018. The current deployment schedule is as follows:

- ACE Deployment G (September 16, 2017) – Non-ABI Entry Summary/Lineless (for CBP only), Reject/Cancellation Entry Summary UI Update (for CBP only), Duty Deferral, and Importer Security Filing (ISF)
- ACE Deployment G (December 9, 2017) – Statements, e214 (electronic Foreign Trade Zone admission), and Manufacturer ID Creation
- ACE Deployment G (February 24, 2018) – Reconciliation, ACE Core Drawback and Trade Facilitation and Trade Enforcement Act (TFTEA) Drawback, Liquidation and Automated Surety Interface (ASI)
  - Additional Resources: Drawback FAQs and Reconciliation FAQs.

ACE Reports Training Videos

CBP has released 11 videos to support ACE reports capabilities. The videos cover topics from setting preferences, running reports, and customizing reports from scratch.

ACE Business Rules

CBP has released two documents that outline the processes, procedures and policy associated with ACE Cargo Release (Entries) and Entry Summary. They can be accessed through the following links: cargo release or entry summaries.

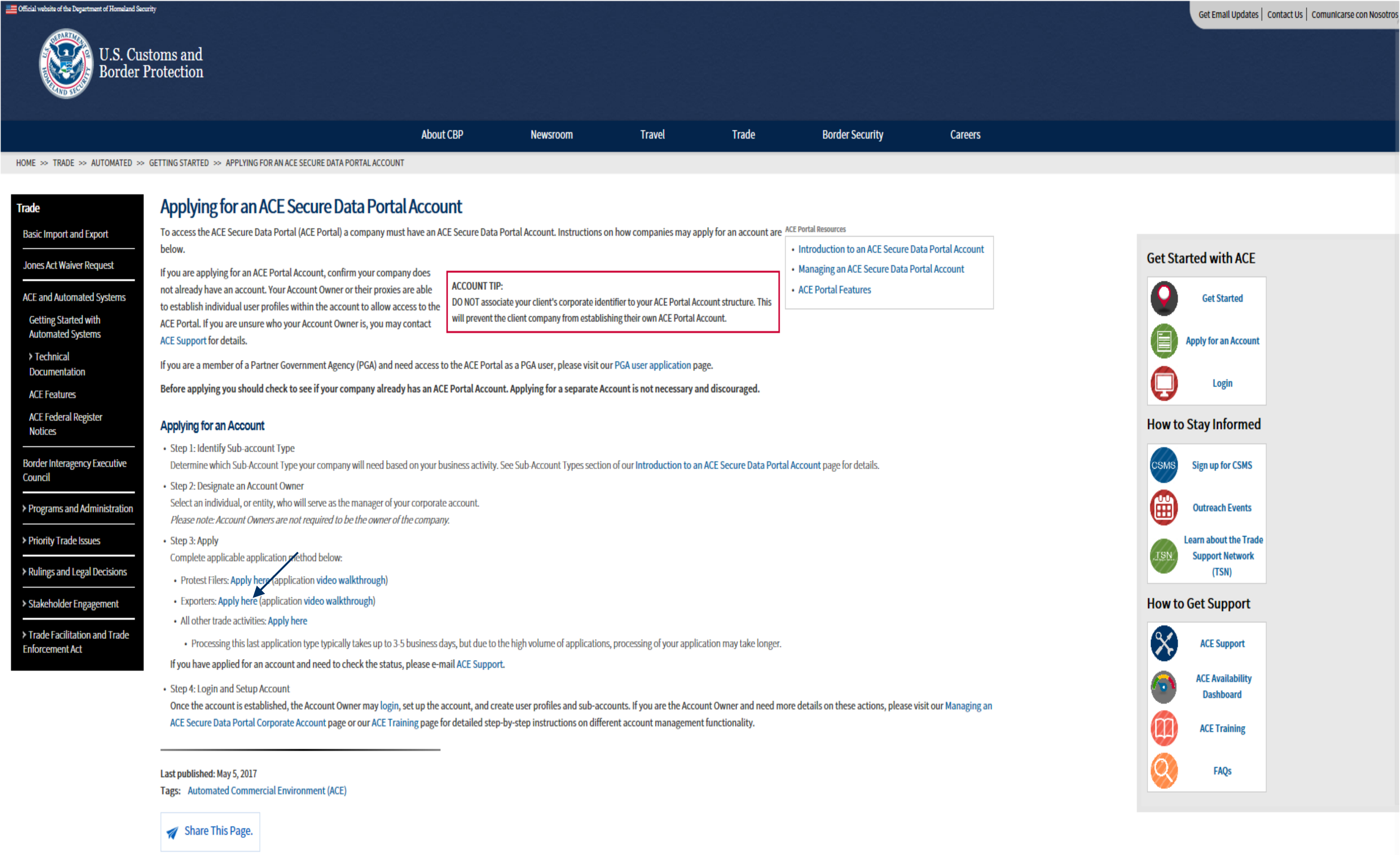
Publications

THE ACE BASICS
THE ACE BASICS:
THE ACE BASICS: DOCUMENT IMAGE SYSTEM
ACEopedia
REALIZING THE SINGLE WINDOW
Get Started with ACE
Get Started
Apply for an Account
Login
How to Stay Informed
Sign up for CSMS
Outreach Events
Learn about the Trade Support Network (TSN)
How to Get Support
ACE Support
ACE Availability Dashboard
ACE Training
FAQs

Additional Automated Systems Resources:

- CROSS: Customs Rulings Online Search System
- eRulemaking Website
- AD/CVD Search
- Intellectual Property Rights e-Recordation (IPRR) Online System

2. On this page, select the option to **Apply here for an Exporter Account**



Official website of the Department of Homeland Security
Get Email Updates | Contact Us | Comunicarse con Nosotros
U.S. Customs and Border Protection
About CBP
Newsroom
Travel
Trade
Border Security
Careers
HOME >> TRADE >> AUTOMATED >> GETTING STARTED >> APPLYING FOR AN ACE SECURE DATA PORTAL ACCOUNT
Trade
Basic Import and Export
Jones Act Waiver Request
ACE and Automated Systems
Getting Started with Automated Systems
› Technical Documentation
ACE Features
ACE Federal Register Notices
Border Interagency Executive Council
› Programs and Administration
› Priority Trade Issues
› Rulings and Legal Decisions
› Stakeholder Engagement
› Trade Facilitation and Trade Enforcement Act

Applying for an ACE Secure Data Portal Account

To access the ACE Secure Data Portal (ACE Portal) a company must have an ACE Secure Data Portal Account. Instructions on how companies may apply for an account are below.

ACE Portal Resources

- Introduction to an ACE Secure Data Portal Account
- Managing an ACE Secure Data Portal Account
- ACE Portal Features

If you are applying for an ACE Portal Account, confirm your company does not already have an account. Your Account Owner or their proxies are able to establish individual user profiles within the account to allow access to the ACE Portal. If you are unsure who your Account Owner is, you may contact ACE Support for details.

ACCOUNT TIP:
DO NOT associate your client's corporate identifier to your ACE Portal Account structure. This will prevent the client company from establishing their own ACE Portal Account.

If you are a member of a Partner Government Agency (PGA) and need access to the ACE Portal as a PGA user, please visit our PGA user application page.

Before applying you should check to see if your company already has an ACE Portal Account. Applying for a separate Account is not necessary and discouraged.

Applying for an Account

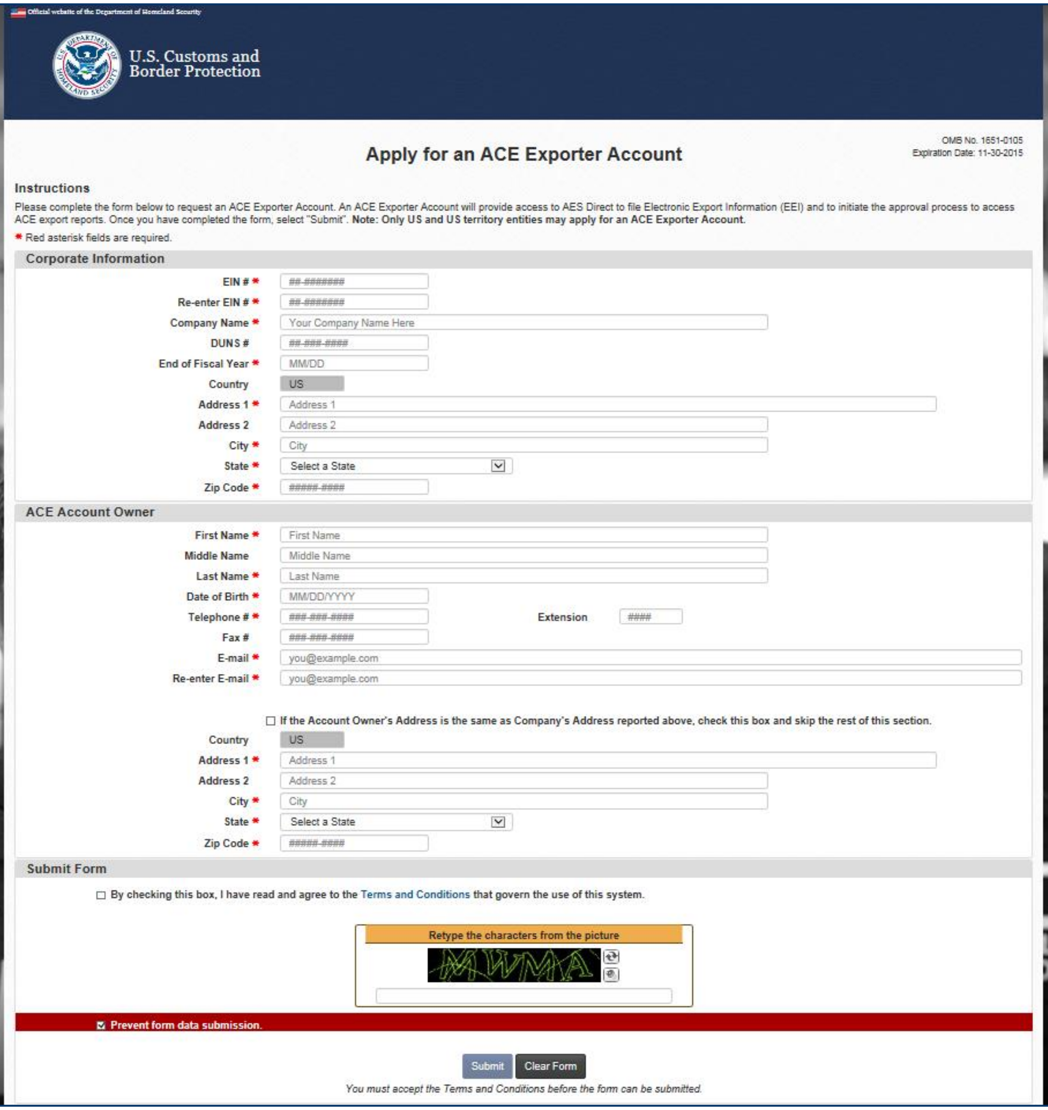
- Step 1: Identify Sub-account Type
  Determine which Sub-Account Type your company will need based on your business activity. See Sub-Account Types section of our Introduction to an ACE Secure Data Portal Account page for details.
- Step 2: Designate an Account Owner
  Select an individual, or entity, who will serve as the manager of your corporate account.
  Please note: Account Owners are not required to be the owner of the company.
- Step 3: Apply
  Complete applicable application method below:
  - Protest Filers: Apply here (application video walkthrough)
  - Exporters: Apply here (application video walkthrough)
  - All other trade activities: Apply here
    - Processing this last application type typically takes up to 3-5 business days, but due to the high volume of applications, processing of your application may take longer.

  If you have applied for an account and need to check the status, please e-mail ACE Support.
- Step 4: Login and Setup Account
  Once the account is established, the Account Owner may login, set up the account, and create user profiles and sub-accounts. If you are the Account Owner and need more details on these actions, please visit our Managing an ACE Secure Data Portal Corporate Account page or our ACE Training page for detailed step-by-step instructions on different account management functionality.

Last published: May 5, 2017
Tags: Automated Commercial Environment (ACE)

Share This Page.
Get Started with ACE
Get Started
Apply for an Account
Login
How to Stay Informed
CSMS
Sign up for CSMS
Outreach Events
TSN
Learn about the Trade Support Network (TSN)
How to Get Support
ACE Support
ACE Availability Dashboard
ACE Training
FAQs

3. User needs to follow instructions to **complete and submit** the required information for creating an Exporter Account.



Official website of the Department of Homeland Security

U.S. Customs and Border Protection

OMB No. 1651-0105
Expiration Date: 11-30-2015

Apply for an ACE Exporter Account

Instructions

Please complete the form below to request an ACE Exporter Account. An ACE Exporter Account will provide access to AES Direct to file Electronic Export Information (EEI) and to initiate the approval process to access ACE export reports. Once you have completed the form, select "Submit". **Note: Only US and US territory entities may apply for an ACE Exporter Account.**

* Red asterisk fields are required.

Corporate Information

EIN # *	##-#######		
Re-enter EIN # *	##-#######		
Company Name *	Your Company Name Here		
DUNS #	##-###-####		
End of Fiscal Year *	MM/DD		
Country	US		
Address 1 *	Address 1		
Address 2	Address 2		
City *	City		
State *	Select a State		
Zip Code *	#####-####		

ACE Account Owner

First Name *	First Name		
Middle Name	Middle Name		
Last Name *	Last Name		
Date of Birth *	MM/DD/YYYY		
Telephone # *	###-###-####	**Extension**	####
Fax #	###-###-####		
E-mail *	you@example.com		
Re-enter E-mail *	you@example.com		

☐ **If the Account Owner's Address is the same as Company's Address reported above, check this box and skip the rest of this section.**

Country	US
Address 1 *	Address 1
Address 2	Address 2
City *	City
State *	Select a State
Zip Code *	#####-####

Submit Form

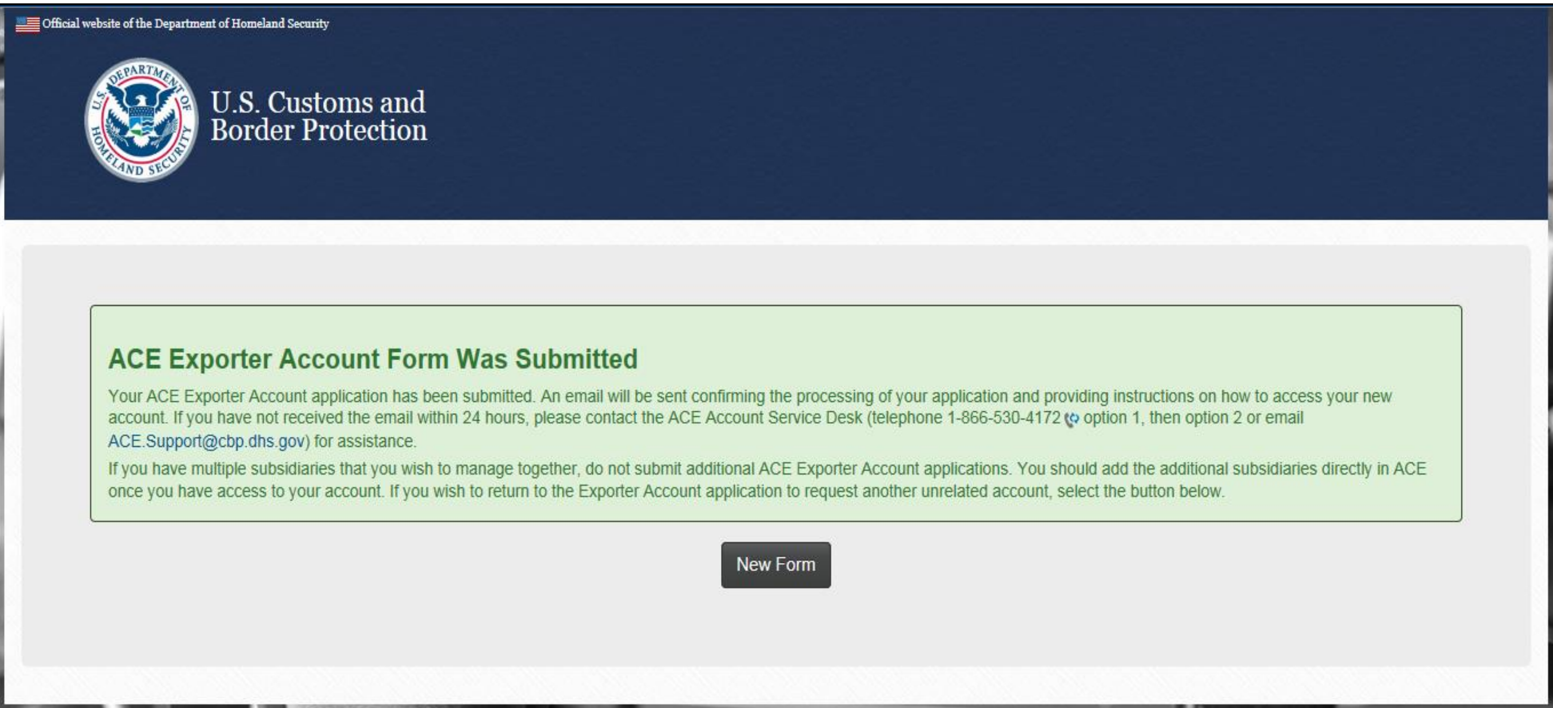
☐ **By checking this box, I have read and agree to the Terms and Conditions that govern the use of this system.**

Retype the characters from the picture

☑ **Prevent form data submission.**

You must accept the Terms and Conditions before the form can be submitted.

3b. Upon a **successful submission** of the data, the User should see this message.

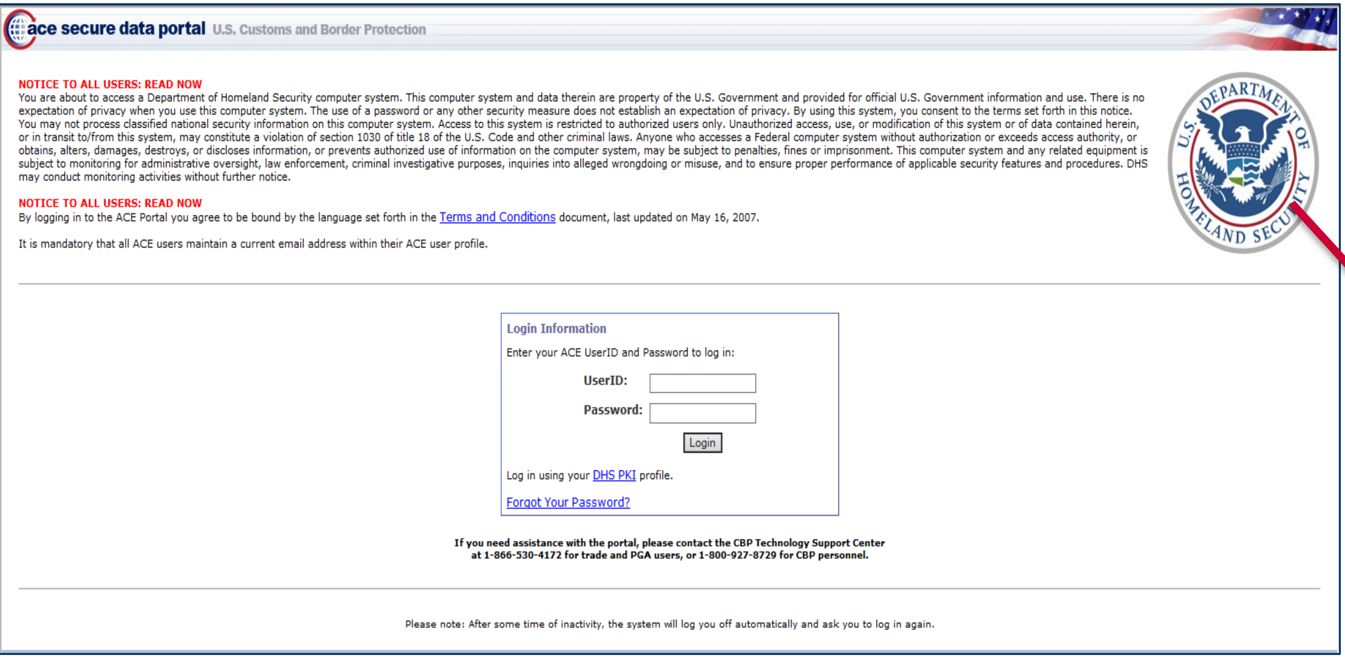

Official website of the Department of Homeland Security
U.S. Customs and Border Protection

ACE Exporter Account Form Was Submitted

Your ACE Exporter Account application has been submitted. An email will be sent confirming the processing of your application and providing instructions on how to access your new account. If you have not received the email within 24 hours, please contact the ACE Account Service Desk (telephone 1-866-530-4172 option 1, then option 2 or email ACE.Support@cbp.dhs.gov) for assistance.

If you have multiple subsidiaries that you wish to manage together, do not submit additional ACE Exporter Account applications. You should add the additional subsidiaries directly in ACE once you have access to your account. If you wish to return to the Exporter Account application to request another unrelated account, select the button below.

ACE Secure Data Portal Website



NOTICE TO ALL USERS: READ NOW

You are about to access a Department of Homeland Security computer system. This computer system and data therein are property of the U.S. Government and provided for official U.S. Government information and use. There is no expectation of privacy when you use this computer system. The use of a password or any other security measure does not establish an expectation of privacy. By using this system, you consent to the terms set forth in this notice. You may not process classified national security information on this computer system. Access to this system is restricted to authorized users only. Unauthorized access, use, or modification of this system or of data contained herein, or in transit to/from this system, may constitute a violation of section 1030 of title 18 of the U.S. Code and other criminal laws. Anyone who accesses a Federal computer system without authorization or exceeds access authority, or obtains, alters, damages, destroys, or discloses information, or prevents authorized use of information on the computer system, may be subject to penalties, fines or imprisonment. This computer system and any related equipment is subject to monitoring for administrative oversight, law enforcement, criminal investigative purposes, inquiries into alleged wrongdoing or misuse, and to ensure proper performance of applicable security features and procedures. DHS may conduct monitoring activities without further notice.

NOTICE TO ALL USERS: READ NOW

By logging in to the ACE Portal you agree to be bound by the language set forth in the Terms and Conditions document, last updated on May 16, 2007.

It is mandatory that all ACE users maintain a current email address within their ACE user profile.

Login Information

Enter your ACE UserID and Password to log in:

UserID:

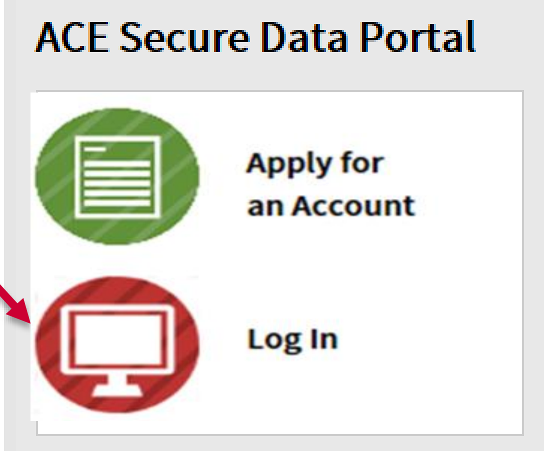
Password:

Log in using your DHS PKI profile.

Forgot Your Password?

If you need assistance with the portal, please contact the CBP Technology Support Center at 1-866-530-4172 for trade and PGA users, or 1-800-927-8729 for CBP personnel.

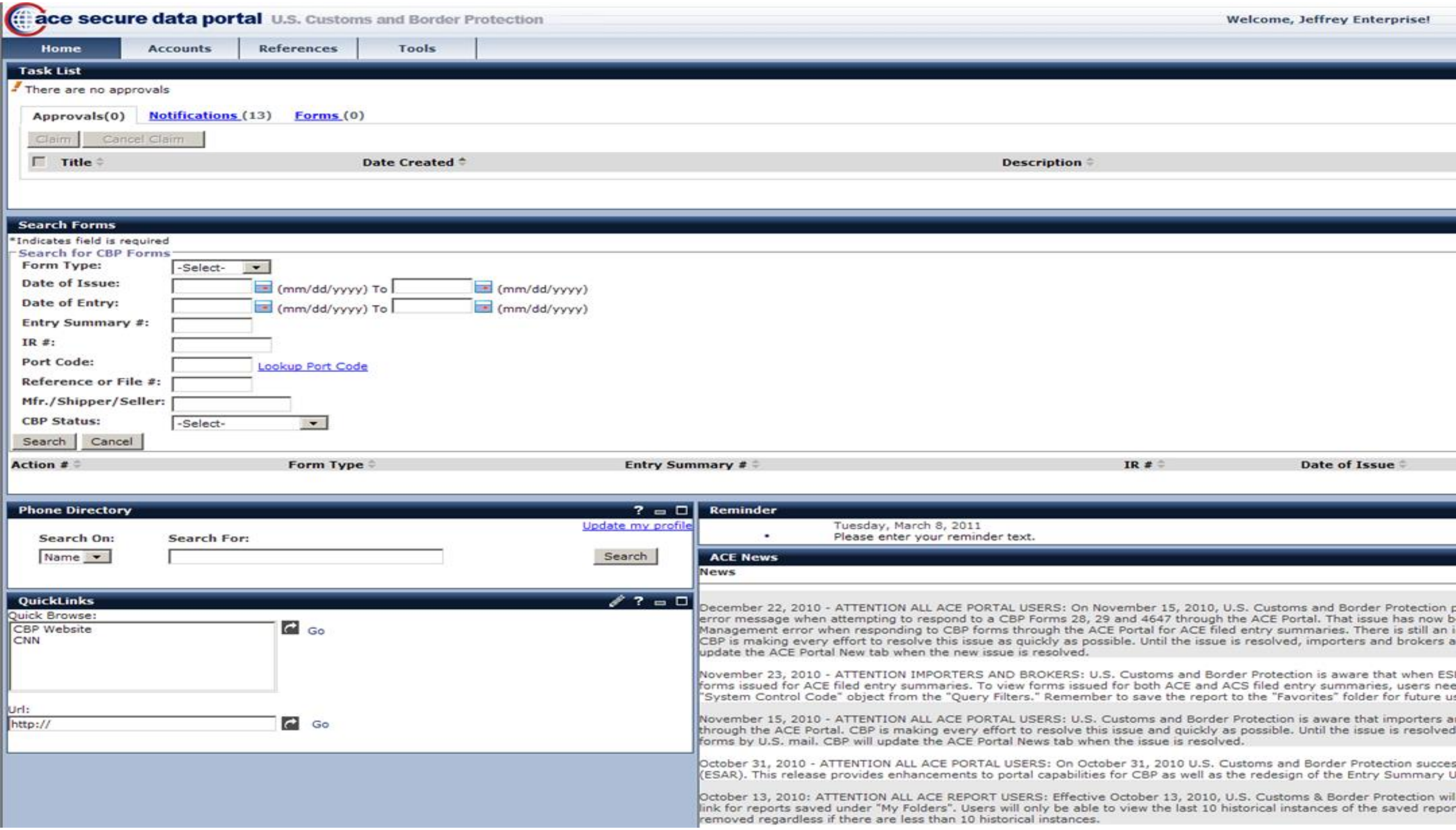
Please note: After some time of inactivity, the system will log you off automatically and ask you to log in again.



www. cbp.gov/ace

https://ace.cbp.dhs.gov

Home Tab


ace secure data portal U.S. Customs and Border Protection
Home
Accounts
References
Tools
Task List
Approvals(0)
Notifications (13)
Forms (0)
Claim
Cancel Claim
Title
Date Created
Description
Search Forms
Search for CBP Forms
Search
Cancel
Action #
Form Type
Entry Summary #
IR #
Date of Issue
Phone Directory
Update my profile
Search
QuickLinks
Go
Go
Reminder
ACE News
News

Welcome, Jeffrey Enterprise!

There are no approvals

*Indicates field is required

Form Type: -Select-

Date of Issue: (mm/dd/yyyy) To (mm/dd/yyyy)

Date of Entry: (mm/dd/yyyy) To (mm/dd/yyyy)

Entry Summary #:

IR #:

Port Code: Lookup Port Code

Reference or File #:

Mfr./Shipper/Seller:

CBP Status: -Select-

Search On: Name

Search For:

Quick Browse:
CBP Website
CNN

Url: http://

Tuesday, March 8, 2011
Please enter your reminder text.

December 22, 2010 - ATTENTION ALL ACE PORTAL USERS: On November 15, 2010, U.S. Customs and Border Protection
error message when attempting to respond to a CBP Forms 28, 29 and 4647 through the ACE Portal. That issue has now
Management error when responding to CBP forms through the ACE Portal for ACE filed entry summaries. There is still an
CBP is making every effort to resolve this issue as quickly as possible. Until the issue is resolved, importers and brokers
update the ACE Portal New tab when the new issue is resolved.

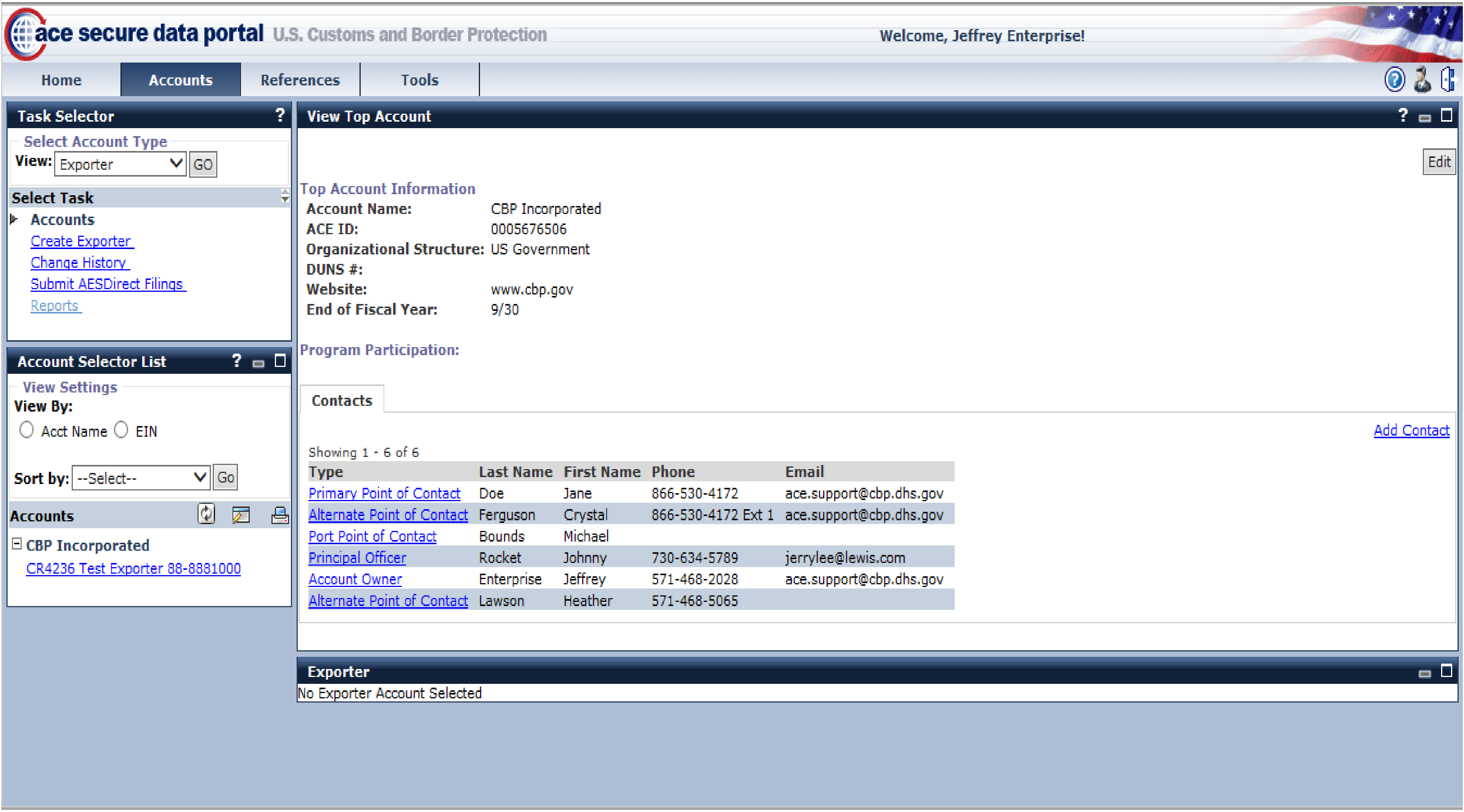
November 23, 2010 - ATTENTION IMPORTERS AND BROKERS: U.S. Customs and Border Protection is aware that when
forms issued for ACE filed entry summaries. To view forms issued for both ACE and ACS filed entry summaries, users
"System Control Code" object from the "Query Filters." Remember to save the report to the "Favorites" folder for future

November 15, 2010 - ATTENTION ALL ACE PORTAL USERS: U.S. Customs and Border Protection is aware that importers
through the ACE Portal. CBP is making every effort to resolve this issue and quickly as possible. Until the issue is resolved
forms by U.S. mail. CBP will update the ACE Portal News tab when the issue is resolved.

October 31, 2010 - ATTENTION ALL ACE PORTAL USERS: On October 31, 2010 U.S. Customs and Border Protection
(ESAR). This release provides enhancements to portal capabilities for CBP as well as the redesign of the Entry Summary

October 13, 2010: ATTENTION ALL ACE REPORT USERS: Effective October 13, 2010, U.S. Customs & Border Protection
link for reports saved under "My Folders". Users will only be able to view the last 10 historical instances of the saved
removed regardless if there are less than 10 historical instances.

Exporter Account View


ace secure data portal U.S. Customs and Border Protection
Welcome, Jeffrey Enterprise!
Home
Accounts
References
Tools
Task Selector
Select Account Type
GO
Select Task
Accounts
Create Exporter
Change History
Submit AESDirect Filings
Reports
Account Selector List
View Settings
View By:
○ Acct Name ○ EIN
Go
Accounts
CBP Incorporated
CR4236 Test Exporter 88-8881000
View Top Account
Edit
Contacts
Add Contact
Exporter

View: Exporter

Sort by: --Select--

Top Account Information

Account Name: CBP Incorporated
ACE ID: 0005676506
Organizational Structure: US Government
DUNS #:
Website: www.cbp.gov
End of Fiscal Year: 9/30

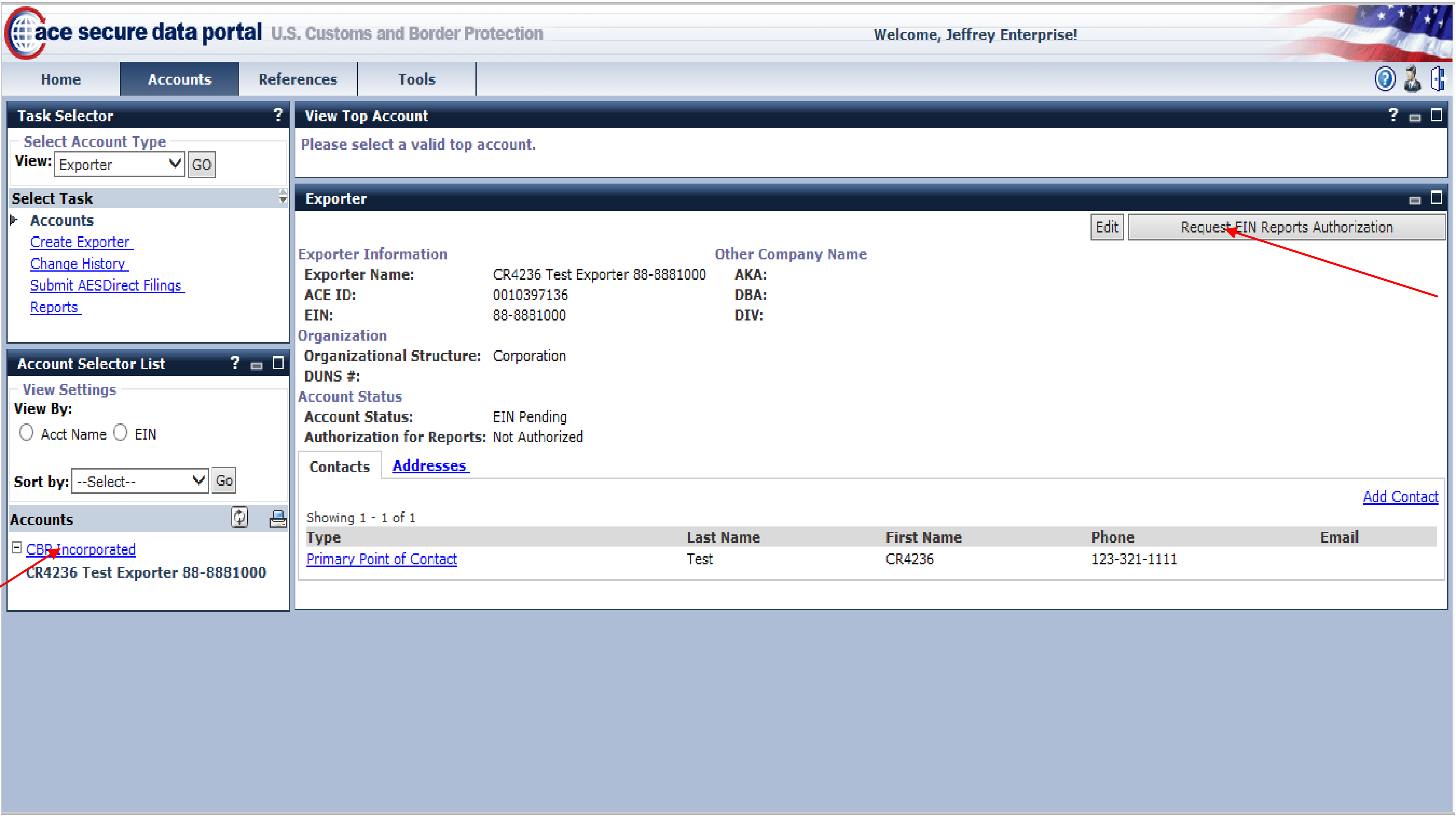
Program Participation:

Showing 1 - 6 of 6

Type	Last Name	First Name	Phone	Email
Primary Point of Contact	Doe	Jane	866-530-4172	ace.support@cbp.dhs.gov
Alternate Point of Contact	Ferguson	Crystal	866-530-4172 Ext 1	ace.support@cbp.dhs.gov
Port Point of Contact	Bounds	Michael		
Principal Officer	Rocket	Johnny	730-634-5789	jerrylee@lewis.com
Account Owner	Enterprise	Jeffrey	571-468-2028	ace.support@cbp.dhs.gov
Alternate Point of Contact	Lawson	Heather	571-468-5065	

No Exporter Account Selected

Exporter Report Access


ace secure data portal
U.S. Customs and Border Protection
Welcome, Jeffrey Enterprise!
Home
Accounts
References
Tools
Task Selector
Select Account Type
GO
Select Task
Accounts
Create Exporter
Change History
Submit AESDirect Filings
Reports
Account Selector List
View Settings
View By:
○ Acct Name ○ EIN
Go
Accounts
CBP Incorporated
View Top Account
Exporter
Edit
Request EIN Reports Authorization
Contacts
Addresses
Add Contact

View: Exporter

Sort by: --Select--

CR4236 Test Exporter 88-8881000

Please select a valid top account.

Exporter Information

Exporter Name: CR4236 Test Exporter 88-8881000
ACE ID: 0010397136
EIN: 88-8881000

Other Company Name

AKA:
DBA:
DIV:

Organization

Organizational Structure: Corporation
DUNS #:

Account Status

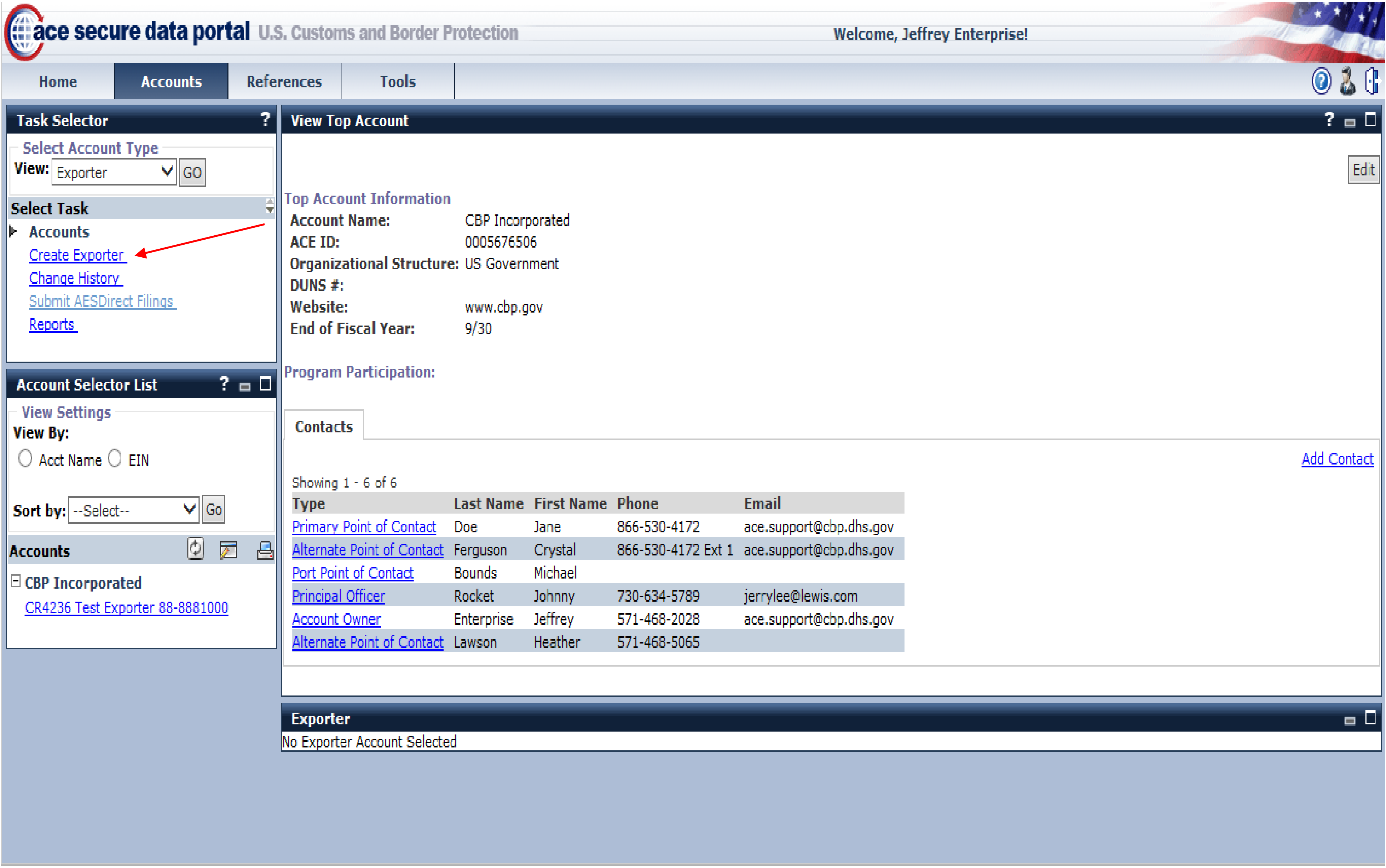
Account Status: EIN Pending
Authorization for Reports: Not Authorized

Showing 1 - 1 of 1

Type	Last Name	First Name	Phone	Email
Primary Point of Contact	Test	CR4236	123-321-1111	

Scenario 2: Creating a Exporter Account from an Existing ACE Account

1. To begin, the User can select the action, "**Create Exporter**", from the Select Task list.


ace secure data portal U.S. Customs and Border Protection
Home
Accounts
References
Tools
Task Selector
GO
Edit
Go
Add Contact

Welcome, Jeffrey Enterprise!

Task Selector

Select Account Type

View: Exporter

Select Task

- Accounts
  - Create Exporter
  - Change History
  - Submit AESDirect Filings
  - Reports

Account Selector List

View Settings

View By: ○ Acct Name ○ EIN

Sort by: --Select--

Accounts

CBP Incorporated
- CR4236 Test Exporter 88-8881000

View Top Account

Top Account Information

Account Name: CBP Incorporated
ACE ID: 0005676506
Organizational Structure: US Government
DUNS #:
Website: www.cbp.gov
End of Fiscal Year: 9/30

Program Participation:

Contacts

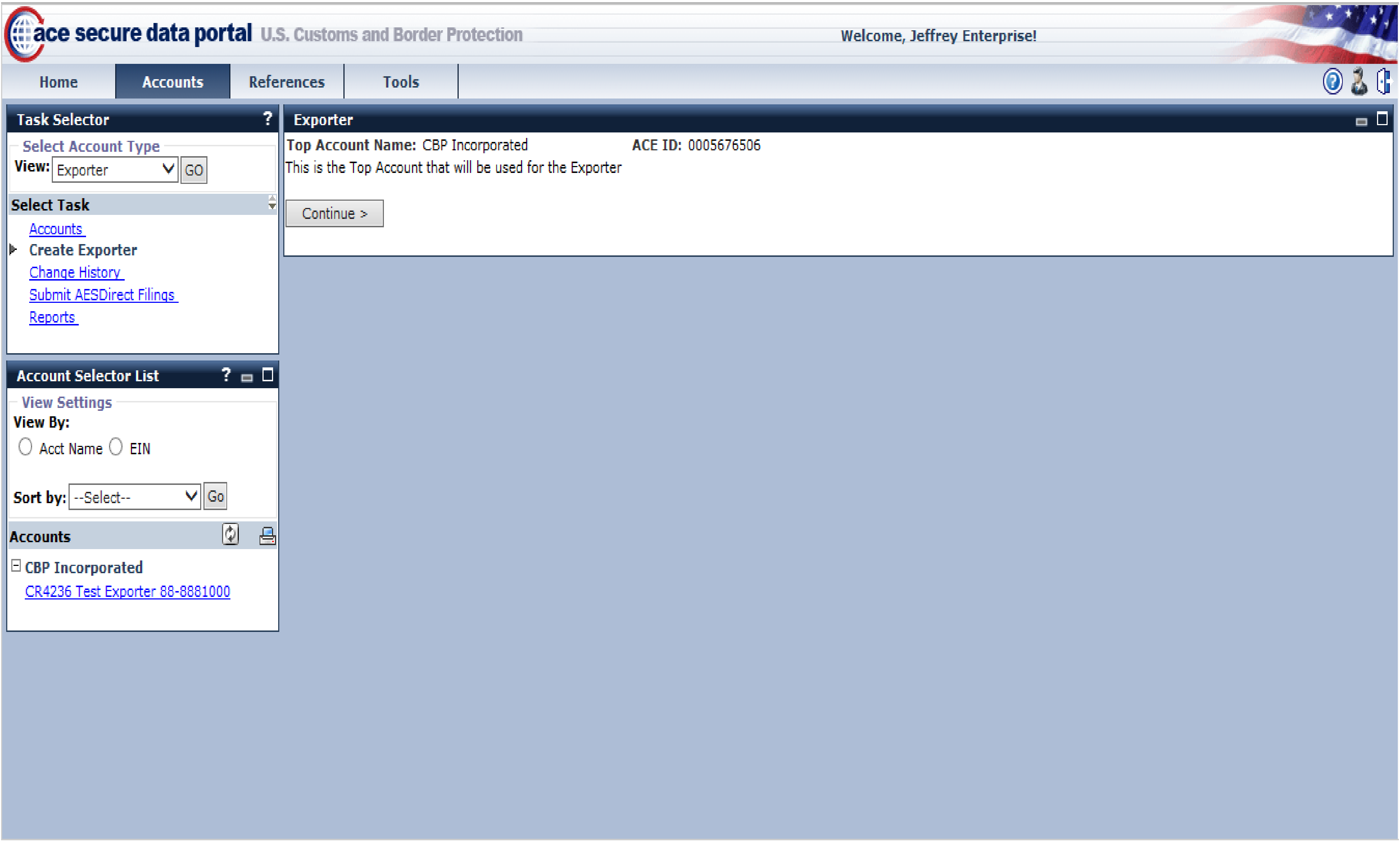
Showing 1 - 6 of 6

Type	Last Name	First Name	Phone	Email
Primary Point of Contact	Doe	Jane	866-530-4172	ace.support@cbp.dhs.gov
Alternate Point of Contact	Ferguson	Crystal	866-530-4172 Ext 1	ace.support@cbp.dhs.gov
Port Point of Contact	Bounds	Michael		
Principal Officer	Rocket	Johnny	730-634-5789	jerrylee@lewis.com
Account Owner	Enterprise	Jeffrey	571-468-2028	ace.support@cbp.dhs.gov
Alternate Point of Contact	Lawson	Heather	571-468-5065	

Exporter

No Exporter Account Selected

2. Then, the user can verify the Top Account information and select **continue**.

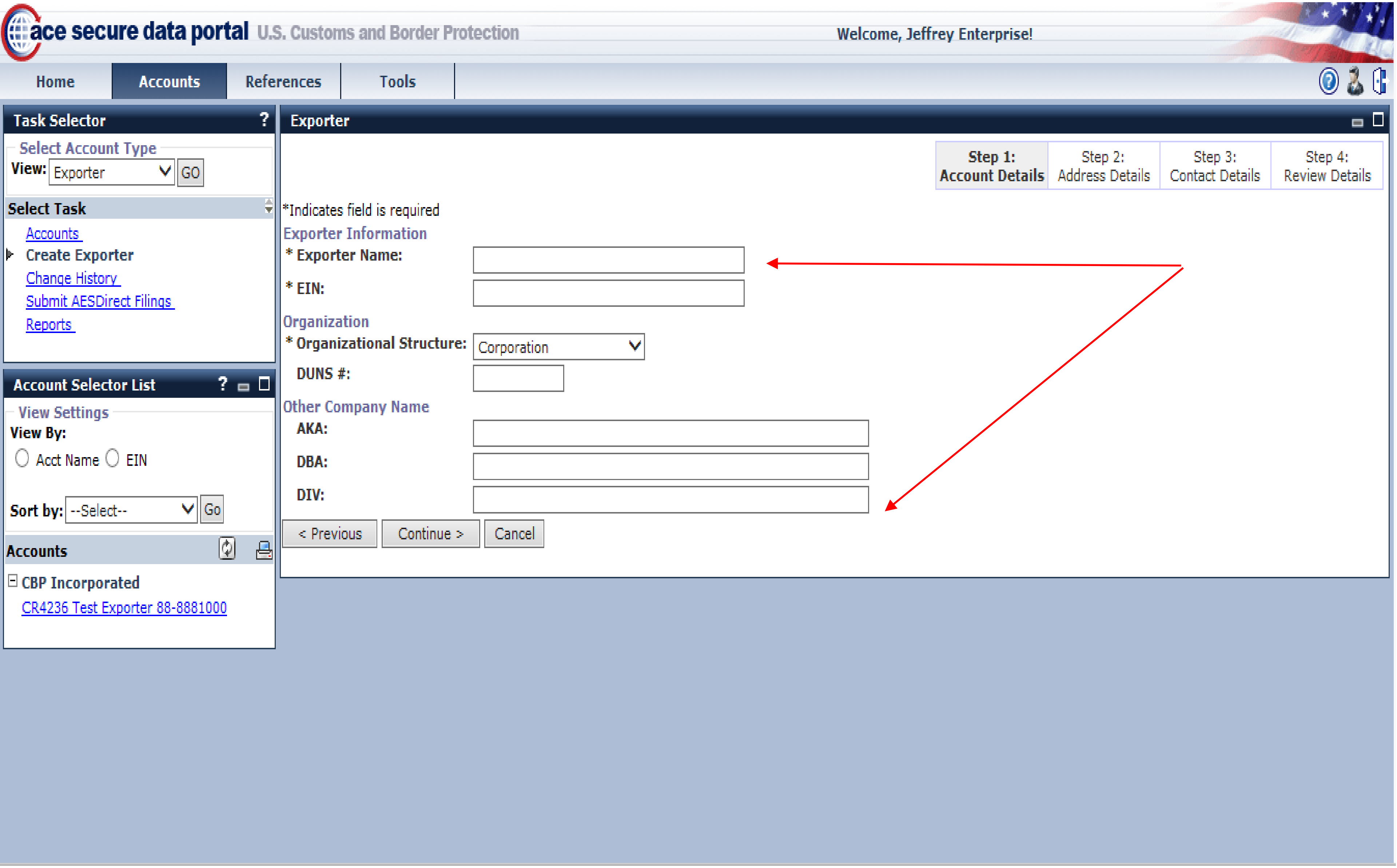

ace secure data portal
U.S. Customs and Border Protection
Welcome, Jeffrey Enterprise!
Home
Accounts
References
Tools
Task Selector
Select Account Type
GO
Select Task
Accounts
Create Exporter
Change History
Submit AESDirect Filings
Reports
Account Selector List
View Settings
View By:
○ Acct Name ○ EIN
Sort by: --Select--
Go
Accounts
CBP Incorporated
CR4236 Test Exporter 88-8881000
Exporter
Continue >

View: Exporter

Top Account Name: CBP Incorporated **ACE ID:** 0005676506

This is the Top Account that will be used for the Exporter

3. The User will be prompted to **provide information** for the Exporter account.



ace secure data portal U.S. Customs and Border Protection

Welcome, Jeffrey Enterprise!

Home
Accounts
References
Tools
Task Selector
Select Account Type
View: Exporter
GO
Select Task
Accounts
Create Exporter
Change History
Submit AESDirect Filings
Reports
Account Selector List
View Settings
View By:
○ Acct Name ○ EIN
Sort by: --Select--
Go
Accounts
CBP Incorporated
CR4236 Test Exporter 88-8881000
Exporter
Step 1: Account Details
Step 2: Address Details
Step 3: Contact Details
Step 4: Review Details

*Indicates field is required

Exporter Information

* **Exporter Name:**

* **EIN:**

Organization

* **Organizational Structure:** Corporation

DUNS #:

Other Company Name

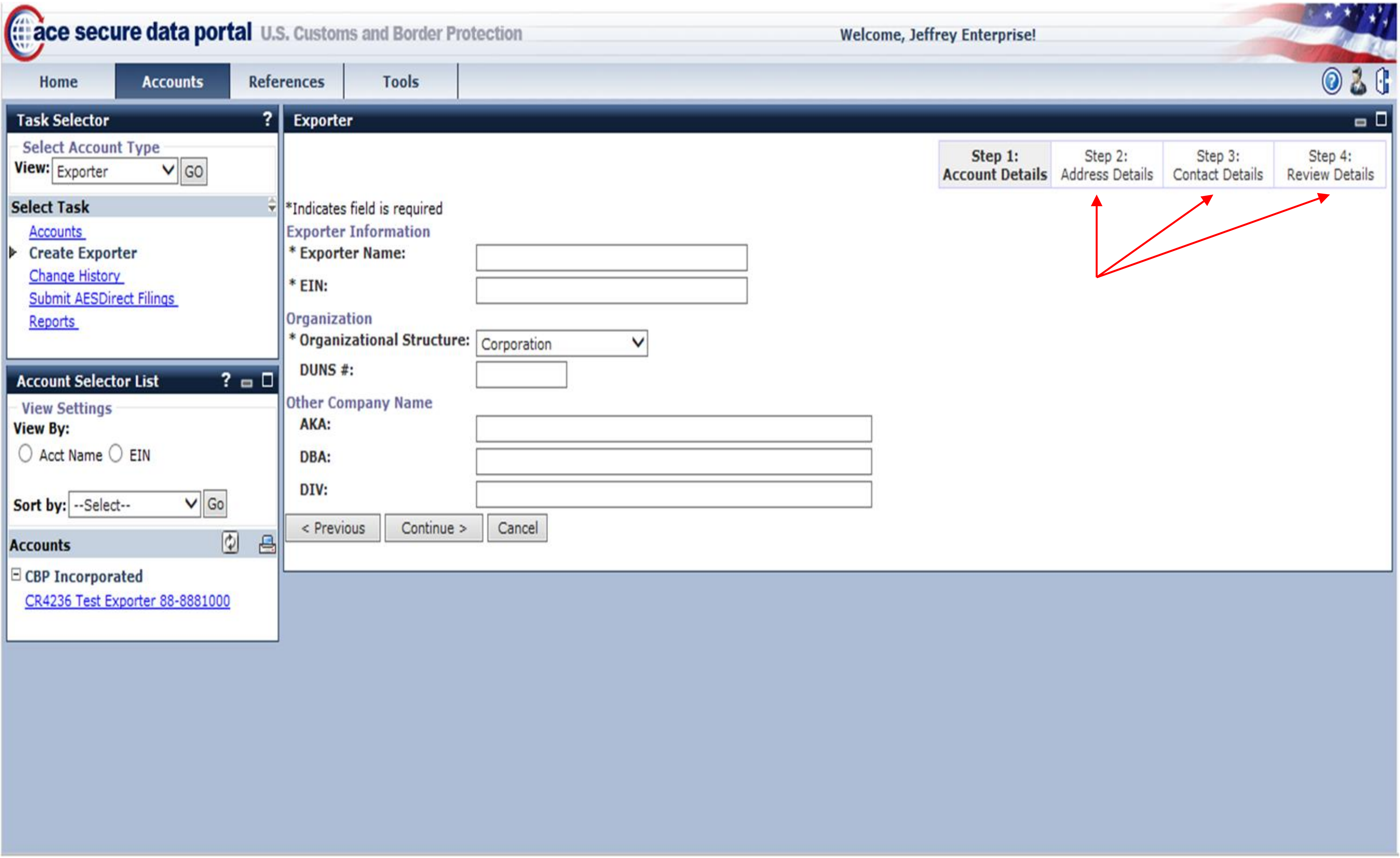
AKA:

DBA:

DIV:

< Previous
Continue >
Cancel

4. The user will press **continue** and move on to complete steps 2, 3 and 4.


ace secure data portal U.S. Customs and Border Protection
Welcome, Jeffrey Enterprise!
Home
Accounts
References
Tools
Task Selector
Select Account Type
View: Exporter
GO
Select Task
Accounts
Create Exporter
Change History
Submit AESDirect Filings
Reports
Account Selector List
View Settings
View By:
Acct Name
EIN
Sort by: --Select--
Go
Accounts
CBP Incorporated
CR4236 Test Exporter 88-8881000
Exporter
Step 1: Account Details
Step 2: Address Details
Step 3: Contact Details
Step 4: Review Details
< Previous
Continue >
Cancel

*Indicates field is required

Exporter Information

* Exporter Name:

* EIN:

Organization

* Organizational Structure: Corporation

DUNS #:

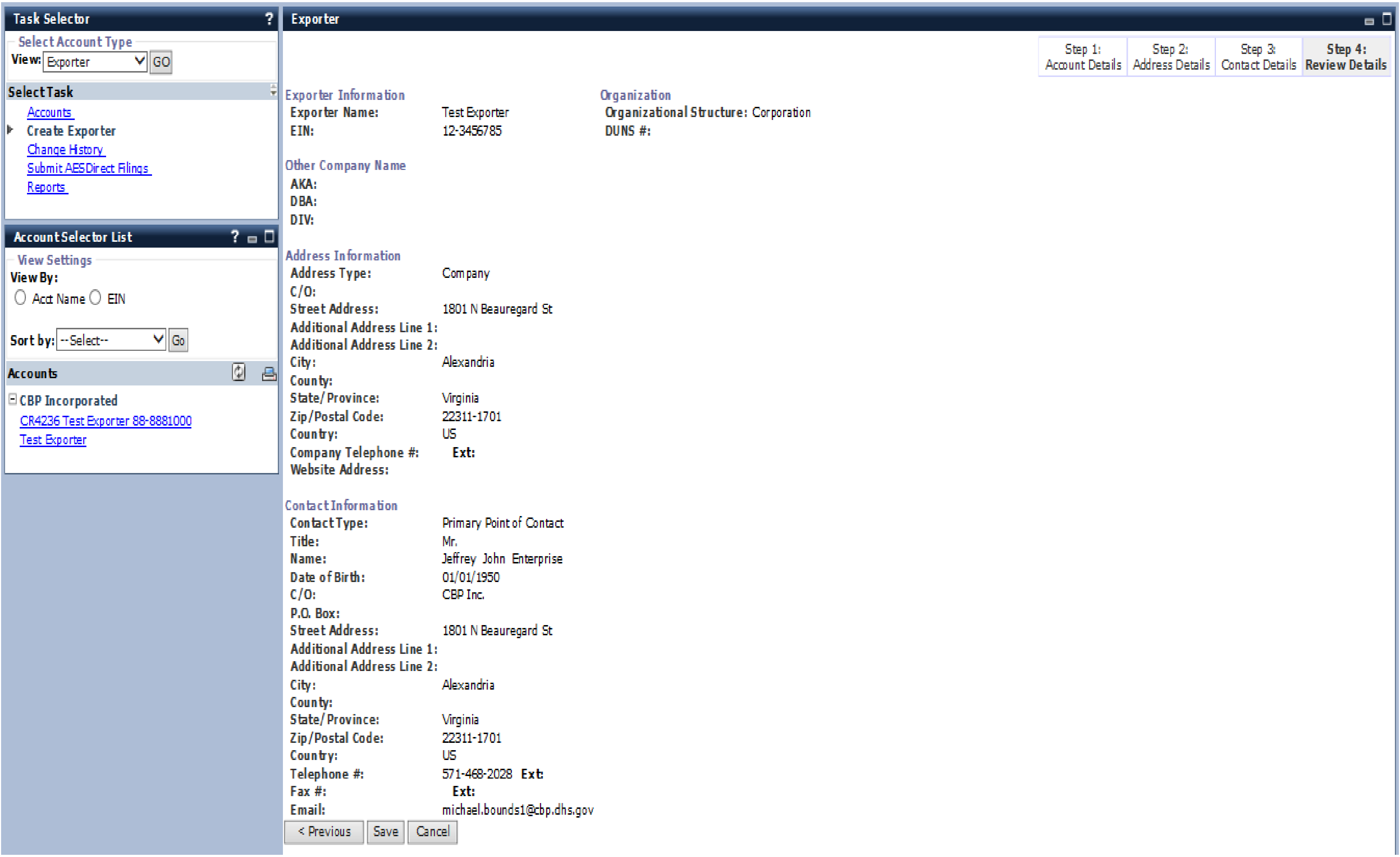
Other Company Name

AKA:

DBA:

DIV:

5. After completing the steps, the user is given a chance **to review** the information.


Task Selector
Select Account Type
View: Exporter
GO
Select Task
Accounts
Create Exporter
Change History
Submit AESDirect Filings
Reports
Account Selector List
View Settings
View By:
○ Acct Name ○ EIN
Sort by: --Select--
Go
Accounts
CBP Incorporated
CR4236 Test Exporter 88-8881000
Test Exporter
Exporter
Step 1: Account Details
Step 2: Address Details
Step 3: Contact Details
Step 4: Review Details
< Previous
Save
Cancel

Exporter Information

Exporter Name: Test Exporter
EIN: 12-3456785

Organization

Organizational Structure: Corporation
DUNS #:

Other Company Name

AKA:
DBA:
DIV:

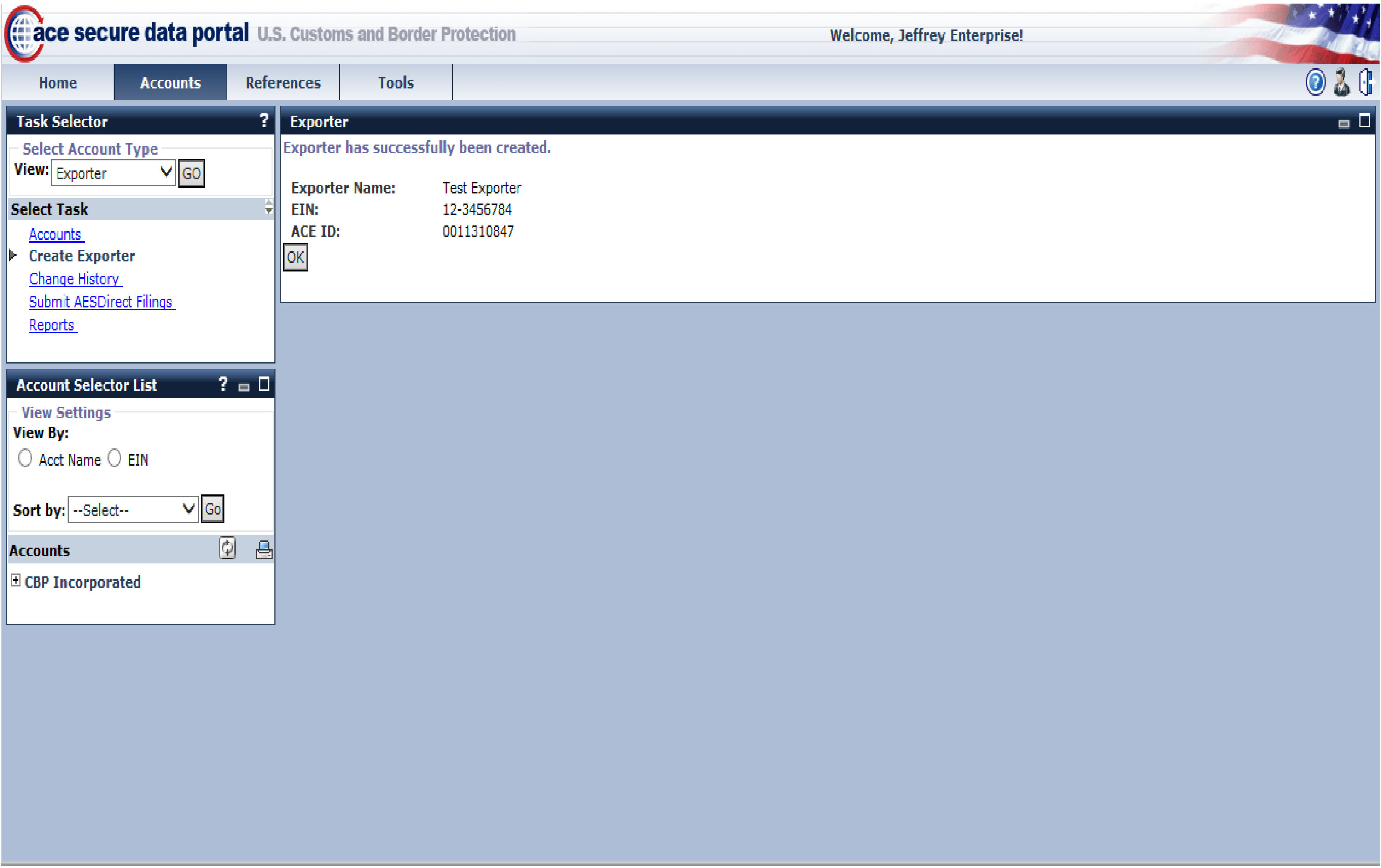
Address Information

Address Type: Company
C/O:
Street Address: 1801 N Beauregard St
Additional Address Line 1:
Additional Address Line 2:
City: Alexandria
County:
State/Province: Virginia
Zip/Postal Code: 22311-1701
Country: US
Company Telephone #: **Ext:**
Website Address:

Contact Information

Contact Type: Primary Point of Contact
Title: Mr.
Name: Jeffrey John Enterprise
Date of Birth: 01/01/1950
C/O: CBP Inc.
P.O. Box:
Street Address: 1801 N Beauregard St
Additional Address Line 1:
Additional Address Line 2:
City: Alexandria
County:
State/Province: Virginia
Zip/Postal Code: 22311-1701
Country: US
Telephone #: 571-468-2028 **Ext:**
Fax #: **Ext:**
Email: michael.bounds1@cbp.dhs.gov

6. Upon saving the data, the Exporter account has **been created**.


ace secure data portal U.S. Customs and Border Protection
Welcome, Jeffrey Enterprise!
Home
Accounts
References
Tools
Task Selector
Select Account Type
Accounts
Create Exporter
Change History
Submit AESDirect Filings
Reports
Account Selector List
View Settings
○ Acct Name ○ EIN
Go
Accounts
CBP Incorporated
OK

View: Exporter

Select Task

Exporter

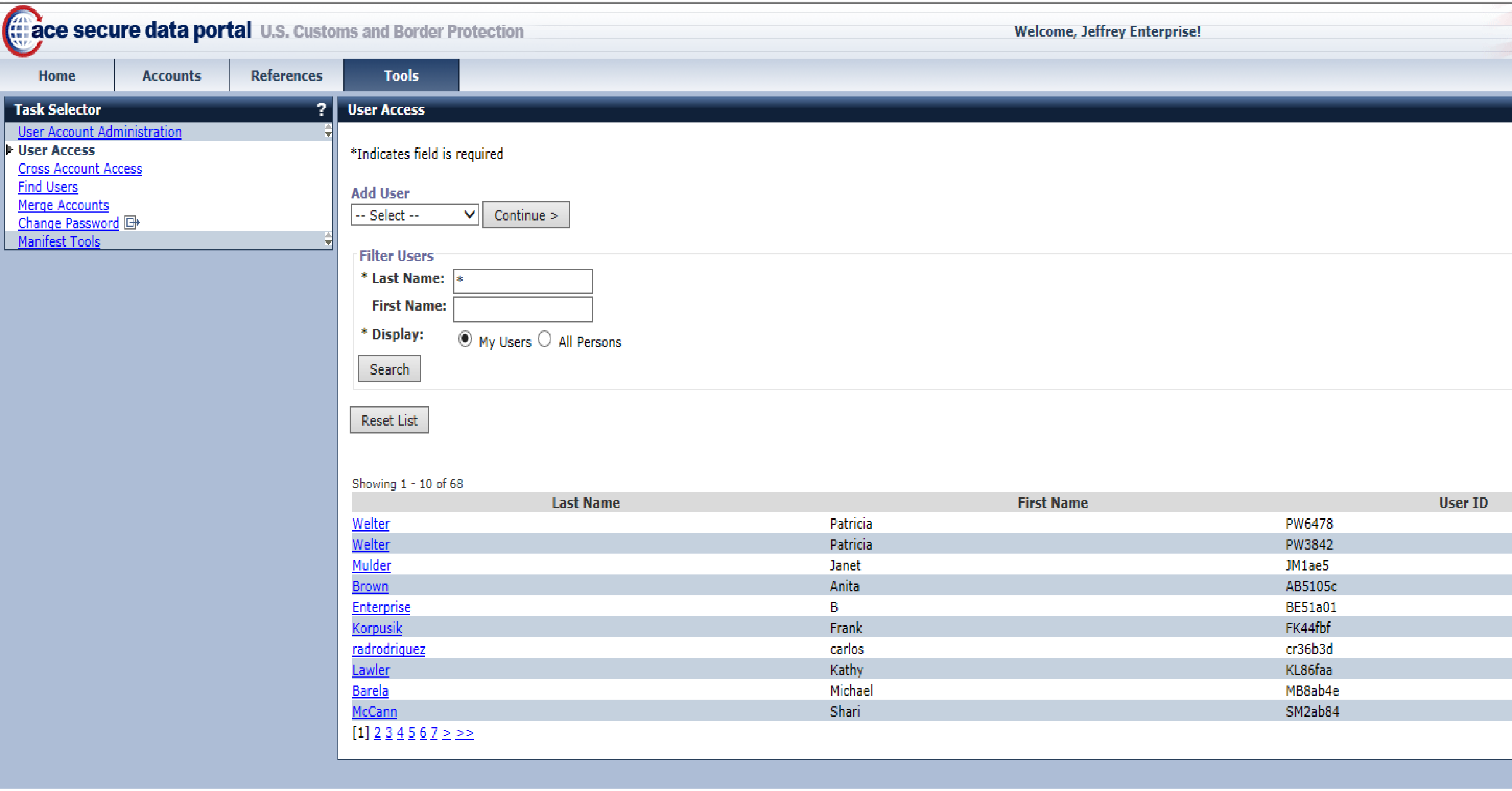
Exporter has successfully been created.

Exporter Name:	Test Exporter
EIN:	12-3456784
ACE ID:	0011310847

View By:

Sort by: --Select--

User Access


ace secure data portal U.S. Customs and Border Protection
Home
Accounts
References
Tools
Task Selector
?
User Account Administration
User Access
Cross Account Access
Find Users
Merge Accounts
Change Password
Manifest Tools
Continue >
Search
Reset List
[1] 2 3 4 5 6 7 > >>

Welcome, Jeffrey Enterprise!

User Access

*Indicates field is required

Add User

-- Select --

Filter Users

* **Last Name:** *

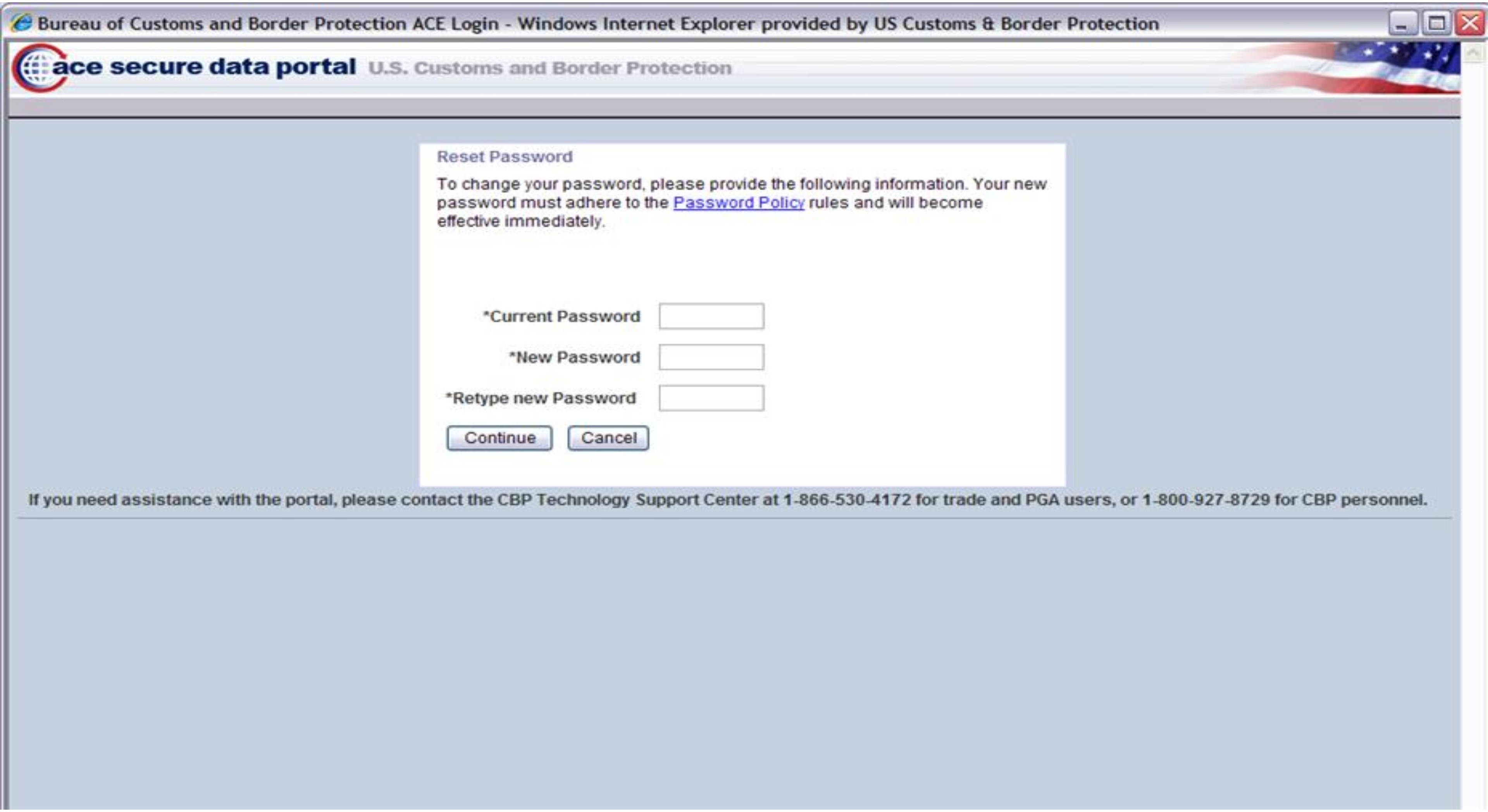
First Name:

* **Display:** ● My Users ○ All Persons

Showing 1 - 10 of 68

Last Name	First Name	User ID
Welter	Patricia	PW6478
Welter	Patricia	PW3842
Mulder	Janet	JM1ae5
Brown	Anita	AB5105c
Enterprise	B	BE51a01
Korpusik	Frank	FK44fbf
radrodriquez	carlos	cr36b3d
Lawler	Kathy	KL86faa
Barela	Michael	MB8ab4e
McCann	Shari	SM2ab84

Changing Passwords



Bureau of Customs and Border Protection ACE Login - Windows Internet Explorer provided by US Customs & Border Protection
ace secure data portal
U.S. Customs and Border Protection

Reset Password

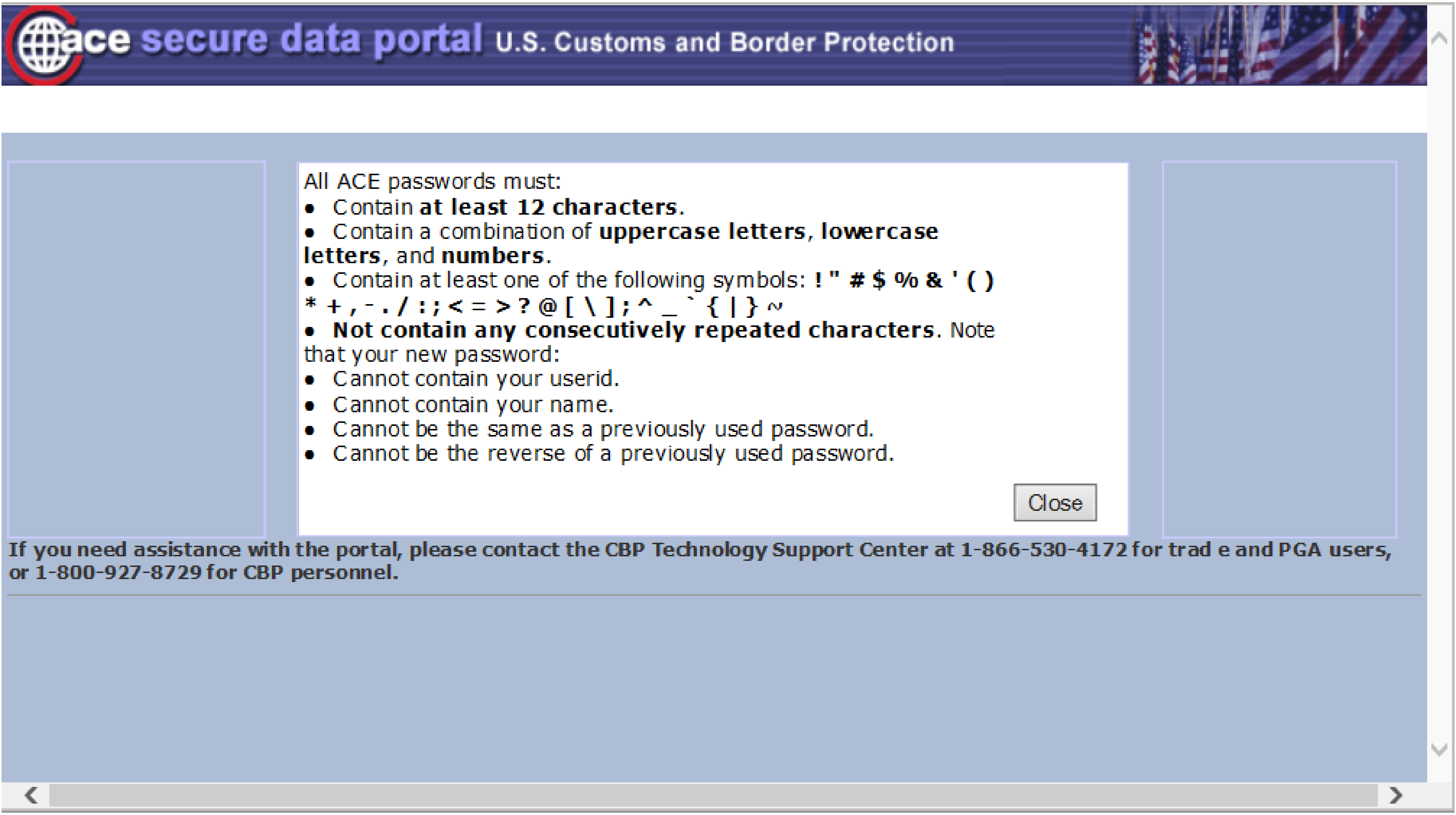
To change your password, please provide the following information. Your new password must adhere to the Password Policy rules and will become effective immediately.

*Current Password	
*New Password	
*Retype new Password	

Continue
Cancel

If you need assistance with the portal, please contact the CBP Technology Support Center at 1-866-530-4172 for trade and PGA users, or 1-800-927-8729 for CBP personnel.

Updated Password Rules

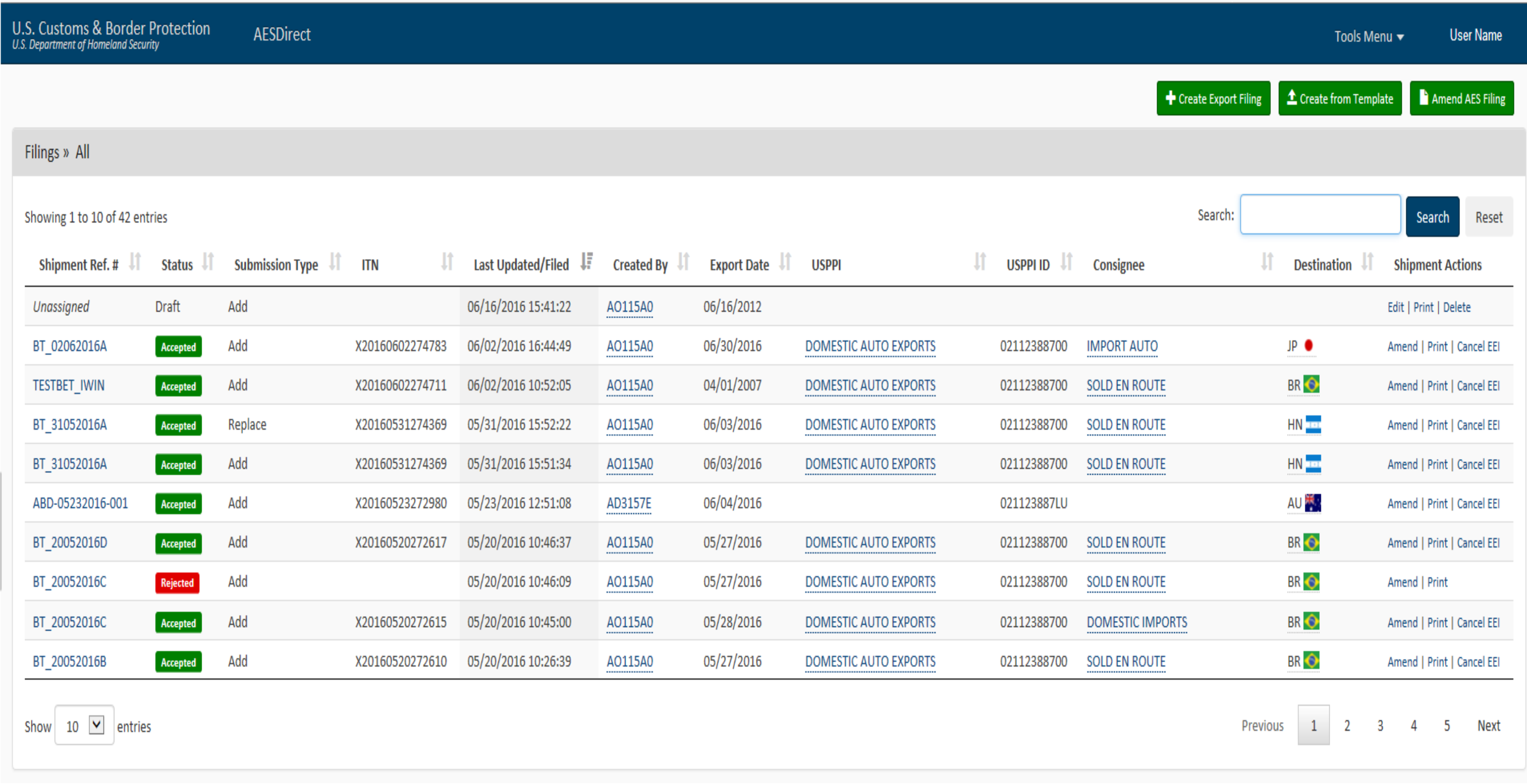


All ACE passwords must:
- Contain **at least 12 characters**.
- Contain a combination of **uppercase letters**, **lowercase letters**, and **numbers**.
- Contain at least one of the following symbols: **! " # $ % & ' ( ) * + , - . / : ; < = > ? @ [\ ] ; ^ _ ` { | } ~**
- **Not contain any consecutively repeated characters**. Note that your new password:
- Cannot contain your userid.
- Cannot contain your name.
- Cannot be the same as a previously used password.
- Cannot be the reverse of a previously used password.

If you need assistance with the portal, please contact the CBP Technology Support Center at 1-866-530-4172 for trad e and PGA users, or 1-800-927-8729 for CBP personnel.

ACE Export Filing Demo

AESDirect Module - Search


U.S. Customs & Border Protection
U.S. Department of Homeland Security
AESDirect
Tools Menu ▾
User Name
Create Export Filing
Create from Template
Amend AES Filing
Search
Reset
Previous
1
2
3
4
5
Next

Filings » All

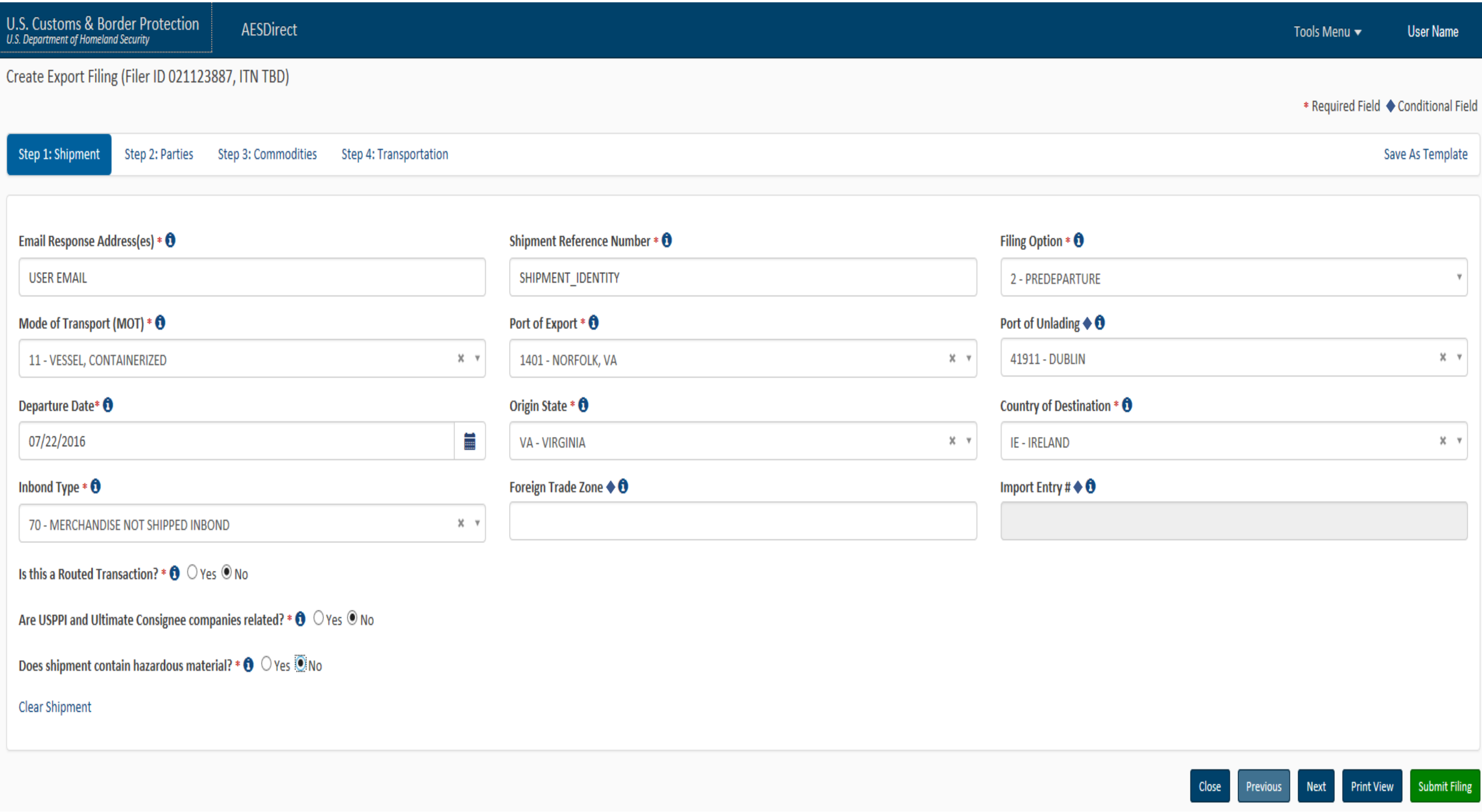
Showing 1 to 10 of 42 entries

Search:

Shipment Ref. #	Status	Submission Type	ITN	Last Updated/Filed	Created By	Export Date	USPPI	USPPI ID	Consignee	Destination	Shipment Actions
Unassigned	Draft	Add		06/16/2016 15:41:22	AO115A0	06/16/2012					Edit | Print | Delete
BT_02062016A	Accepted	Add	X20160602274783	06/02/2016 16:44:49	AO115A0	06/30/2016	DOMESTIC AUTO EXPORTS	02112388700	IMPORT AUTO	JP	Amend | Print | Cancel EEI
TESTBET_IWIN	Accepted	Add	X20160602274711	06/02/2016 10:52:05	AO115A0	04/01/2007	DOMESTIC AUTO EXPORTS	02112388700	SOLD EN ROUTE	BR	Amend | Print | Cancel EEI
BT_31052016A	Accepted	Replace	X20160531274369	05/31/2016 15:52:22	AO115A0	06/03/2016	DOMESTIC AUTO EXPORTS	02112388700	SOLD EN ROUTE	HN	Amend | Print | Cancel EEI
BT_31052016A	Accepted	Add	X20160531274369	05/31/2016 15:51:34	AO115A0	06/03/2016	DOMESTIC AUTO EXPORTS	02112388700	SOLD EN ROUTE	HN	Amend | Print | Cancel EEI
ABD-05232016-001	Accepted	Add	X20160523272980	05/23/2016 12:51:08	AD3157E	06/04/2016		021123887LU		AU	Amend | Print | Cancel EEI
BT_20052016D	Accepted	Add	X20160520272617	05/20/2016 10:46:37	AO115A0	05/27/2016	DOMESTIC AUTO EXPORTS	02112388700	SOLD EN ROUTE	BR	Amend | Print | Cancel EEI
BT_20052016C	Rejected	Add		05/20/2016 10:46:09	AO115A0	05/27/2016	DOMESTIC AUTO EXPORTS	02112388700	SOLD EN ROUTE	BR	Amend | Print
BT_20052016C	Accepted	Add	X20160520272615	05/20/2016 10:45:00	AO115A0	05/28/2016	DOMESTIC AUTO EXPORTS	02112388700	DOMESTIC IMPORTS	BR	Amend | Print | Cancel EEI
BT_20052016B	Accepted	Add	X20160520272610	05/20/2016 10:26:39	AO115A0	05/27/2016	DOMESTIC AUTO EXPORTS	02112388700	SOLD EN ROUTE	BR	Amend | Print | Cancel EEI

Show 10 entries

AESDirect – EEI – Step 1


U.S. Customs & Border Protection
U.S. Department of Homeland Security
AESDirect
Tools Menu ▾
User Name
Step 1: Shipment
Step 2: Parties
Step 3: Commodities
Step 4: Transportation
Save As Template
Clear Shipment
Close
Previous
Next
Print View
Submit Filing

Create Export Filing (Filer ID 021123887, ITN TBD)

* Required Field ◆ Conditional Field

Email Response Address(es) *: USER EMAIL

Shipment Reference Number *: SHIPMENT_IDENTITY

Filing Option *: 2 - PREDEPARTURE

Mode of Transport (MOT) *: 11 - VESSEL, CONTAINERIZED

Port of Export *: 1401 - NORFOLK, VA

Port of Unlading ◆: 41911 - DUBLIN

Departure Date*: 07/22/2016

Origin State *: VA - VIRGINIA

Country of Destination *: IE - IRELAND

Inbond Type *: 70 - MERCHANDISE NOT SHIPPED INBOND

Foreign Trade Zone ◆:

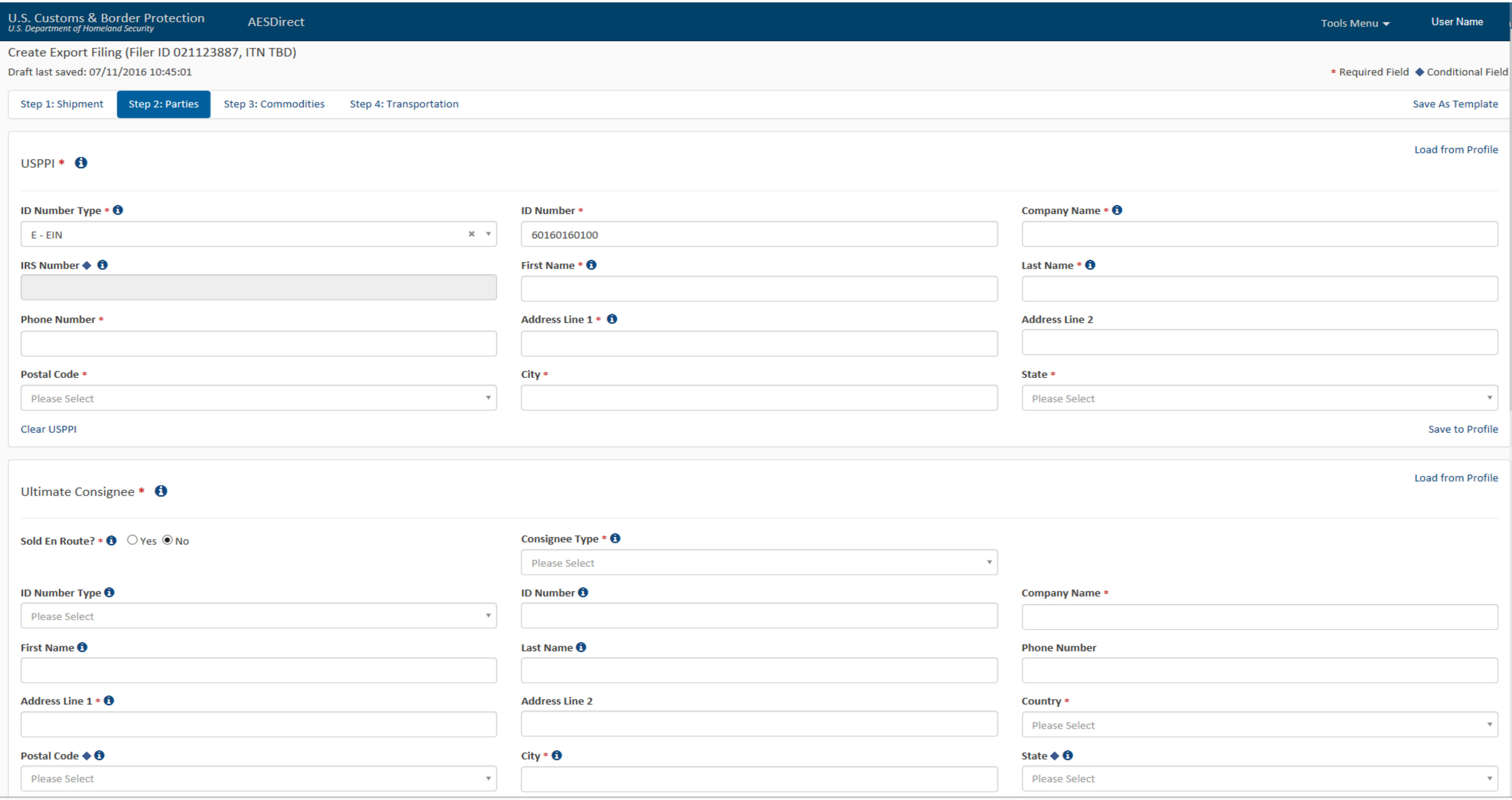
Import Entry # ◆:

Is this a Routed Transaction? * ○ Yes ● No

Are USPPI and Ultimate Consignee companies related? * ○ Yes ● No

Does shipment contain hazardous material? * ○ Yes ● No

AESDirect – EEI – Step 2


U.S. Customs & Border Protection
U.S. Department of Homeland Security
AESDirect
Tools Menu
User Name

Create Export Filing (Filer ID 021123887, ITN TBD)

Draft last saved: 07/11/2016 10:45:01

* Required Field ◆ Conditional Field

Step 1: Shipment | **Step 2: Parties** | Step 3: Commodities | Step 4: Transportation | Save As Template

USPPI *

Load from Profile

ID Number Type *: E - EIN

ID Number *: 60160160100

Company Name *:

IRS Number ◆:

First Name *:

Last Name *:

Phone Number *:

Address Line 1 *:

Address Line 2:

Postal Code *: Please Select

City *:

State *: Please Select

Clear USPPI | Save to Profile

Ultimate Consignee *

Load from Profile

Sold En Route? *: ○ Yes ● No

Consignee Type *: Please Select

ID Number Type:

Please Select

ID Number:

Company Name *:

First Name:

Last Name:

Phone Number:

Address Line 1 *:

Address Line 2:

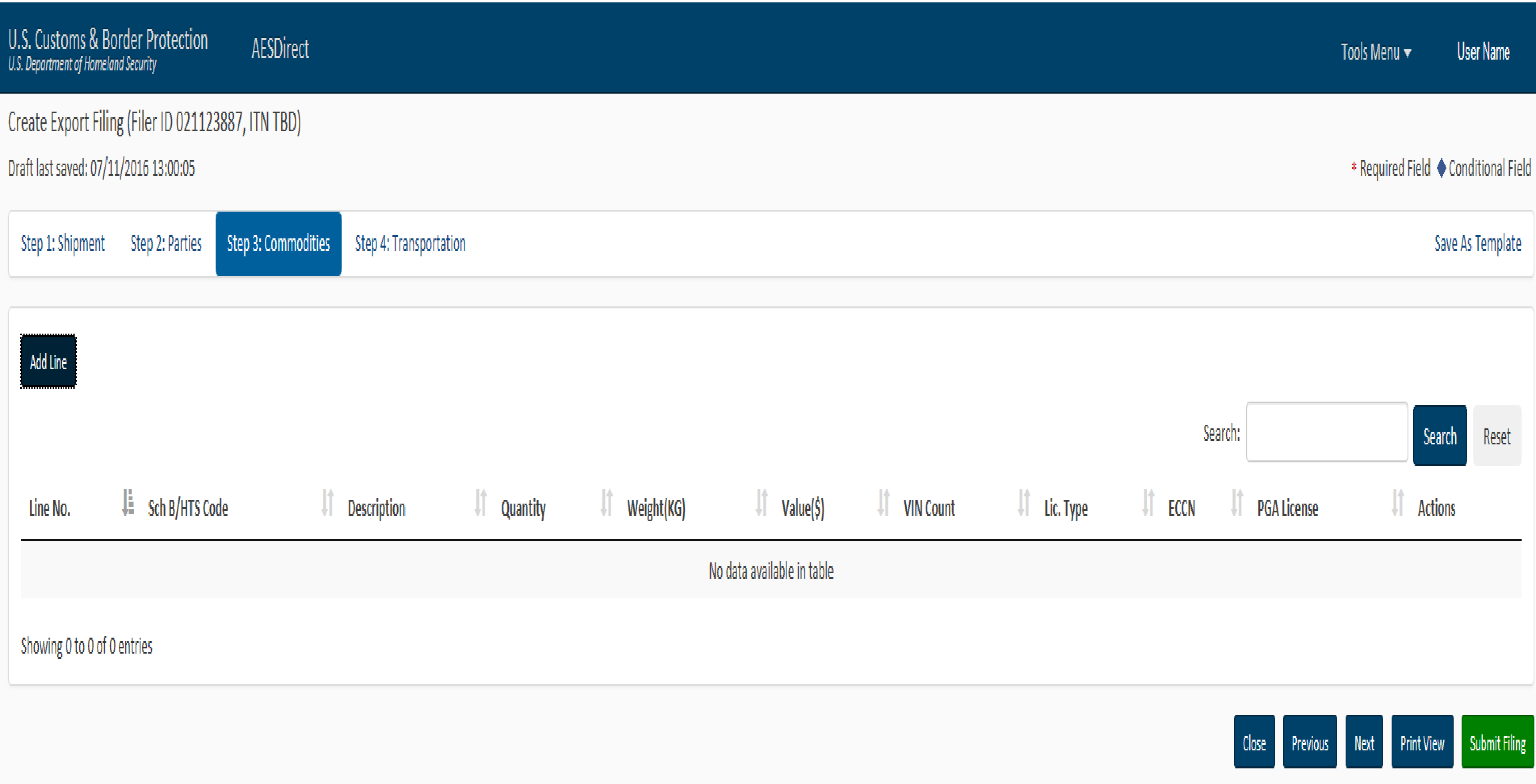
Country *: Please Select

Postal Code ◆: Please Select

City *:

State ◆: Please Select

AESDirect – EEI – Step 3a


U.S. Customs & Border Protection
U.S. Department of Homeland Security
AESDirect
Tools Menu ▾
User Name

Create Export Filing (Filer ID 021123887, ITN TBD)

Draft last saved: 07/11/2016 13:00:05

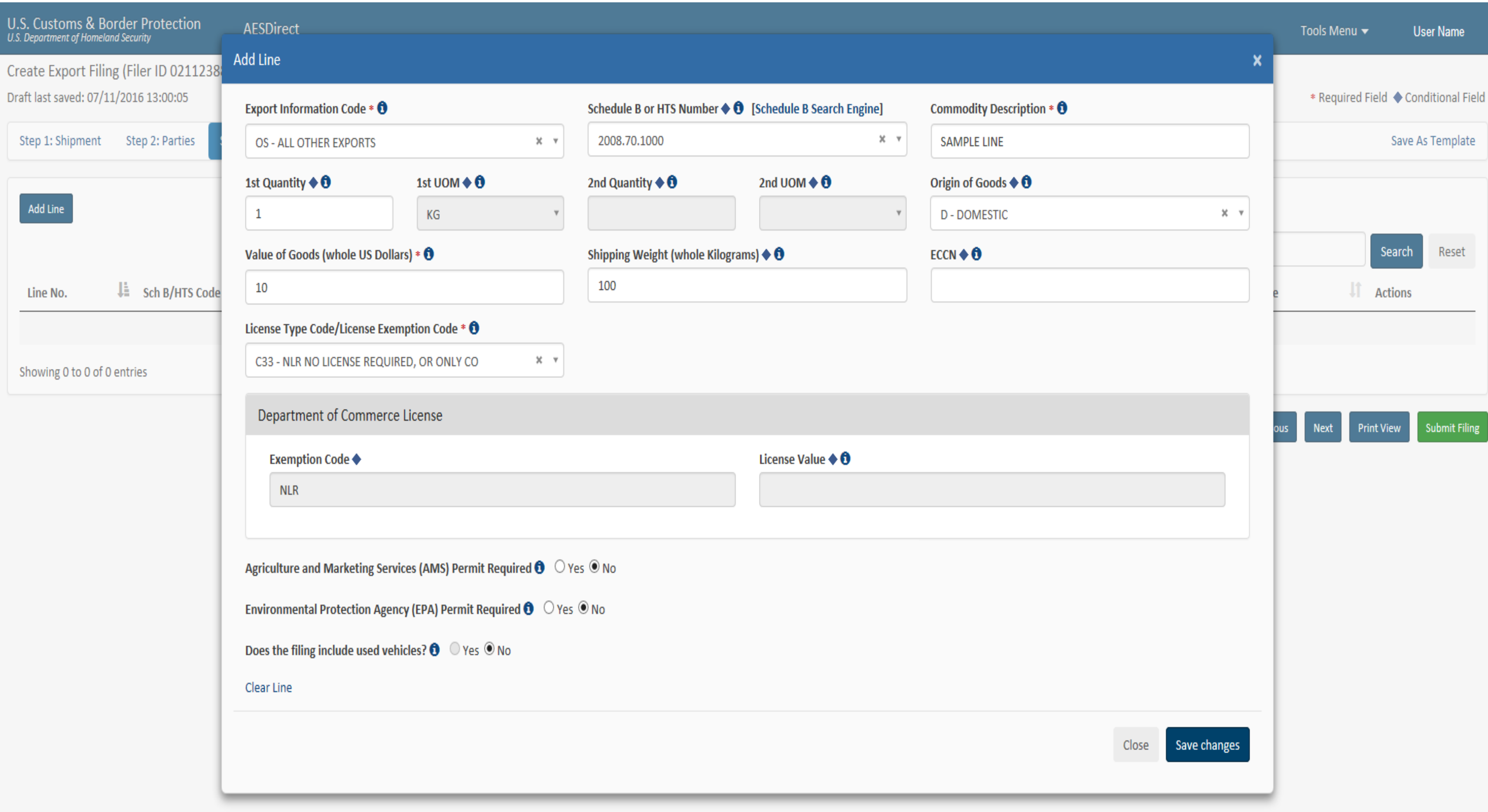
* Required Field ♦ Conditional Field
Step 1: Shipment
Step 2: Parties
Step 3: Commodities
Step 4: Transportation
Save As Template
Add Line
Search:
Search
Reset

Line No.	Sch B/HTS Code	Description	Quantity	Weight(KG)	Value($)	VIN Count	Lic. Type	ECCN	PGA License	Actions
No data available in table										

Showing 0 to 0 of 0 entries

Close
Previous
Next
Print View
Submit Filing

AESDirect – EEI – Step 3b


U.S. Customs & Border Protection
U.S. Department of Homeland Security
AESDirect
Tools Menu ▾
User Name
Step 1: Shipment
Step 2: Parties
Save As Template
Add Line
Line No.
Sch B/HTS Code
Actions
Search
Reset
Next
Print View
Submit Filing
Clear Line
Close
Save changes

Create Export Filing (Filer ID 0211238

Draft last saved: 07/11/2016 13:00:05

* Required Field ◆ Conditional Field

Showing 0 to 0 of 0 entries

Add Line

Export Information Code *: OS - ALL OTHER EXPORTS

Schedule B or HTS Number ◆ [Schedule B Search Engine]: 2008.70.1000

Commodity Description *: SAMPLE LINE

1st Quantity ◆: 1

1st UOM ◆: KG

2nd Quantity ◆:

2nd UOM ◆:

Origin of Goods ◆: D - DOMESTIC

Value of Goods (whole US Dollars) *: 10

Shipping Weight (whole Kilograms) ◆: 100

ECCN ◆:

License Type Code/License Exemption Code *: C33 - NLR NO LICENSE REQUIRED, OR ONLY CO

Department of Commerce License

Exemption Code ◆: NLR

License Value ◆:

Agriculture and Marketing Services (AMS) Permit Required ○ Yes ● No

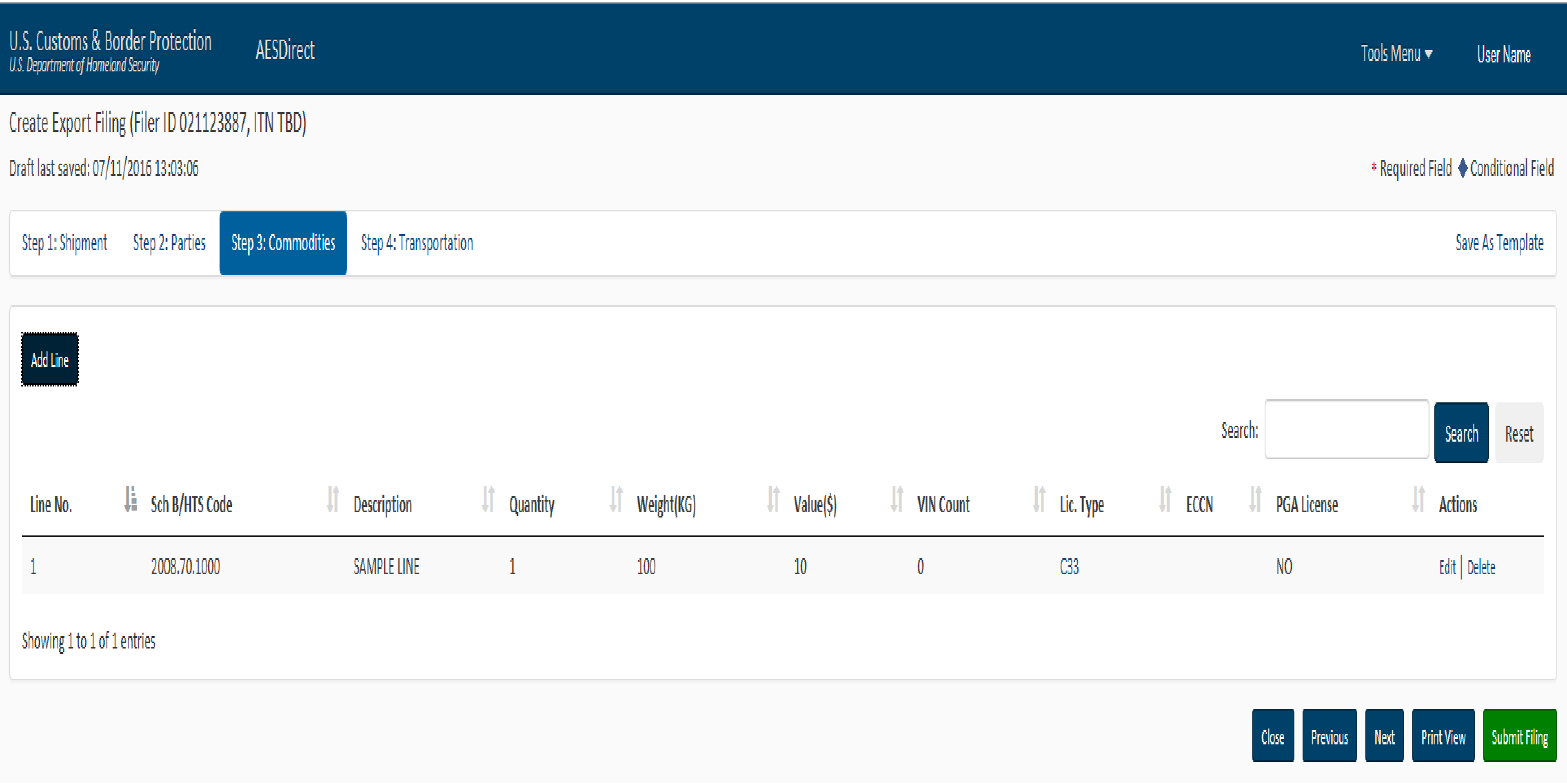
Environmental Protection Agency (EPA) Permit Required ○ Yes ● No

Does the filing include used vehicles? ○ Yes ● No

U.S. Customs and Border Protection

ace

AESDirect – EEI – Step 3c


U.S. Customs & Border Protection
U.S. Department of Homeland Security
AESDirect
Tools Menu ▾
User Name
* Required Field ♦ Conditional Field
Step 1: Shipment
Step 2: Parties
Step 3: Commodities
Step 4: Transportation
Save As Template
Add Line
Search:
Search
Reset
Close
Previous
Next
Print View
Submit Filing

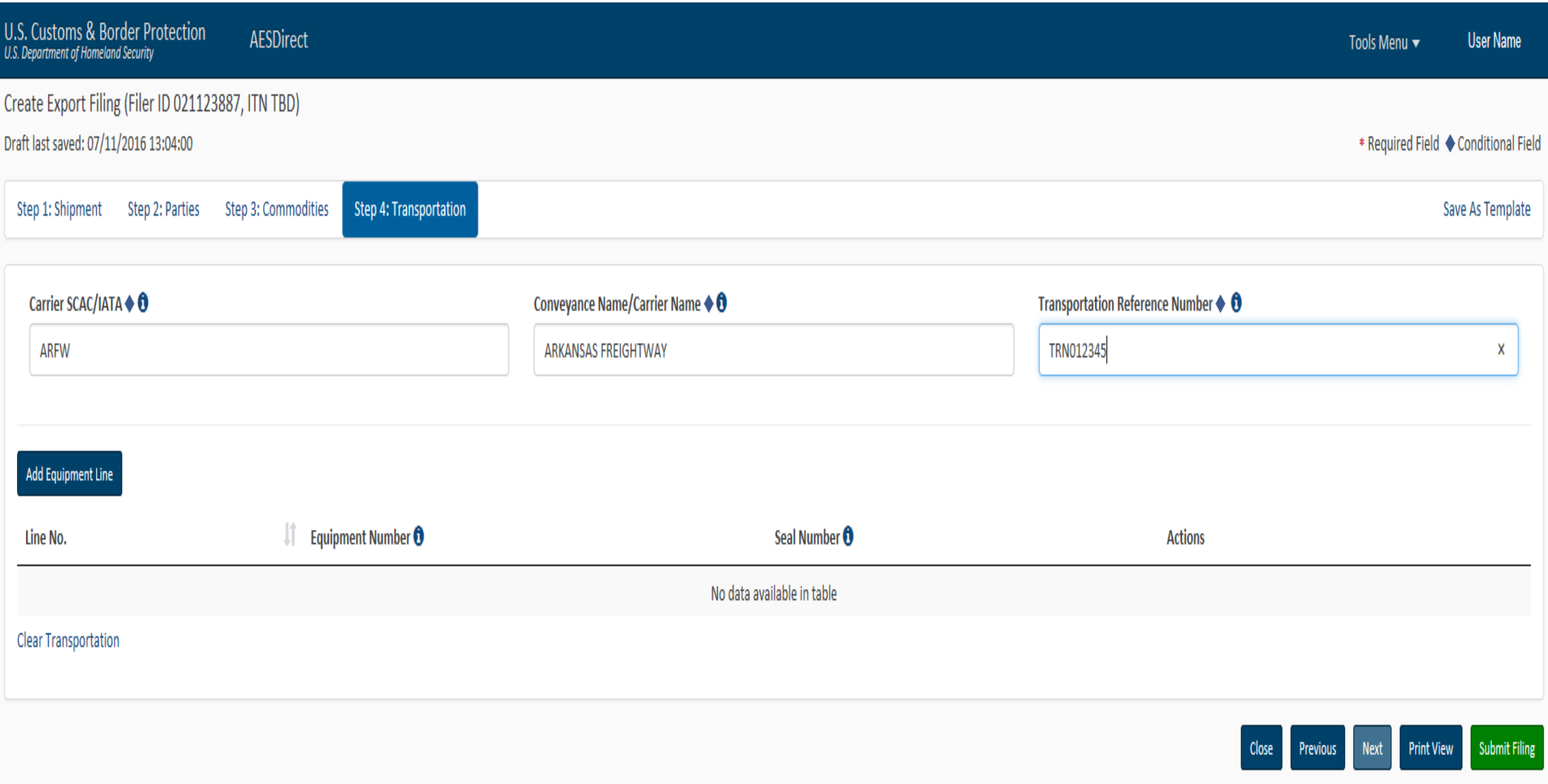
Create Export Filing (Filer ID 021123887, ITN TBD)

Draft last saved: 07/11/2016 13:03:06

Line No.	Sch B/HTS Code	Description	Quantity	Weight(KG)	Value($)	VIN Count	Lic. Type	ECCN	PGA License	Actions
1	2008.70.1000	SAMPLE LINE	1	100	10	0	C33		NO	Edit | Delete

Showing 1 to 1 of 1 entries

AESDirect – EEI – Step 4


U.S. Customs & Border Protection
U.S. Department of Homeland Security
AESDirect
Tools Menu ▾
User Name

Create Export Filing (Filer ID 021123887, ITN TBD)

Draft last saved: 07/11/2016 13:04:00

* Required Field ♦ Conditional Field
Step 1: Shipment
Step 2: Parties
Step 3: Commodities
Step 4: Transportation
Save As Template

Carrier SCAC/IATA ♦: ARFW

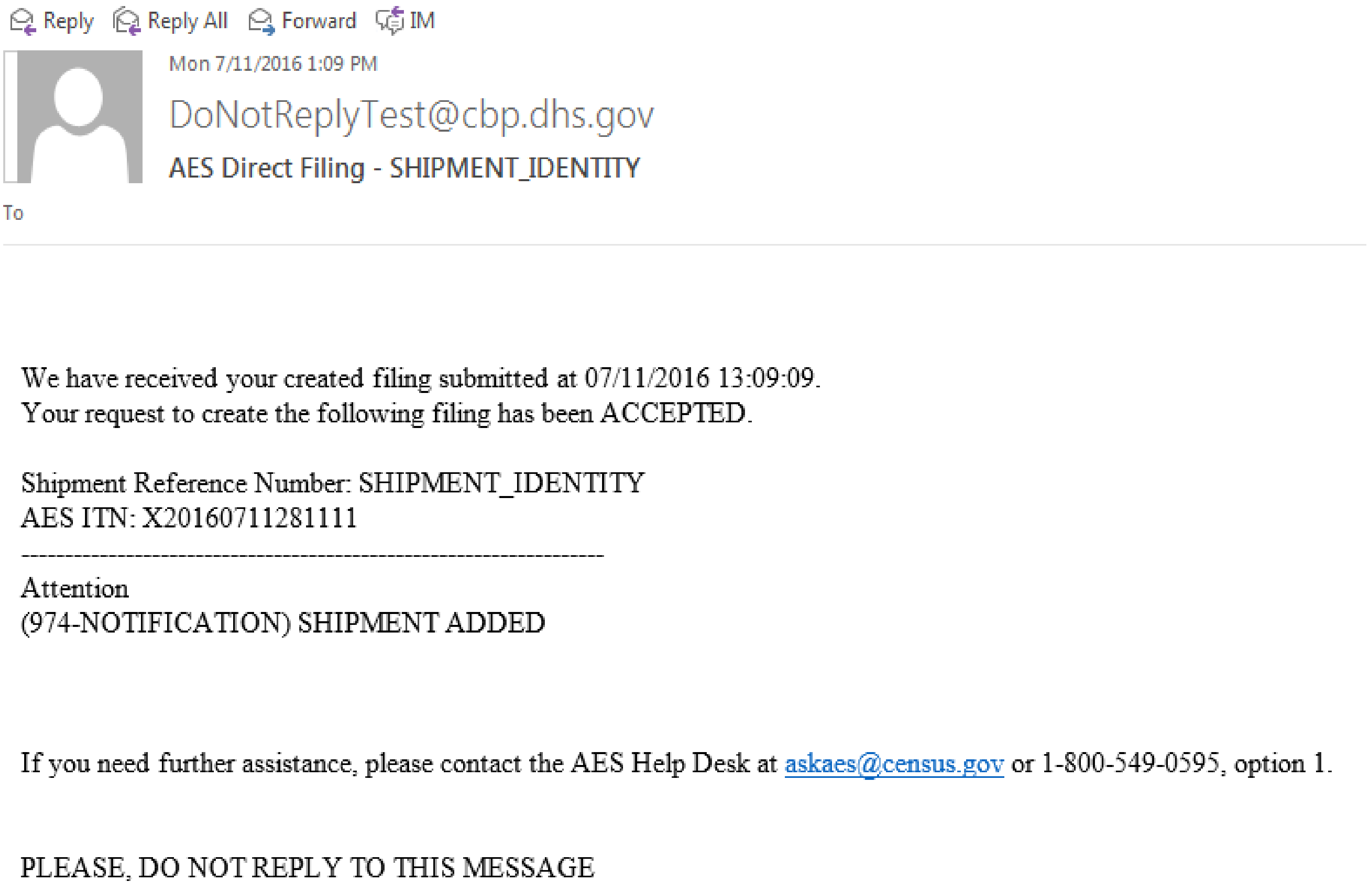
Conveyance Name/Carrier Name ♦: ARKANSAS FREIGHTWAY

Transportation Reference Number ♦: TRN012345

Add Equipment Line

Line No.	Equipment Number	Seal Number	Actions
No data available in table			

Clear Transportation
Close
Previous
Next
Print View
Submit Filing



Mon 7/11/2016 1:09 PM

DoNotReplyTest@cbp.dhs.gov

AES Direct Filing - SHIPMENT_IDENTITY

To

We have received your created filing submitted at 07/11/2016 13:09:09.
Your request to create the following filing has been ACCEPTED.

Shipment Reference Number: SHIPMENT_IDENTITY
AES ITN: X20160711281111

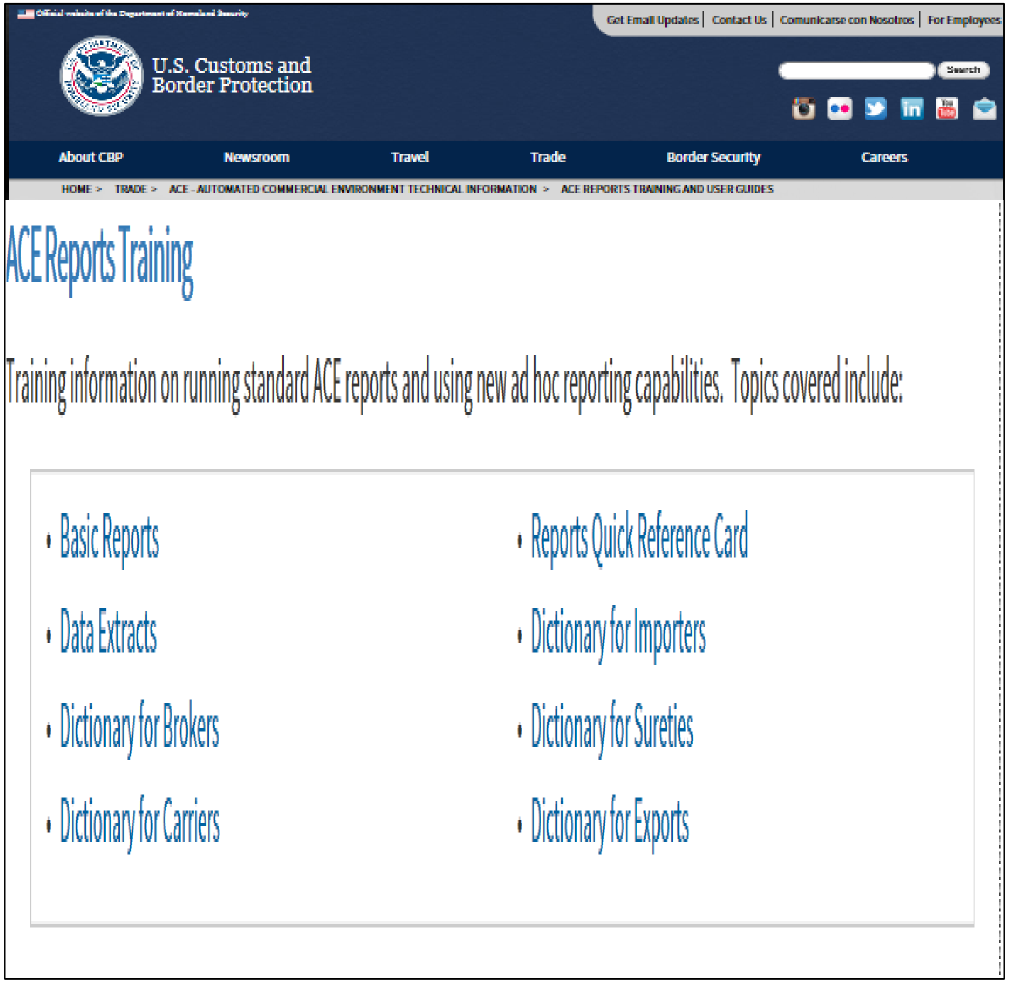
Attention
(974-NOTIFICATION) SHIPMENT ADDED

If you need further assistance, please contact the AES Help Desk at askaes@census.gov or 1-800-549-0595, option 1.

PLEASE, DO NOT REPLY TO THIS MESSAGE

Navigating the ACE Reports Module

ACE Reports Training


Get Email Updates | Contact Us | Comunicarse con Nosotros | For Employees
U.S. Customs and Border Protection
Search
About CBP
Newsroom
Travel
Trade
Border Security
Careers
HOME > TRADE > ACE - AUTOMATED COMMERCIAL ENVIRONMENT TECHNICAL INFORMATION > ACE REPORTS TRAINING AND USER GUIDES

ACE Reports Training

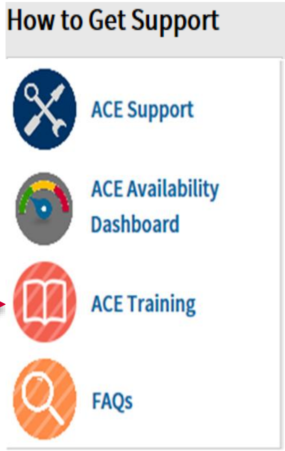
Training information on running standard ACE reports and using new ad hoc reporting capabilities. Topics covered include:

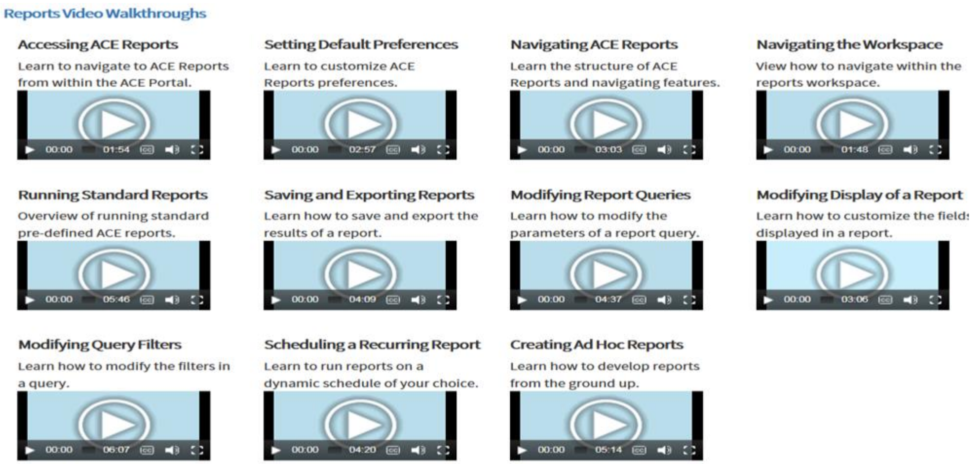
- Basic Reports
- Data Extracts
- Dictionary for Brokers
- Dictionary for Carriers
- Reports Quick Reference Card
- Dictionary for Importers
- Dictionary for Sureties
- Dictionary for Exports

https://www.cbp.gov/trade/ace/training-and-user-guides#reports

ACE Reports Videos Series

- Accessing ACE Reports
- Setting Default Preferences
- Navigating ACE Reports
- Navigating the
- Running Standard Workspace Reports
- Saving and Exporting a Reports
- Modifying Report Queries
- Modifying Display of a Report
- Modifying Query Filters
- Creating Ad Hoc Reports
- Scheduling a Recurring Report


How to Get Support
ACE Support
ACE Availability Dashboard
ACE Training
FAQs



Reports Video Walkthroughs

Accessing ACE Reports
Learn to navigate to ACE Reports from within the ACE Portal.

Setting Default Preferences
Learn to customize ACE Reports preferences.

Navigating ACE Reports
Learn the structure of ACE Reports and navigating features.

Navigating the Workspace
View how to navigate within the reports workspace.

Running Standard Reports
Overview of running standard pre-defined ACE reports.

Saving and Exporting Reports
Learn how to save and export the results of a report.

Modifying Report Queries
Learn how to modify the parameters of a report query.

Modifying Display of a Report
Learn how to customize the fields displayed in a report.

Modifying Query Filters
Learn how to modify the filters in a query.

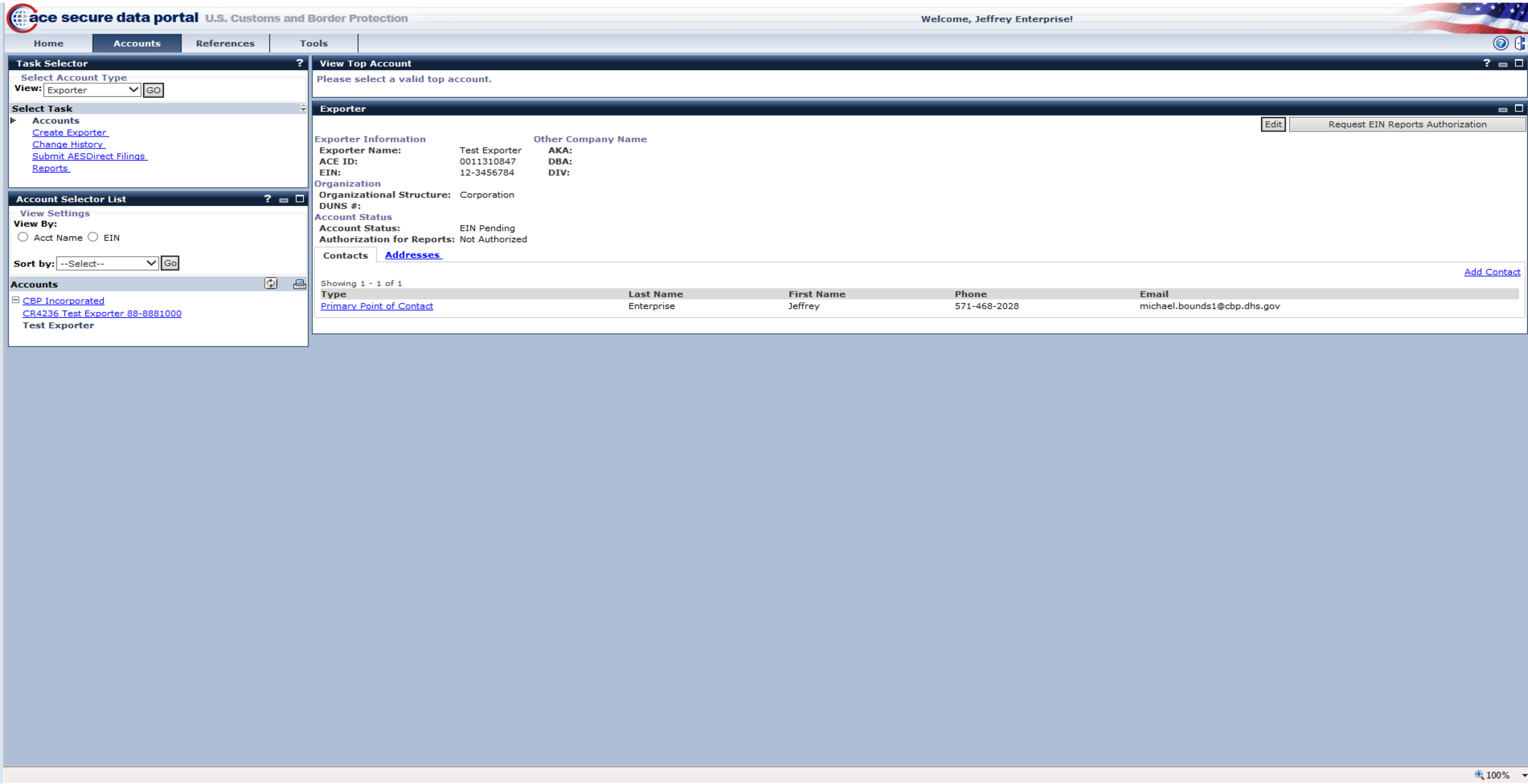
Scheduling a Recurring Report
Learn to run reports on a dynamic schedule of your choice.

Creating Ad Hoc Reports
Learn how to develop reports from the ground up.

00:00 01:54
00:00 02:57
00:00 03:03
00:00 01:48
00:00 05:46
00:00 04:09
00:00 04:37
00:00 03:06
00:00 06:07
00:00 04:20
00:00 05:14

https://www.cbp.gov/trade/ace/training-and-user-guides#reports

ACE Portal Account Tab - AES Trade Export Reports



Welcome, Jeffrey Enterprise!

Task Selector

Select Account Type

View: Exporter GO

Select Task

- Accounts
  - Create Exporter
  - Change History
  - Submit AESDirect Filings
  - Reports

Account Selector List

View Settings

View By: ○ Acct Name ○ EIN

Sort by: --Select-- Go

Accounts

- CBP Incorporated
  - CR4236 Test Exporter 88-8881000
  - Test Exporter

View Top Account

Please select a valid top account.

Exporter

Edit | Request EIN Reports Authorization

Exporter Information

Exporter Name: Test Exporter
ACE ID: 0011310847
EIN: 12-3456784

Other Company Name

AKA:
DBA:
DIV:

Organization

Organizational Structure: Corporation
DUNS #:

Account Status

Account Status: EIN Pending
Authorization for Reports: Not Authorized

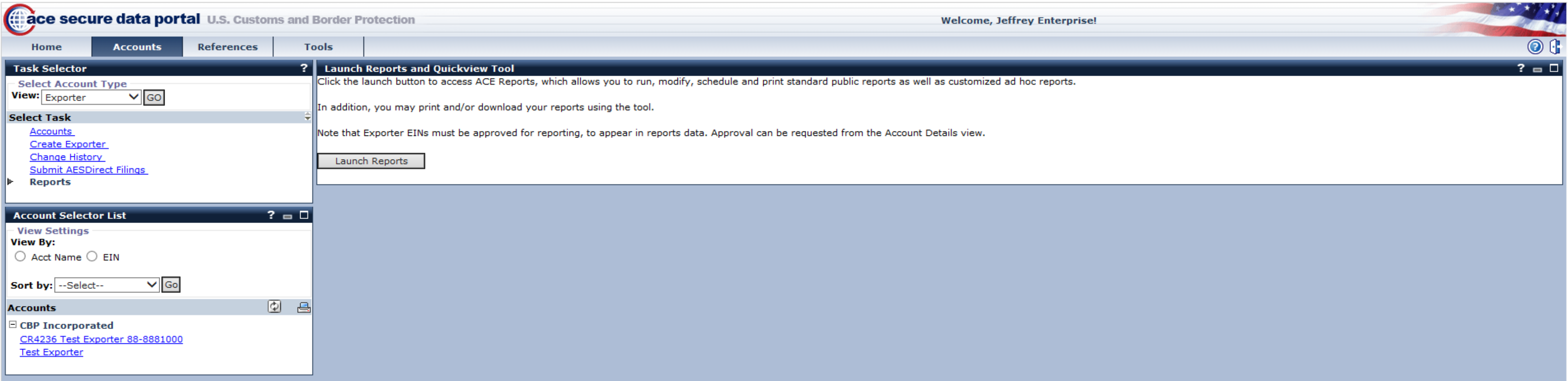
Contacts | Addresses

Add Contact

Showing 1 - 1 of 1

Type	Last Name	First Name	Phone	Email
Primary Point of Contact	Enterprise	Jeffrey	571-468-2028	michael.bounds1@cbp.dhs.gov

Launching ACE Reports


ace secure data portal U.S. Customs and Border Protection
Welcome, Jeffrey Enterprise!
Home
Accounts
References
Tools
Task Selector
Select Account Type
GO
Select Task
Accounts
Create Exporter
Change History
Submit AESDirect Filings
Reports
Account Selector List
View Settings
Acct Name
EIN
Go
Accounts
Launch Reports and Quickview Tool
Launch Reports

View: Exporter

View By: ○ Acct Name ○ EIN

Sort by: --Select--

CBP Incorporated
- CR4236 Test Exporter 88-8881000
- Test Exporter

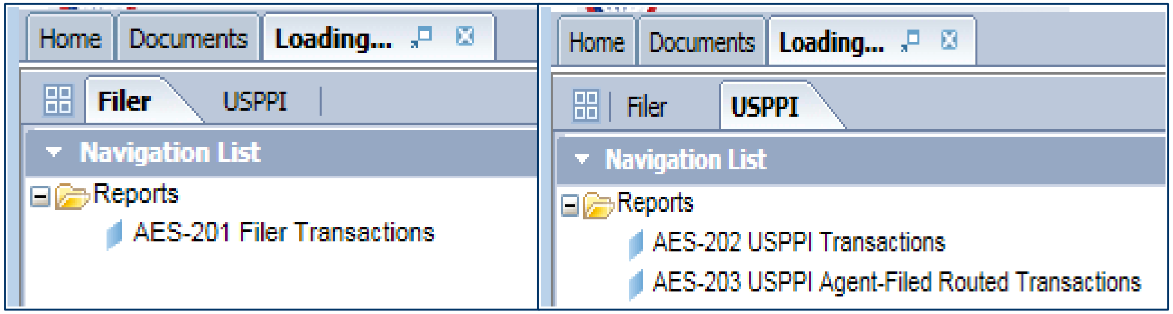
Click the launch button to access ACE Reports, which allows you to run, modify, schedule and print standard public reports as well as customized ad hoc reports.

In addition, you may print and/or download your reports using the tool.

Note that Exporter EINs must be approved for reporting, to appear in reports data. Approval can be requested from the Account Details view.

- Reminders:
  - Select your designated account view before launching ACE Reports
  - Disable your Internet browser’s pop-up blocker

Export ACE Reports

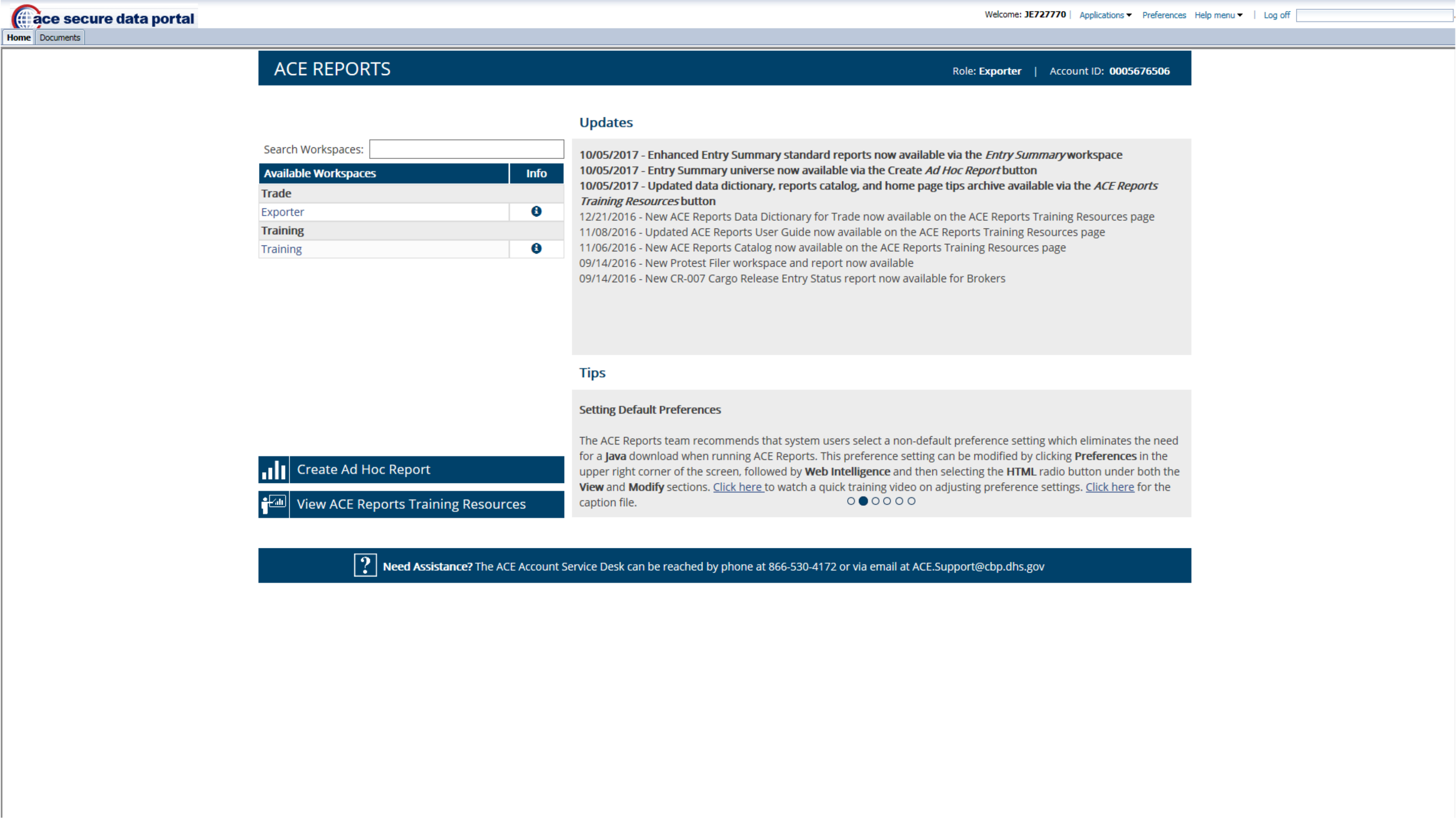

Home
Documents
Loading...
Filer
USPPI
Navigation List

- Reports
  - AES-201 Filer Transactions

Home
Documents
Loading...
Filer
USPPI
Navigation List

- Reports
  - AES-202 USPPI Transactions
  - AES-203 USPPI Agent-Filed Routed Transactions

ACE Reports Home Tab



ACE REPORTS

Role: **Exporter** | Account ID: **0005676506**

Search Workspaces:

Available Workspaces	Info
Trade	
Exporter	ℹ
Training	
Training	ℹ

Updates

10/05/2017 - Enhanced Entry Summary standard reports now available via the *Entry Summary* workspace
10/05/2017 - Entry Summary universe now available via the Create *Ad Hoc Report* button
10/05/2017 - Updated data dictionary, reports catalog, and home page tips archive available via the *ACE Reports Training Resources* button
12/21/2016 - New ACE Reports Data Dictionary for Trade now available on the ACE Reports Training Resources page
11/08/2016 - Updated ACE Reports User Guide now available on the ACE Reports Training Resources page
11/06/2016 - New ACE Reports Catalog now available on the ACE Reports Training Resources page
09/14/2016 - New Protest Filer workspace and report now available
09/14/2016 - New CR-007 Cargo Release Entry Status report now available for Brokers

Tips

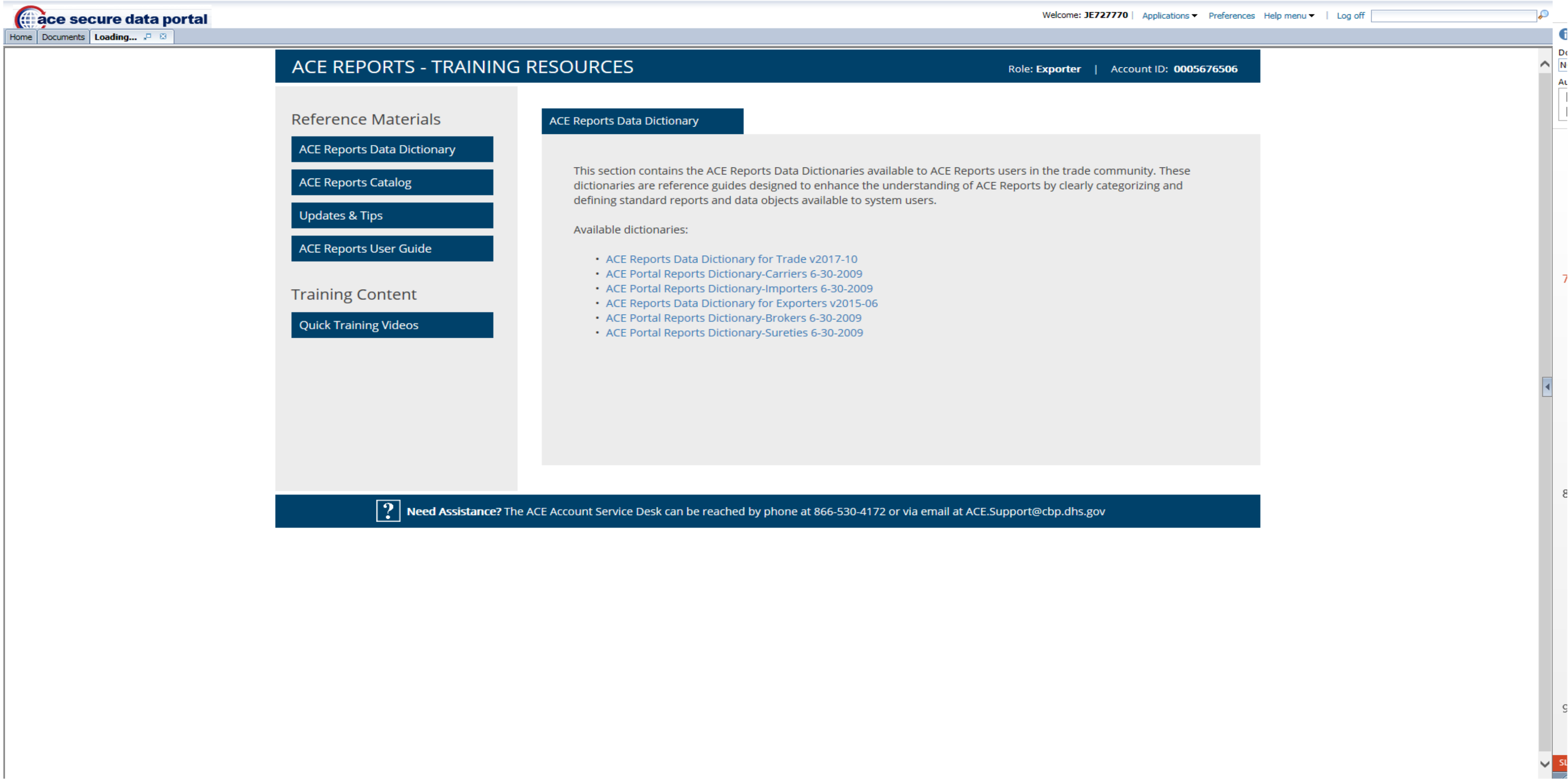
Setting Default Preferences

The ACE Reports team recommends that system users select a non-default preference setting which eliminates the need for a **Java** download when running ACE Reports. This preference setting can be modified by clicking **Preferences** in the upper right corner of the screen, followed by **Web Intelligence** and then selecting the **HTML** radio button under both the **View** and **Modify** sections. Click here to watch a quick training video on adjusting preference settings. Click here for the caption file.

○ ● ○ ○ ○ ○

Need Assistance? The ACE Account Service Desk can be reached by phone at 866-530-4172 or via email at ACE.Support@cbp.dhs.gov

ACE Reports Training


ace secure data portal
Welcome: JE727770 | Applications ▾ Preferences Help menu ▾ | Log off
Home
Documents
Loading...
Reference Materials
ACE Reports Data Dictionary
ACE Reports Catalog
Updates & Tips
ACE Reports User Guide
Training Content
Quick Training Videos
ACE Reports Data Dictionary

ACE REPORTS - TRAINING RESOURCES

Role: **Exporter** | Account ID: **0005676506**

This section contains the ACE Reports Data Dictionaries available to ACE Reports users in the trade community. These dictionaries are reference guides designed to enhance the understanding of ACE Reports by clearly categorizing and defining standard reports and data objects available to system users.

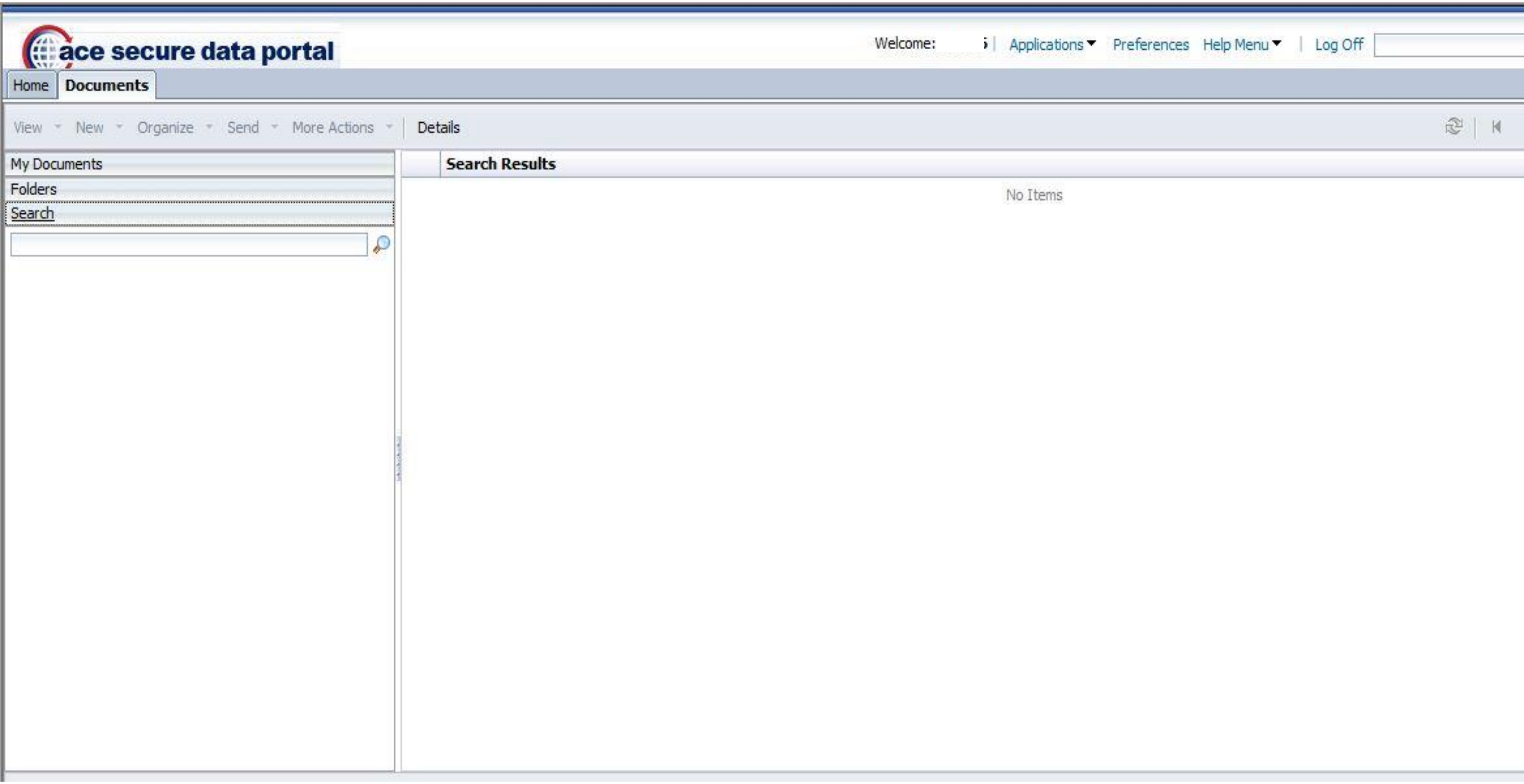
Available dictionaries:

- ACE Reports Data Dictionary for Trade v2017-10
- ACE Portal Reports Dictionary-Carriers 6-30-2009
- ACE Portal Reports Dictionary-Importers 6-30-2009
- ACE Reports Data Dictionary for Exporters v2015-06
- ACE Portal Reports Dictionary-Brokers 6-30-2009
- ACE Portal Reports Dictionary-Sureties 6-30-2009

Need Assistance? The ACE Account Service Desk can be reached by phone at 866-530-4172 or via email at ACE.Support@cbp.dhs.gov

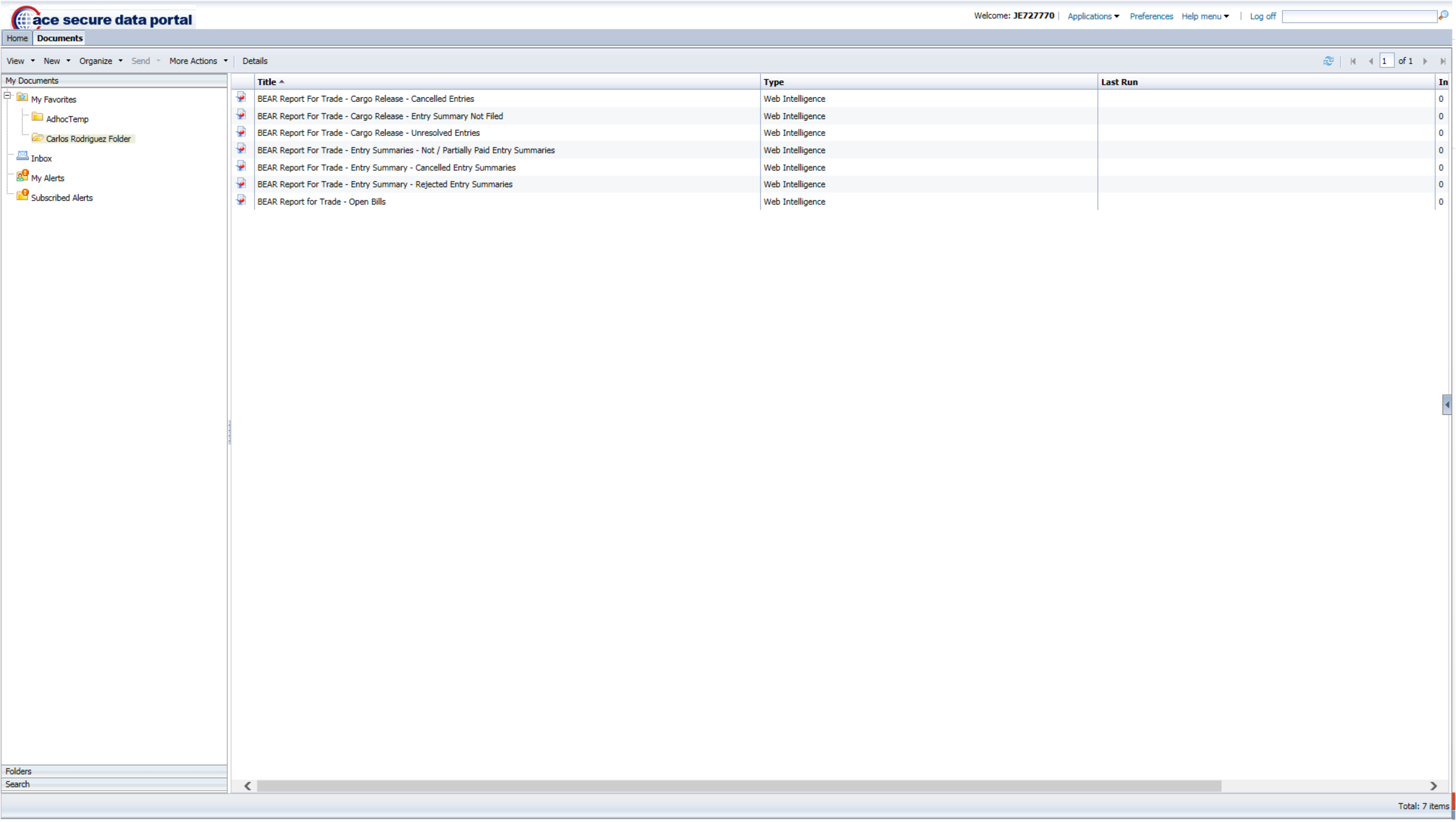
View ACE Reports Training Resources

Documents Tab


ace secure data portal
Welcome:
Applications
Preferences
Help Menu
Log Off
Home
Documents
View
New
Organize
Send
More Actions
Details
My Documents
Folders
Search
Search Results

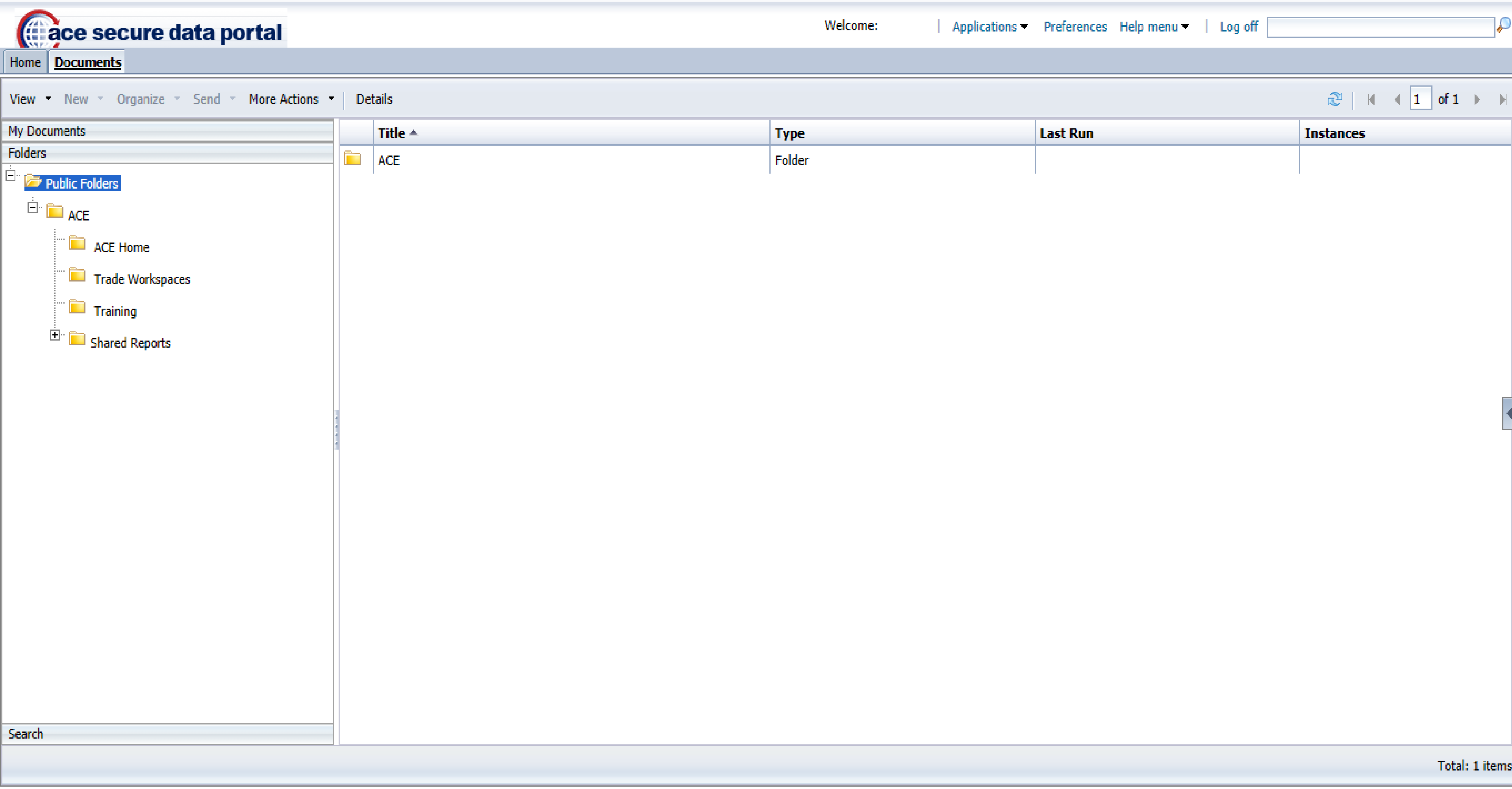
No Items

My Documents Panel


ace secure data portal
Welcome: JE727770
Applications
Preferences
Help menu
Log off
Home
Documents
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
My Favorites
AdhocTemp
Carlos Rodriguez Folder
Inbox
My Alerts
Subscribed Alerts
Folders
Search
Total: 7 items

Title	Type	Last Run	In
BEAR Report For Trade - Cargo Release - Cancelled Entries	Web Intelligence		0
BEAR Report For Trade - Cargo Release - Entry Summary Not Filed	Web Intelligence		0
BEAR Report For Trade - Cargo Release - Unresolved Entries	Web Intelligence		0
BEAR Report For Trade - Entry Summaries - Not / Partially Paid Entry Summaries	Web Intelligence		0
BEAR Report For Trade - Entry Summary - Cancelled Entry Summaries	Web Intelligence		0
BEAR Report For Trade - Entry Summary - Rejected Entry Summaries	Web Intelligence		0
BEAR Report for Trade - Open Bills	Web Intelligence		0

Folders Panel

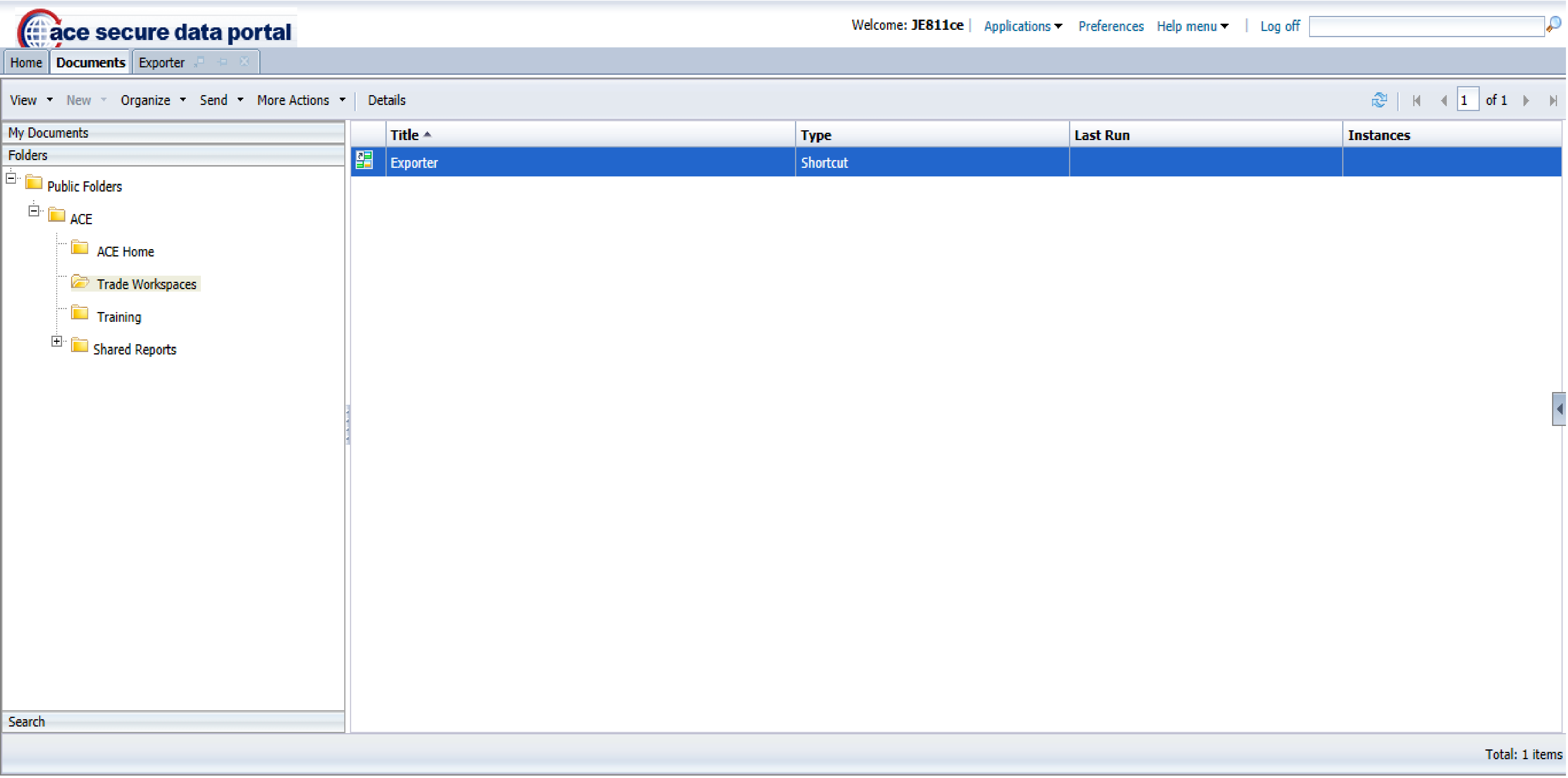

ace secure data portal
Welcome:
Applications
Preferences
Help menu
Log off
Home
Documents
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
Folders
Public Folders
ACE
ACE Home
Trade Workspaces
Training
Shared Reports
Search

Title	Type	Last Run	Instances
ACE	Folder		

Total: 1 items

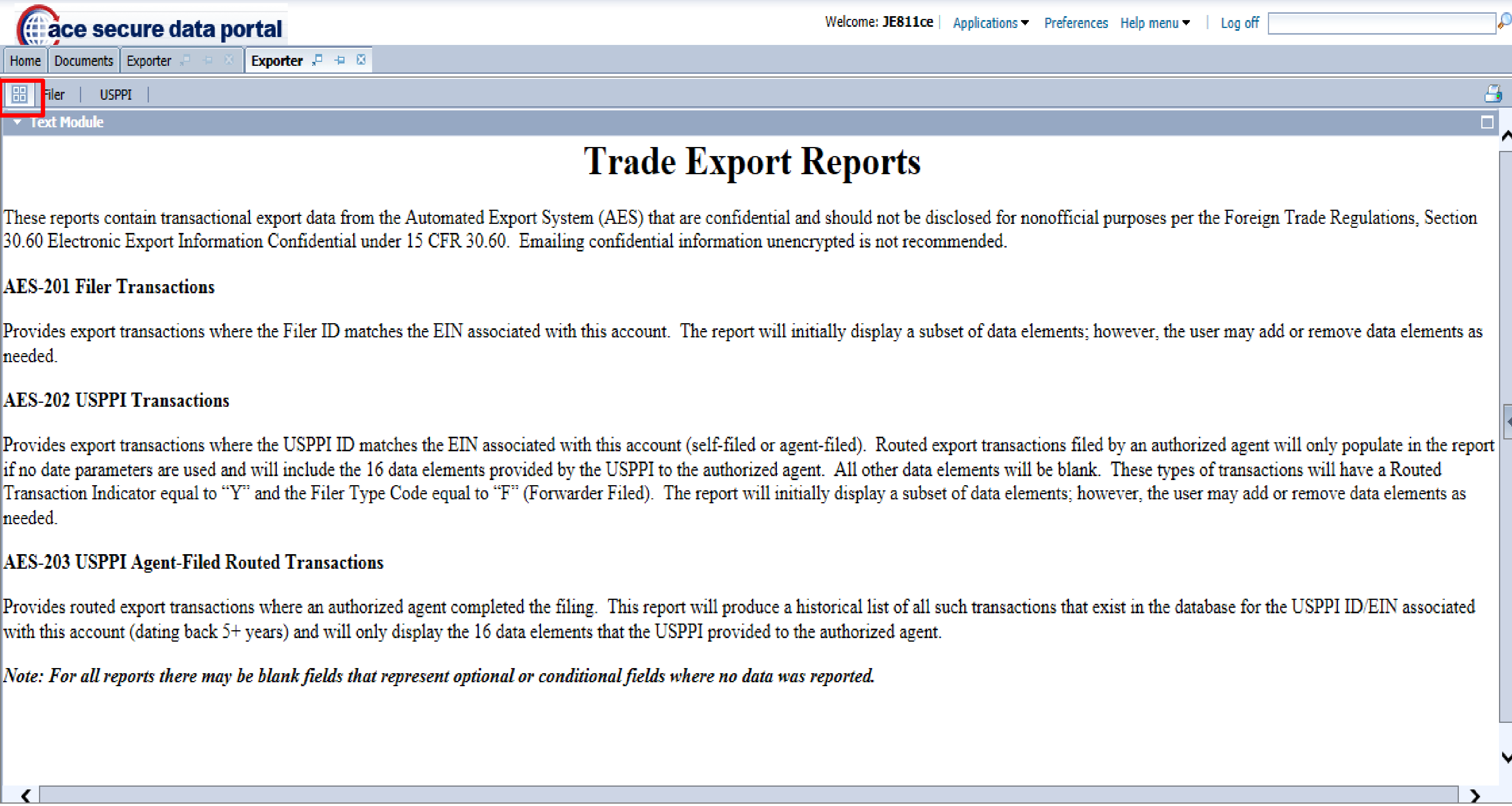
Running ACE Export Reports

ACE Reports – Document Tab AES Trade Export Reports


ace secure data portal
Welcome: JE811ce | Applications ▾ Preferences Help menu ▾ | Log off
Home Documents Exporter
View ▾ New ▾ Organize ▾ Send ▾ More Actions ▾ Details
1 of 1
My Documents
Folders
Public Folders
ACE
ACE Home
Trade Workspaces
Training
Shared Reports
Search
Total: 1 items

Title	Type	Last Run	Instances
Exporter	Shortcut		

Trade Export Tab - Summary



Trade Export Reports

These reports contain transactional export data from the Automated Export System (AES) that are confidential and should not be disclosed for nonofficial purposes per the Foreign Trade Regulations, Section 30.60 Electronic Export Information Confidential under 15 CFR 30.60. Emailing confidential information unencrypted is not recommended.

AES-201 Filer Transactions

Provides export transactions where the Filer ID matches the EIN associated with this account. The report will initially display a subset of data elements; however, the user may add or remove data elements as needed.

AES-202 USPPI Transactions

Provides export transactions where the USPPI ID matches the EIN associated with this account (self-filed or agent-filed). Routed export transactions filed by an authorized agent will only populate in the report if no date parameters are used and will include the 16 data elements provided by the USPPI to the authorized agent. All other data elements will be blank. These types of transactions will have a Routed Transaction Indicator equal to "Y" and the Filer Type Code equal to "F" (Forwarder Filed). The report will initially display a subset of data elements; however, the user may add or remove data elements as needed.

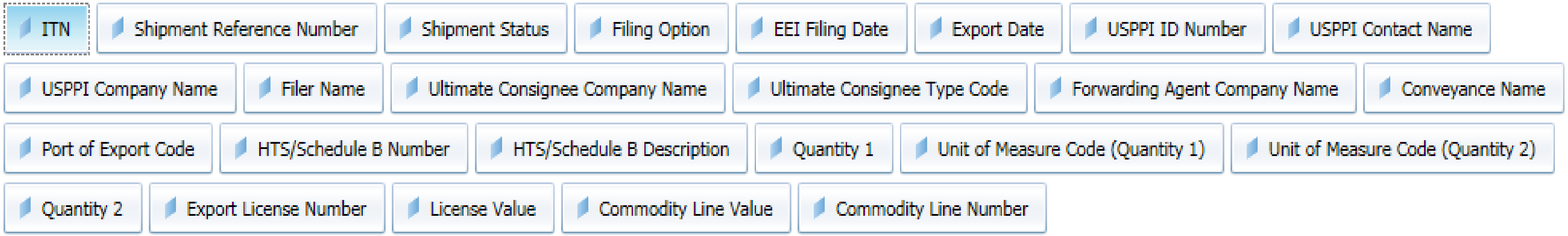
AES-203 USPPI Agent-Filed Routed Transactions

Provides routed export transactions where an authorized agent completed the filing. This report will produce a historical list of all such transactions that exist in the database for the USPPI ID/EIN associated with this account (dating back 5+ years) and will only display the 16 data elements that the USPPI provided to the authorized agent.

Note: For all reports there may be blank fields that represent optional or conditional fields where no data was reported.

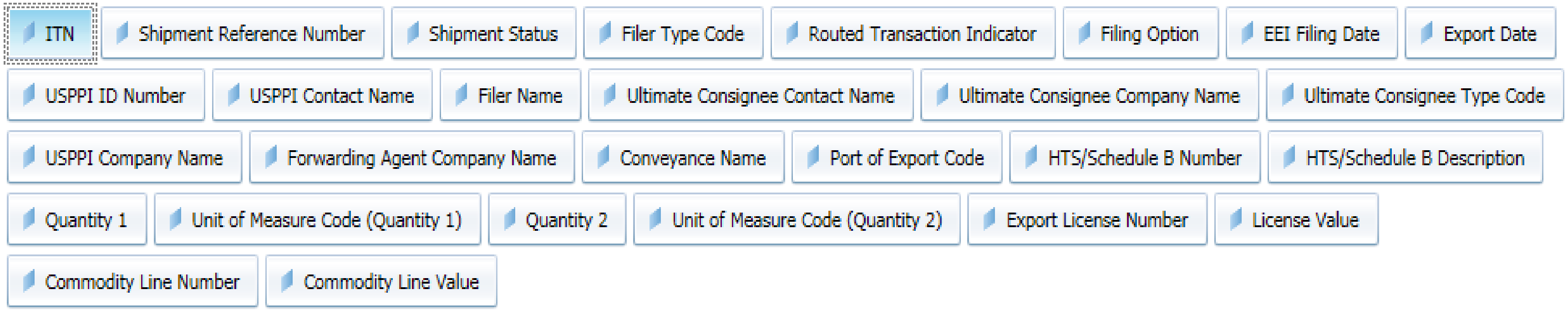
Trade Export Reports Data Elements

AES – 201 – Filer Transactions Report



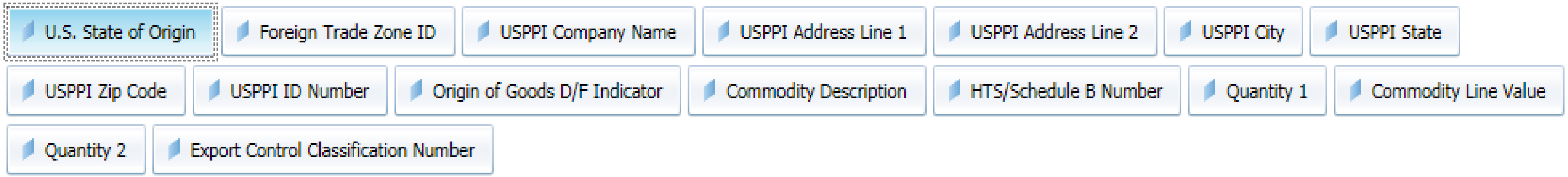
- ITN
- Shipment Reference Number
- Shipment Status
- Filing Option
- EEI Filing Date
- Export Date
- USPPI ID Number
- USPPI Contact Name
- USPPI Company Name
- Filer Name
- Ultimate Consignee Company Name
- Ultimate Consignee Type Code
- Forwarding Agent Company Name
- Conveyance Name
- Port of Export Code
- HTS/Schedule B Number
- HTS/Schedule B Description
- Quantity 1
- Unit of Measure Code (Quantity 1)
- Unit of Measure Code (Quantity 2)
- Quantity 2
- Export License Number
- License Value
- Commodity Line Value
- Commodity Line Number

AES – 202 – USPPI Transactions Report



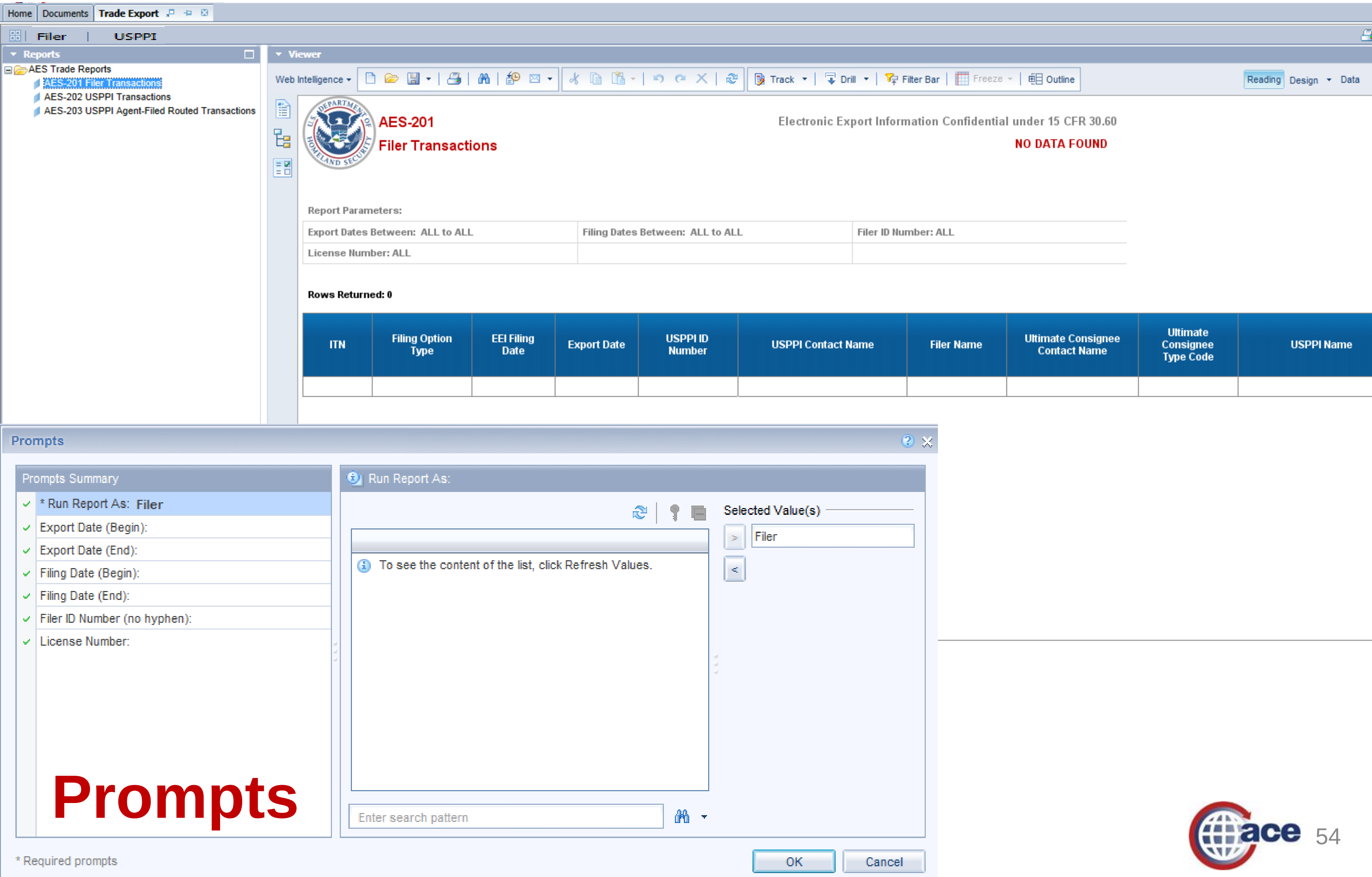
- ITN
- Shipment Reference Number
- Shipment Status
- Filer Type Code
- Routed Transaction Indicator
- Filing Option
- EEI Filing Date
- Export Date
- USPPI ID Number
- USPPI Contact Name
- Filer Name
- Ultimate Consignee Contact Name
- Ultimate Consignee Company Name
- Ultimate Consignee Type Code
- USPPI Company Name
- Forwarding Agent Company Name
- Conveyance Name
- Port of Export Code
- HTS/Schedule B Number
- HTS/Schedule B Description
- Quantity 1
- Unit of Measure Code (Quantity 1)
- Quantity 2
- Unit of Measure Code (Quantity 2)
- Export License Number
- License Value
- Commodity Line Number
- Commodity Line Value

AES – 203 – USPPI Agent-Filed Routed Transactions Report



- U.S. State of Origin
- Foreign Trade Zone ID
- USPPI Company Name
- USPPI Address Line 1
- USPPI Address Line 2
- USPPI City
- USPPI State
- USPPI Zip Code
- USPPI ID Number
- Origin of Goods D/F Indicator
- Commodity Description
- HTS/Schedule B Number
- Quantity 1
- Commodity Line Value
- Quantity 2
- Export Control Classification Number

AES - 201 Filer Transactions Report


Home
Documents
Trade Export
Filer
USPPI
Reports
Viewer
Web Intelligence
Track
Drill
Filter Bar
Freeze
Outline
Reading
Design
Data

AES Trade Reports
- AES-201 Filer Transactions
- AES-202 USPPI Transactions
- AES-203 USPPI Agent-Filed Routed Transactions

AES-201

Filer Transactions

Electronic Export Information Confidential under 15 CFR 30.60

NO DATA FOUND

Report Parameters:

Export Dates Between: ALL to ALL	Filing Dates Between: ALL to ALL	Filer ID Number: ALL
License Number: ALL		

Rows Returned: 0

ITN	Filing Option Type	EEI Filing Date	Export Date	USPPI ID Number	USPPI Contact Name	Filer Name	Ultimate Consignee Contact Name	Ultimate Consignee Type Code	USPPI Name

Prompts

Prompts Summary
- ✓ * Run Report As: Filer
- ✓ Export Date (Begin):
- ✓ Export Date (End):
- ✓ Filing Date (Begin):
- ✓ Filing Date (End):
- ✓ Filer ID Number (no hyphen):
- ✓ License Number:

Run Report As:

To see the content of the list, click Refresh Values.

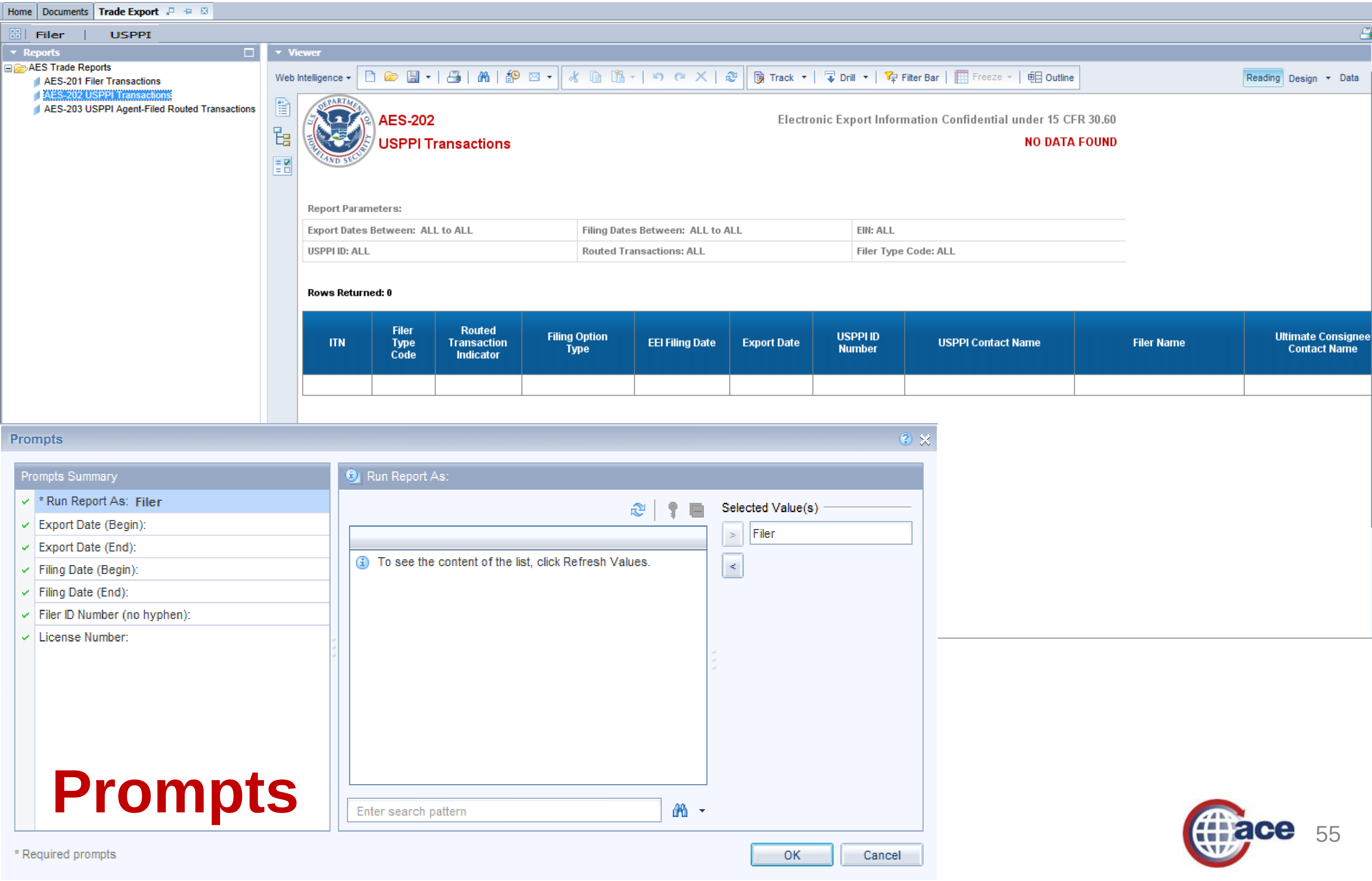
Selected Value(s): Filer

Enter search pattern

* Required prompts

Prompts

AES - 202 USPPI Transactions Report


Home
Documents
Trade Export
Filer
USPPI
Reports
AES Trade Reports
AES-201 Filer Transactions
AES-202 USPPI Transactions
AES-203 USPPI Agent-Filed Routed Transactions
Viewer
Web Intelligence
Track
Drill
Filter Bar
Freeze
Outline
Reading
Design
Data

AES-202

USPPI Transactions

Electronic Export Information Confidential under 15 CFR 30.60

NO DATA FOUND

Report Parameters:

Export Dates Between: ALL to ALL	Filing Dates Between: ALL to ALL	EIN: ALL
USPPI ID: ALL	Routed Transactions: ALL	Filer Type Code: ALL

Rows Returned: 0

ITN	Filer Type Code	Routed Transaction Indicator	Filing Option Type	EEI Filing Date	Export Date	USPPI ID Number	USPPI Contact Name	Filer Name	Ultimate Consignee Contact Name

Prompts

Prompts Summary

- ✓ * Run Report As: **Filer**
- ✓ Export Date (Begin):
- ✓ Export Date (End):
- ✓ Filing Date (Begin):
- ✓ Filing Date (End):
- ✓ Filer ID Number (no hyphen):
- ✓ License Number:

Run Report As:

To see the content of the list, click Refresh Values.

Selected Value(s)

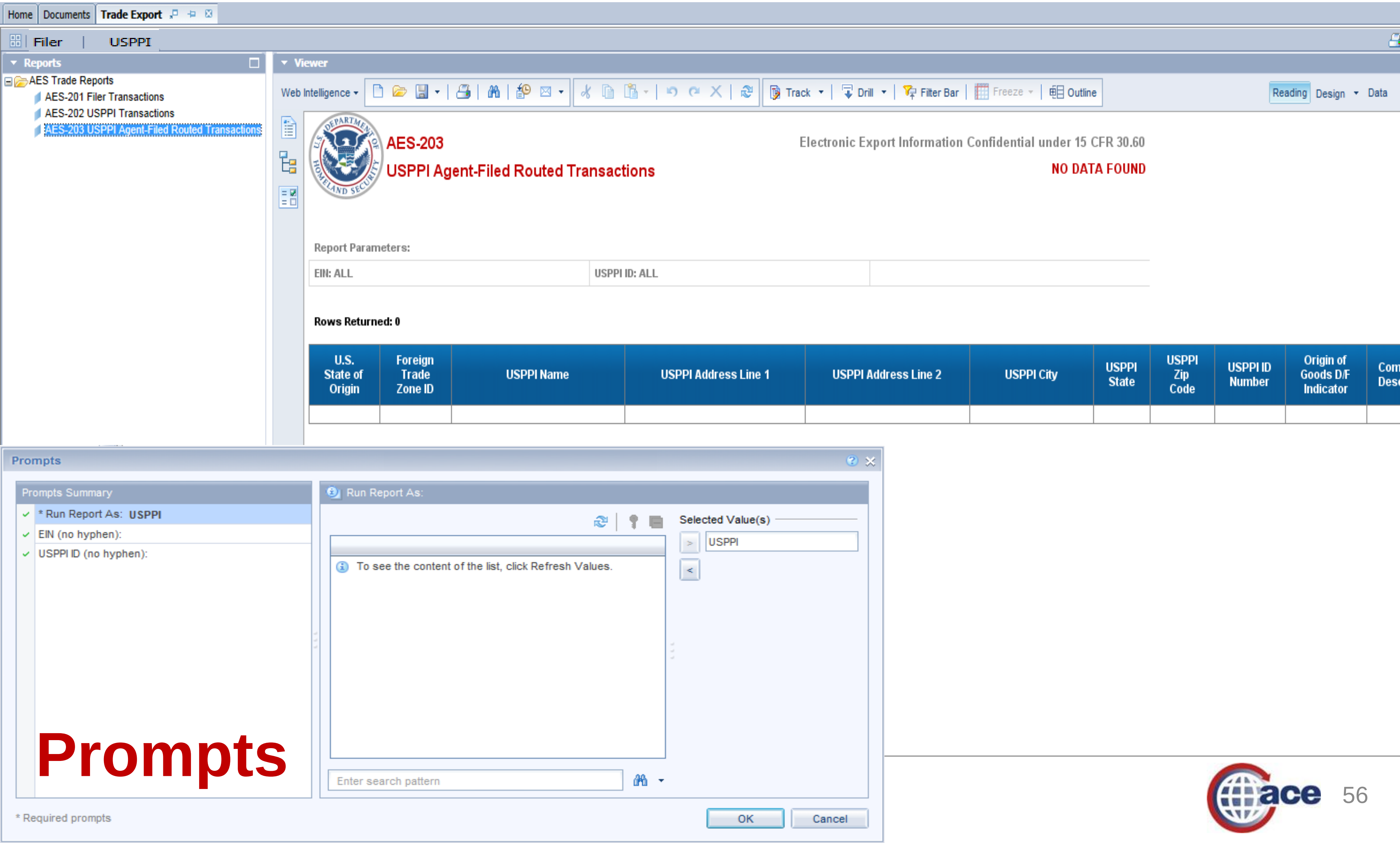
Filer

Enter search pattern
OK
Cancel

* Required prompts

Prompts

AES - 203 USPPI Agent-Filed Routed Transactions Report


Home
Documents
Trade Export
Filer
USPPI
Reports
Viewer
Web Intelligence
Track
Drill
Filter Bar
Freeze
Outline
Reading
Design
Data
Prompts
Prompts Summary
Run Report As:
Selected Value(s)
OK
Cancel

AES Trade Reports
- AES-201 Filer Transactions
- AES-202 USPPI Transactions
- AES-203 USPPI Agent-Filed Routed Transactions

AES-203
USPPI Agent-Filed Routed Transactions

Electronic Export Information Confidential under 15 CFR 30.60

NO DATA FOUND

Report Parameters:

EIN: ALL
USPPI ID: ALL

Rows Returned: 0

U.S. State of Origin	Foreign Trade Zone ID	USPPI Name	USPPI Address Line 1	USPPI Address Line 2	USPPI City	USPPI State	USPPI Zip Code	USPPI ID Number	Origin of Goods D/F Indicator	Com Desc

✓ * Run Report As: **USPPI**
✓ EIN (no hyphen):
✓ USPPI ID (no hyphen):

To see the content of the list, click Refresh Values.

USPPI

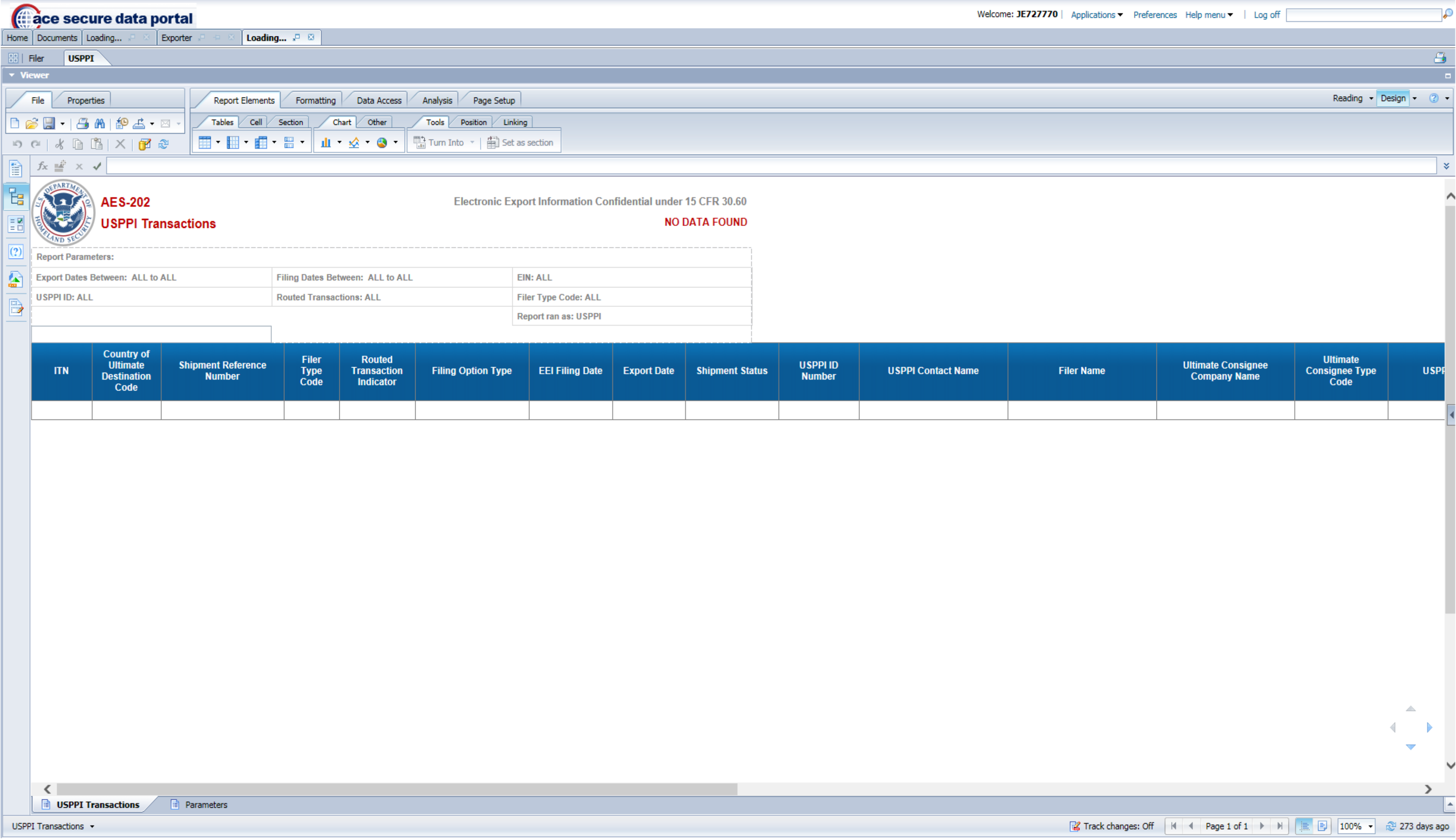
Enter search pattern

* Required prompts

Prompts

Modifying an Ad Hoc Report

Modified AES-202 USPPI Transaction Rpt


ace secure data portal
Welcome: JE727770 | Applications ▾ Preferences Help menu ▾ | Log off
Home Documents Loading... Exporter Loading...
Filer USPPI
Viewer
File Properties
Report Elements Formatting Data Access Analysis Page Setup
Reading ▾ Design ▾
Tables Cell Section Chart Other Tools Position Linking
Turn Into Set as section
USPPI Transactions Parameters
USPPI Transactions ▾
Track changes: Off
Page 1 of 1
100%
273 days ago

AES-202

USPPI Transactions

Electronic Export Information Confidential under 15 CFR 30.60

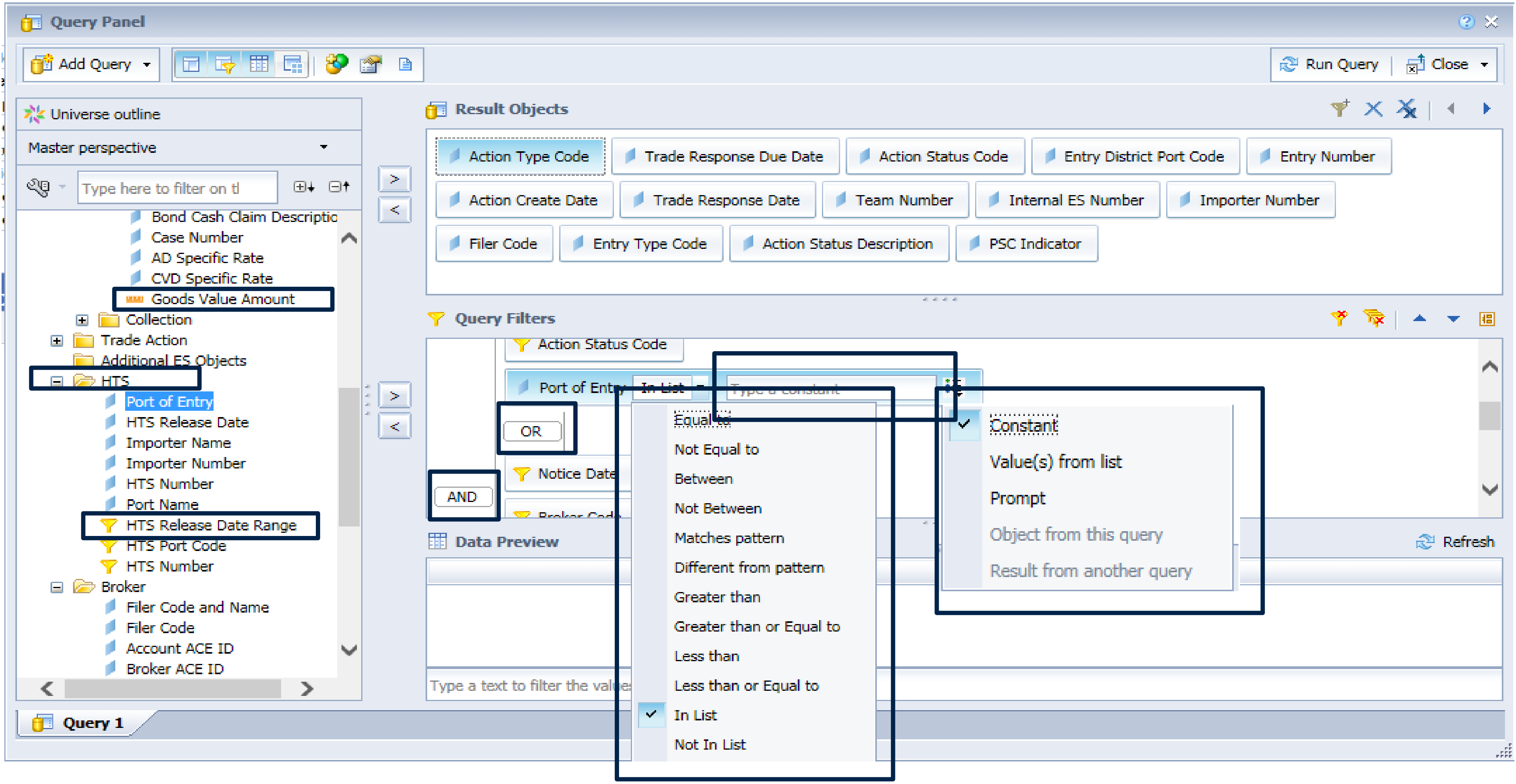
NO DATA FOUND

Report Parameters:

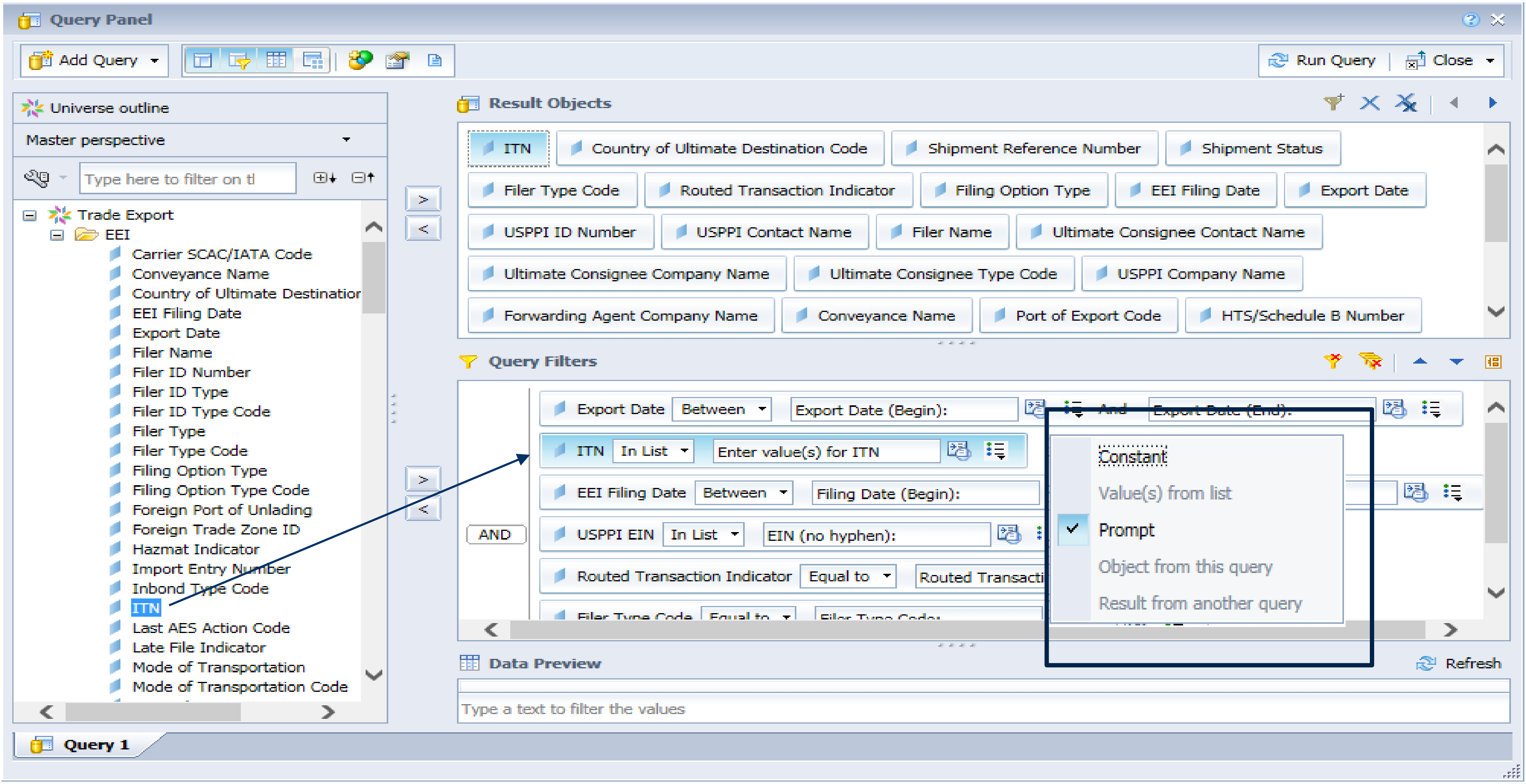
Export Dates Between: ALL to ALL	Filing Dates Between: ALL to ALL	EIN: ALL
USPPI ID: ALL	Routed Transactions: ALL	Filer Type Code: ALL
		Report ran as: USPPI

ITN	Country of Ultimate Destination Code	Shipment Reference Number	Filer Type Code	Routed Transaction Indicator	Filing Option Type	EEI Filing Date	Export Date	Shipment Status	USPPI ID Number	USPPI Contact Name	Filer Name	Ultimate Consignee Company Name	Ultimate Consignee Type Code	USPP

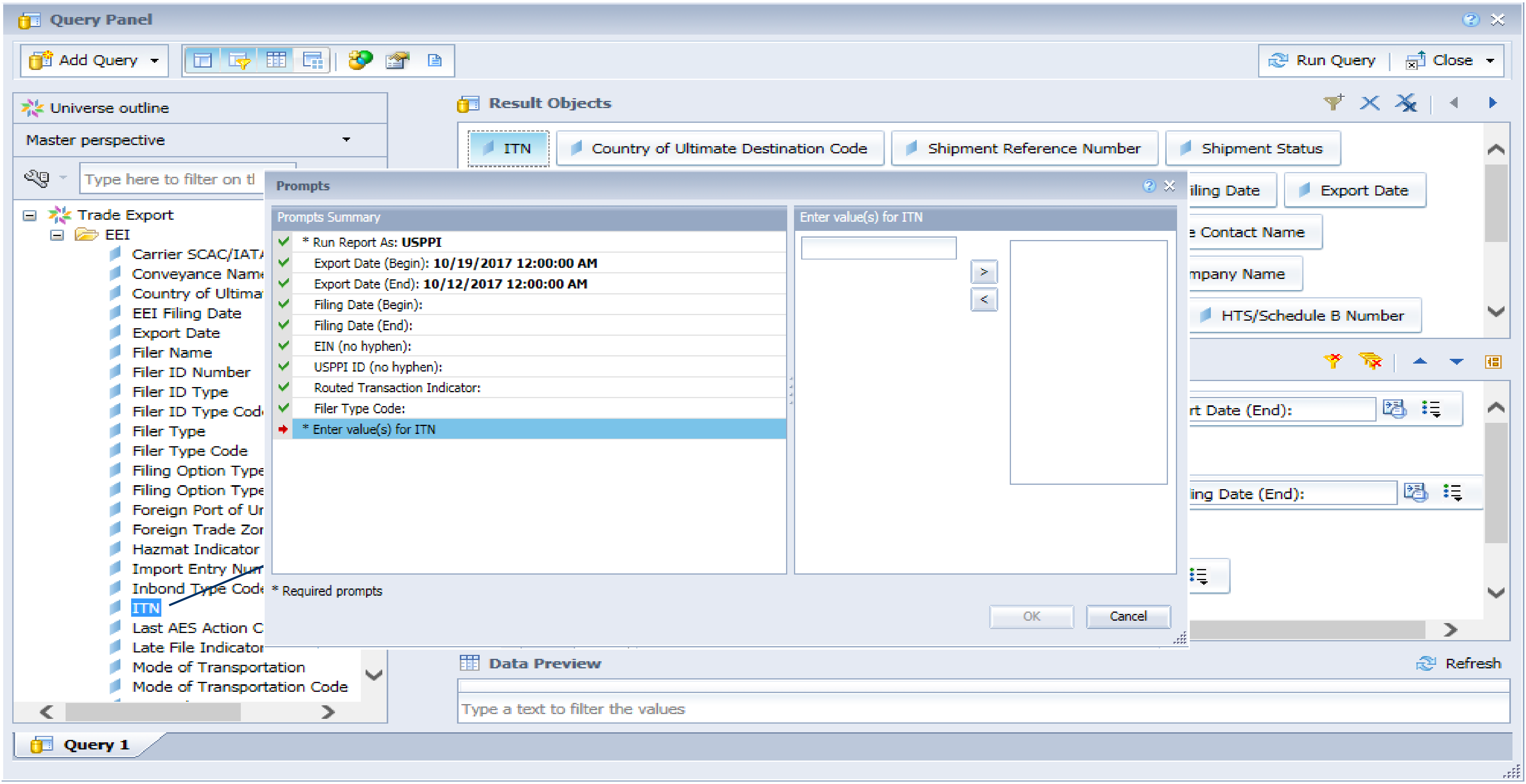
Review of Available Query Panel Features in a Modified Report


Query Panel
Add Query
Run Query
Close
Universe outline
Master perspective
Type here to filter on tl
Bond Cash Claim Descriptio
Case Number
AD Specific Rate
CVD Specific Rate
Goods Value Amount
Collection
Trade Action
Additional ES Objects
HTS
Port of Entry
HTS Release Date
Importer Name
Importer Number
HTS Number
Port Name
HTS Release Date Range
HTS Port Code
HTS Number
Broker
Filer Code and Name
Filer Code
Account ACE ID
Broker ACE ID
Result Objects
Action Type Code
Trade Response Due Date
Action Status Code
Entry District Port Code
Entry Number
Action Create Date
Trade Response Date
Team Number
Internal ES Number
Importer Number
Filer Code
Entry Type Code
Action Status Description
PSC Indicator
Query Filters
Action Status Code
Port of Entry
In List
Type a constant
OR
AND
Notice Date
Broker Code
Equal to
Not Equal to
Between
Not Between
Matches pattern
Different from pattern
Greater than
Greater than or Equal to
Less than
Less than or Equal to
In List
Not In List
Constant
Value(s) from list
Prompt
Object from this query
Result from another query
Data Preview
Refresh
Type a text to filter the values
Query 1

Adding ITN to the Query Filters Panel of a Modified Report


Query Panel
Add Query
Run Query
Close
Universe outline
Master perspective
Type here to filter on tl
Trade Export
EEI
Carrier SCAC/IATA Code
Conveyance Name
Country of Ultimate Destination
EEI Filing Date
Export Date
Filer Name
Filer ID Number
Filer ID Type
Filer ID Type Code
Filer Type
Filer Type Code
Filing Option Type
Filing Option Type Code
Foreign Port of Unlading
Foreign Trade Zone ID
Hazmat Indicator
Import Entry Number
Inbond Type Code
ITN
Last AES Action Code
Late File Indicator
Mode of Transportation
Mode of Transportation Code
Result Objects
ITN
Country of Ultimate Destination Code
Shipment Reference Number
Shipment Status
Filer Type Code
Routed Transaction Indicator
Filing Option Type
EEI Filing Date
Export Date
USPPI ID Number
USPPI Contact Name
Filer Name
Ultimate Consignee Contact Name
Ultimate Consignee Company Name
Ultimate Consignee Type Code
USPPI Company Name
Forwarding Agent Company Name
Conveyance Name
Port of Export Code
HTS/Schedule B Number
Query Filters
AND
Export Date Between Export Date (Begin): And Export Date (End):
ITN In List Enter value(s) for ITN
EEI Filing Date Between Filing Date (Begin):
USPPI EIN In List EIN (no hyphen):
Routed Transaction Indicator Equal to Routed Transacti
Filer Type Code Equal to Filer Type Code:
Constant
Value(s) from list
✓ Prompt
Object from this query
Result from another query
Data Preview
Refresh
Type a text to filter the values
Query 1

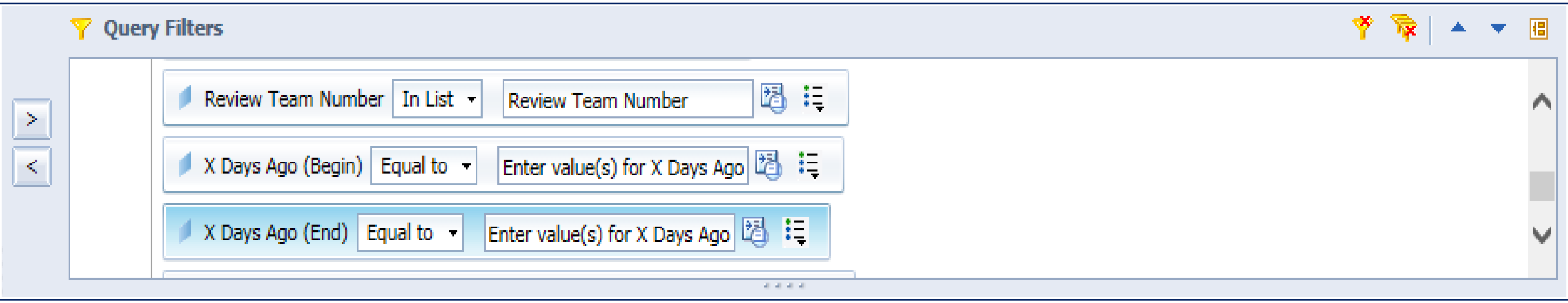
Adding ITN to the Query Filters Panel of a Modified Report (Cont.)


Query Panel
Add Query
Run Query
Close
Universe outline
Master perspective
Type here to filter on tl
Trade Export
EEI
Carrier SCAC/IATA
Conveyance Name
Country of Ultima
EEI Filing Date
Export Date
Filer Name
Filer ID Number
Filer ID Type
Filer ID Type Code
Filer Type
Filer Type Code
Filing Option Type
Filing Option Type
Foreign Port of Ur
Foreign Trade Zor
Hazmat Indicator
Import Entry Nur
Inbond Type Code
ITN
Last AES Action C
Late File Indicator
Mode of Transportation
Mode of Transportation Code
Result Objects
ITN
Country of Ultimate Destination Code
Shipment Reference Number
Shipment Status
iling Date
Export Date
e Contact Name
mpany Name
HTS/Schedule B Number
rt Date (End):
iling Date (End):
Prompts
Prompts Summary
Enter value(s) for ITN
>
<
OK
Cancel
Data Preview
Refresh
Type a text to filter the values
Query 1

✓ * Run Report As: **USPPI**
✓ Export Date (Begin): **10/19/2017 12:00:00 AM**
✓ Export Date (End): **10/12/2017 12:00:00 AM**
✓ Filing Date (Begin):
✓ Filing Date (End):
✓ EIN (no hyphen):
✓ USPPI ID (no hyphen):
✓ Routed Transaction Indicator:
✓ Filer Type Code:
➔ * Enter value(s) for ITN

* Required prompts

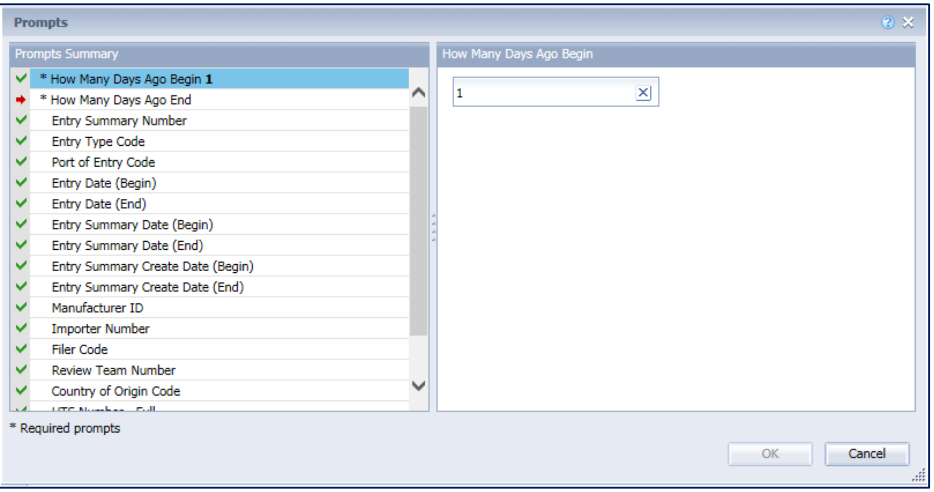
Using Date Objects in the Query Panel of a Modified Report


Query Filters

Review Team Number | In List | Review Team Number

X Days Ago (Begin) | Equal to | Enter value(s) for X Days Ago

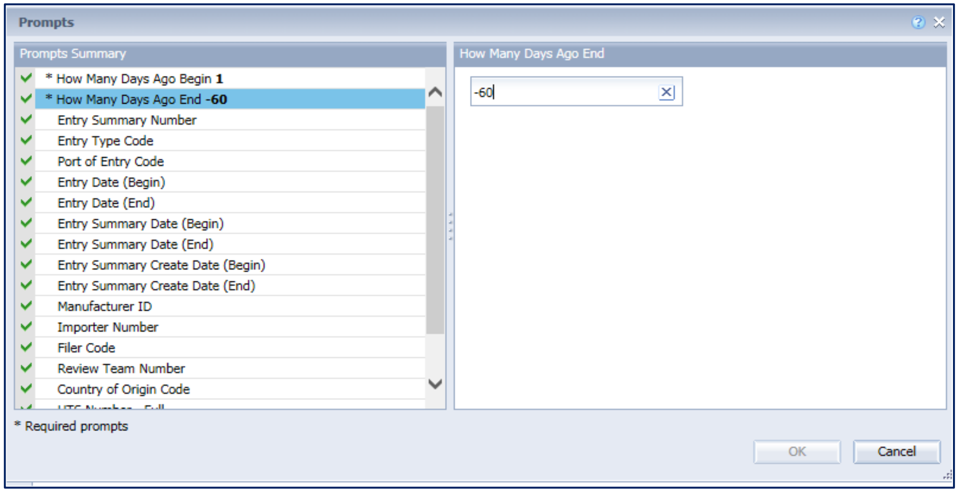
X Days Ago (End) | Equal to | Enter value(s) for X Days Ago


Prompts
Prompts Summary
How Many Days Ago Begin
OK
Cancel

- * How Many Days Ago Begin **1**
- * How Many Days Ago End
- Entry Summary Number
- Entry Type Code
- Port of Entry Code
- Entry Date (Begin)
- Entry Date (End)
- Entry Summary Date (Begin)
- Entry Summary Date (End)
- Entry Summary Create Date (Begin)
- Entry Summary Create Date (End)
- Manufacturer ID
- Importer Number
- Filer Code
- Review Team Number
- Country of Origin Code

How Many Days Ago Begin: 1

* Required prompts

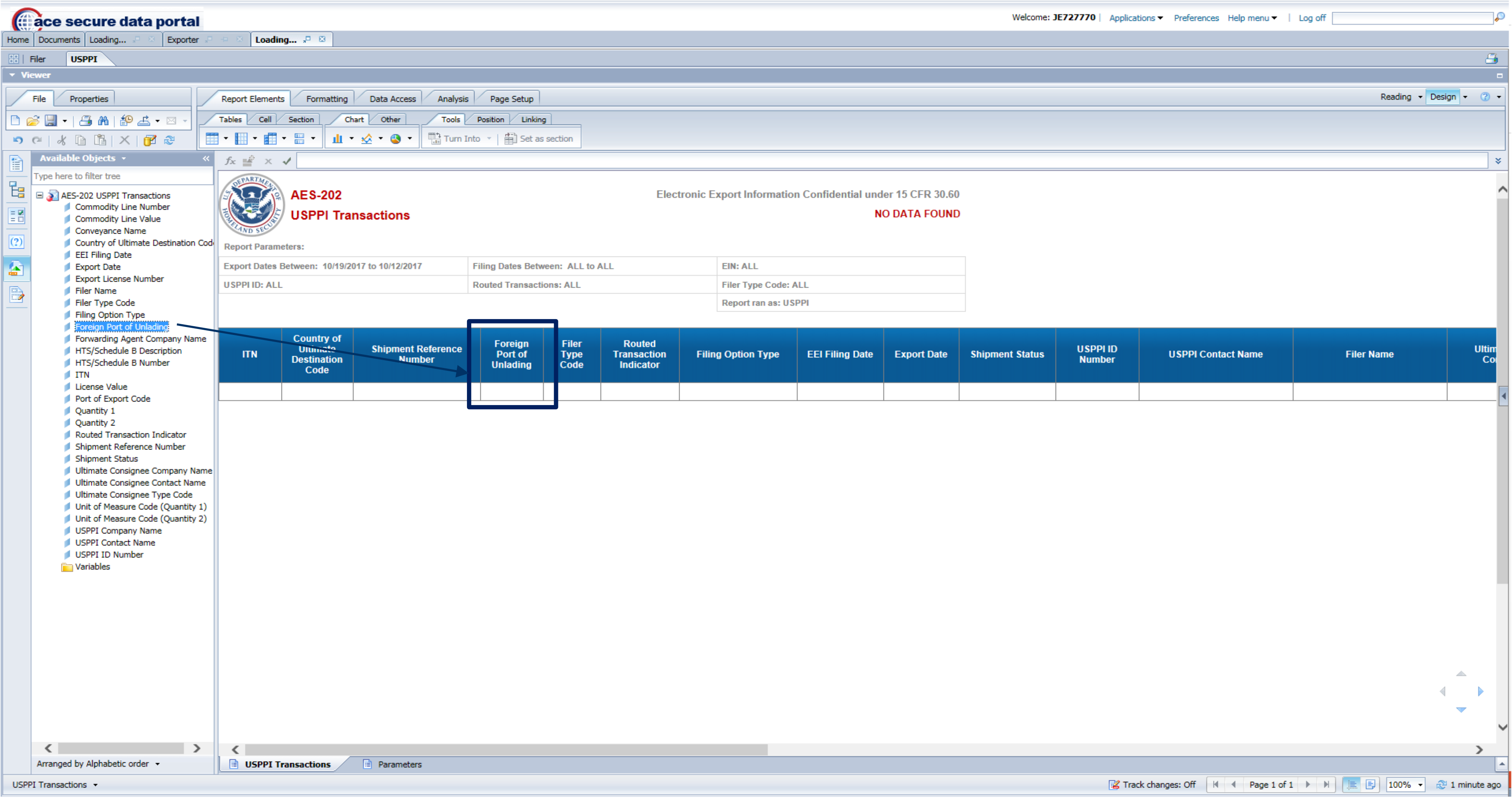

Prompts
Prompts Summary
How Many Days Ago End
OK
Cancel

- * How Many Days Ago Begin **1**
- * How Many Days Ago End **-60**
- Entry Summary Number
- Entry Type Code
- Port of Entry Code
- Entry Date (Begin)
- Entry Date (End)
- Entry Summary Date (Begin)
- Entry Summary Date (End)
- Entry Summary Create Date (Begin)
- Entry Summary Create Date (End)
- Manufacturer ID
- Importer Number
- Filer Code
- Review Team Number
- Country of Origin Code

How Many Days Ago End: -60

* Required prompts

Dragging Objects to the Modified AES-202 USPPI Transactions Report


ace secure data portal
Welcome: JE727770 | Applications ▾ Preferences Help menu ▾ | Log off
Home
Documents
Loading...
Exporter
Loading...
Filer
USPPI
Viewer
File
Properties
Report Elements
Formatting
Data Access
Analysis
Page Setup
Reading ▾
Design ▾
Tables
Cell
Section
Chart
Other
Tools
Position
Linking
Turn Into
Set as section
Available Objects ▾
Type here to filter tree
USPPI Transactions
Parameters
Arranged by Alphabetic order ▾
USPPI Transactions ▾
Track changes: Off
Page 1 of 1
100%
1 minute ago

- AES-202 USPPI Transactions
  - Commodity Line Number
  - Commodity Line Value
  - Conveyance Name
  - Country of Ultimate Destination Cod
  - EEI Filing Date
  - Export Date
  - Export License Number
  - Filer Name
  - Filer Type Code
  - Filing Option Type
  - Foreign Port of Unlading
  - Forwarding Agent Company Name
  - HTS/Schedule B Description
  - HTS/Schedule B Number
  - ITN
  - License Value
  - Port of Export Code
  - Quantity 1
  - Quantity 2
  - Routed Transaction Indicator
  - Shipment Reference Number
  - Shipment Status
  - Ultimate Consignee Company Name
  - Ultimate Consignee Contact Name
  - Ultimate Consignee Type Code
  - Unit of Measure Code (Quantity 1)
  - Unit of Measure Code (Quantity 2)
  - USPPI Company Name
  - USPPI Contact Name
  - USPPI ID Number
  - Variables

AES-202

USPPI Transactions

Electronic Export Information Confidential under 15 CFR 30.60

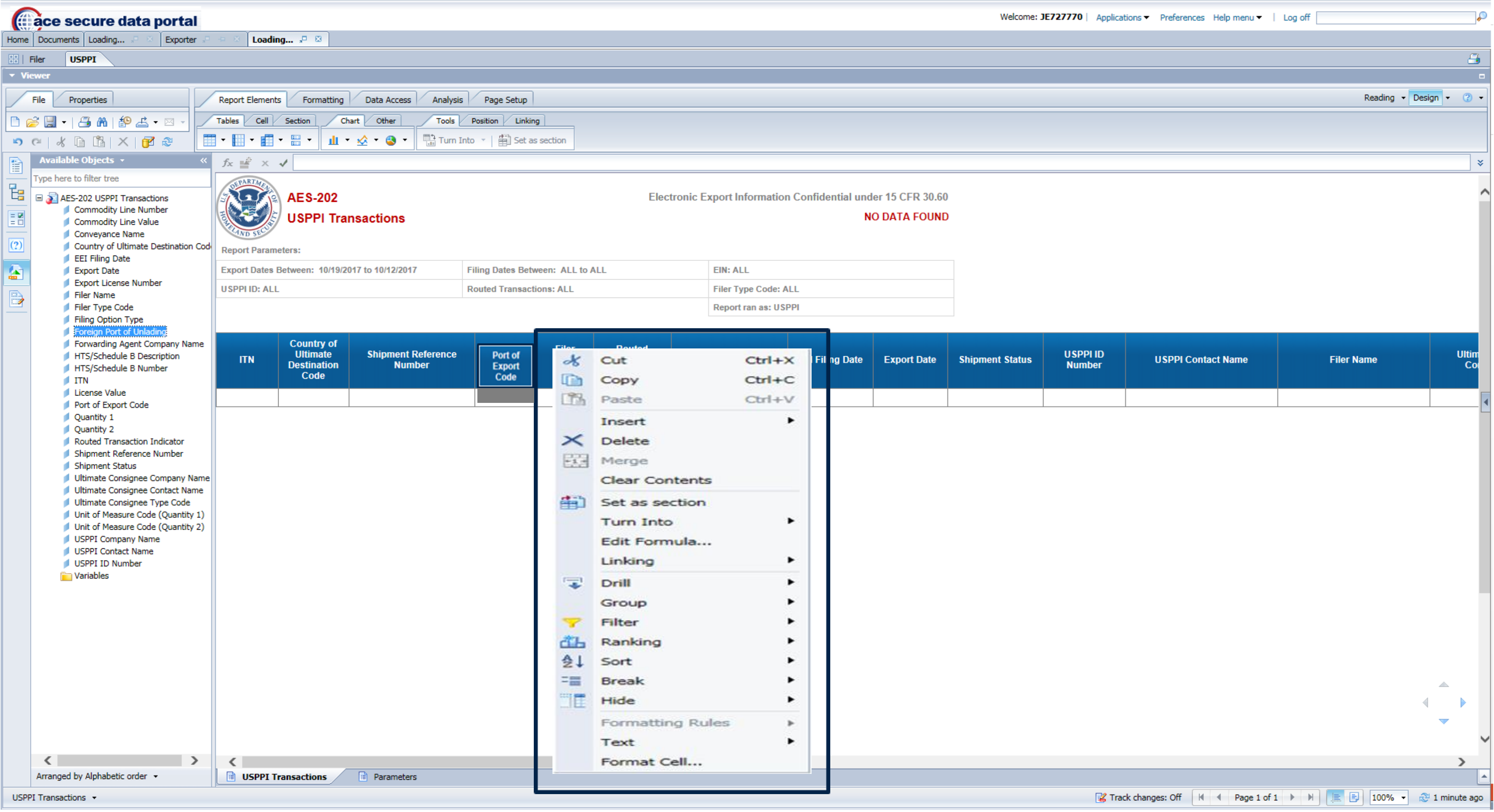
NO DATA FOUND

Report Parameters:

Export Dates Between: 10/19/2017 to 10/12/2017	Filing Dates Between: ALL to ALL	EIN: ALL
USPPI ID: ALL	Routed Transactions: ALL	Filer Type Code: ALL
		Report ran as: USPPI

ITN	Country of Ultimate Destination Code	Shipment Reference Number	Foreign Port of Unlading	Filer Type Code	Routed Transaction Indicator	Filing Option Type	EEI Filing Date	Export Date	Shipment Status	USPPI ID Number	USPPI Contact Name	Filer Name	Ultim Co

Adding Sections to a Modified Report


ace secure data portal
Welcome: JE727770
Applications
Preferences
Help menu
Log off
Home
Documents
Loading...
Exporter
Loading...
Filer
USPPI
Viewer
File
Properties
Report Elements
Formatting
Data Access
Analysis
Page Setup
Reading
Design
Tables
Cell
Section
Chart
Other
Tools
Position
Linking
Turn Into
Set as section
Available Objects
Type here to filter tree
AES-202 USPPI Transactions
Commodity Line Number
Commodity Line Value
Conveyance Name
Country of Ultimate Destination Cod
EEI Filing Date
Export Date
Export License Number
Filer Name
Filer Type Code
Filing Option Type
Foreign Port of Unlading
Forwarding Agent Company Name
HTS/Schedule B Description
HTS/Schedule B Number
ITN
License Value
Port of Export Code
Quantity 1
Quantity 2
Routed Transaction Indicator
Shipment Reference Number
Shipment Status
Ultimate Consignee Company Name
Ultimate Consignee Contact Name
Ultimate Consignee Type Code
Unit of Measure Code (Quantity 1)
Unit of Measure Code (Quantity 2)
USPPI Company Name
USPPI Contact Name
USPPI ID Number
Variables
Arranged by Alphabetic order
Cut Ctrl+X
Copy Ctrl+C
Paste Ctrl+V
Insert
Delete
Merge
Clear Contents
Set as section
Turn Into
Edit Formula...
Linking
Drill
Group
Filter
Ranking
Sort
Break
Hide
Formatting Rules
Text
Format Cell...
USPPI Transactions
Parameters
Track changes: Off
Page 1 of 1
100%
1 minute ago

AES-202

USPPI Transactions

Electronic Export Information Confidential under 15 CFR 30.60

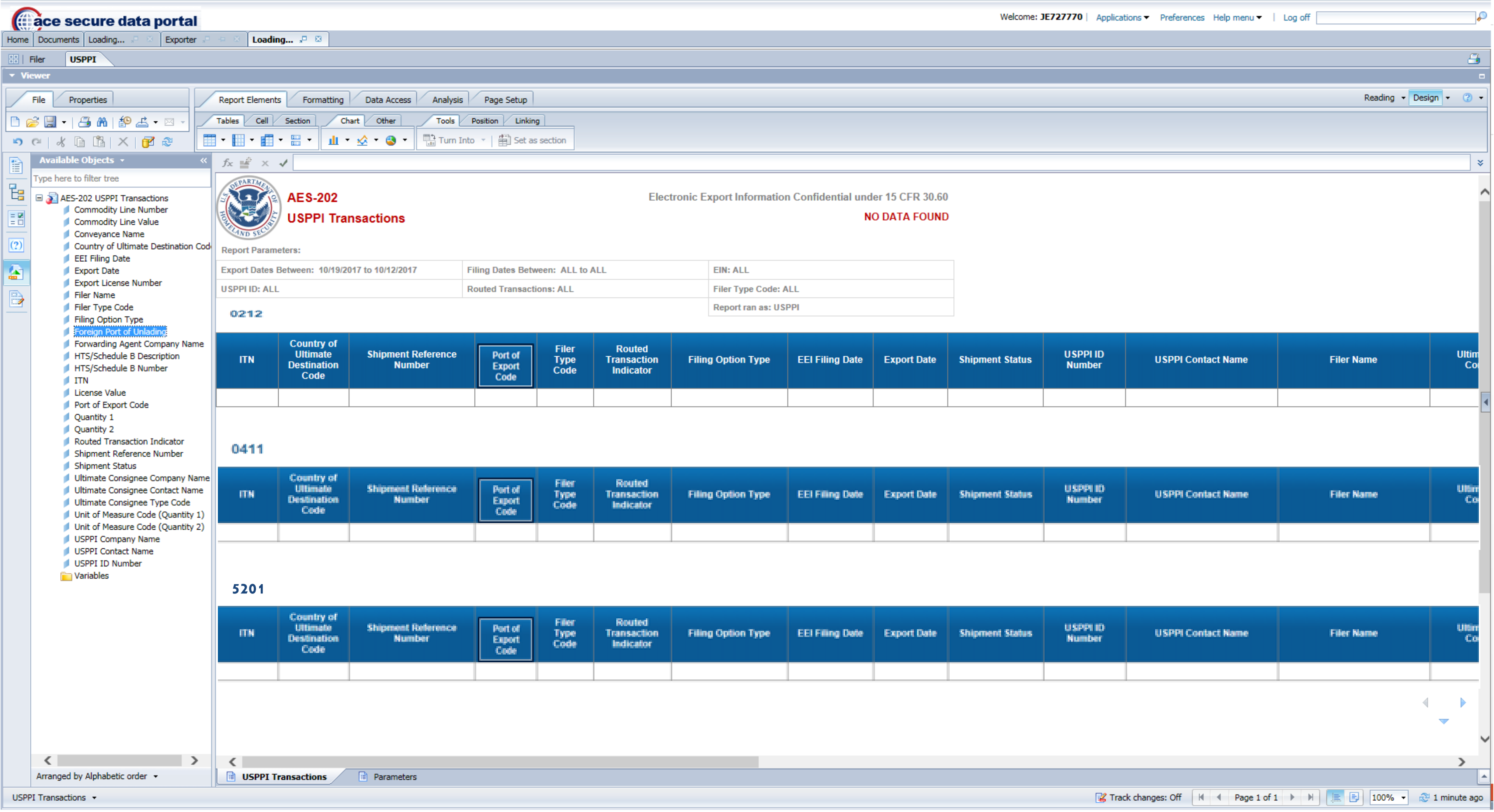
NO DATA FOUND

Report Parameters:

Export Dates Between: 10/19/2017 to 10/12/2017	Filing Dates Between: ALL to ALL	EIN: ALL
USPPI ID: ALL	Routed Transactions: ALL	Filer Type Code: ALL
		Report ran as: USPPI

ITN	Country of Ultimate Destination Code	Shipment Reference Number	Port of Export Code	Filing Date	Export Date	Shipment Status	USPPI ID Number	USPPI Contact Name	Filer Name

Adding Sections to a Modified Report


ace secure data portal
Welcome: JE727770 | Applications | Preferences | Help menu | Log off
Home | Documents | Loading... | Exporter | Loading...
Filer | USPPI
Viewer
File | Properties
Report Elements | Formatting | Data Access | Analysis | Page Setup
Tables | Cell | Section | Chart | Other | Tools | Position | Linking
Turn Into | Set as section
Reading | Design
Available Objects
Type here to filter tree
Arranged by Alphabetic order
USPPI Transactions | Parameters
USPPI Transactions
Track changes: Off | Page 1 of 1 | 100% | 1 minute ago

- AES-202 USPPI Transactions
  - Commodity Line Number
  - Commodity Line Value
  - Conveyance Name
  - Country of Ultimate Destination Cod
  - EEI Filing Date
  - Export Date
  - Export License Number
  - Filer Name
  - Filer Type Code
  - Filing Option Type
  - Foreign Port of Unlading
  - Forwarding Agent Company Name
  - HTS/Schedule B Description
  - HTS/Schedule B Number
  - ITN
  - License Value
  - Port of Export Code
  - Quantity 1
  - Quantity 2
  - Routed Transaction Indicator
  - Shipment Reference Number
  - Shipment Status
  - Ultimate Consignee Company Name
  - Ultimate Consignee Contact Name
  - Ultimate Consignee Type Code
  - Unit of Measure Code (Quantity 1)
  - Unit of Measure Code (Quantity 2)
  - USPPI Company Name
  - USPPI Contact Name
  - USPPI ID Number
  - Variables

AES-202
USPPI Transactions

Electronic Export Information Confidential under 15 CFR 30.60

NO DATA FOUND

Report Parameters:

Export Dates Between: 10/19/2017 to 10/12/2017	Filing Dates Between: ALL to ALL	EIN: ALL
USPPI ID: ALL	Routed Transactions: ALL	Filer Type Code: ALL
		Report ran as: USPPI

0212

ITN	Country of Ultimate Destination Code	Shipment Reference Number	Port of Export Code	Filer Type Code	Routed Transaction Indicator	Filing Option Type	EEI Filing Date	Export Date	Shipment Status	USPPI ID Number	USPPI Contact Name	Filer Name	Ultim Co

0411

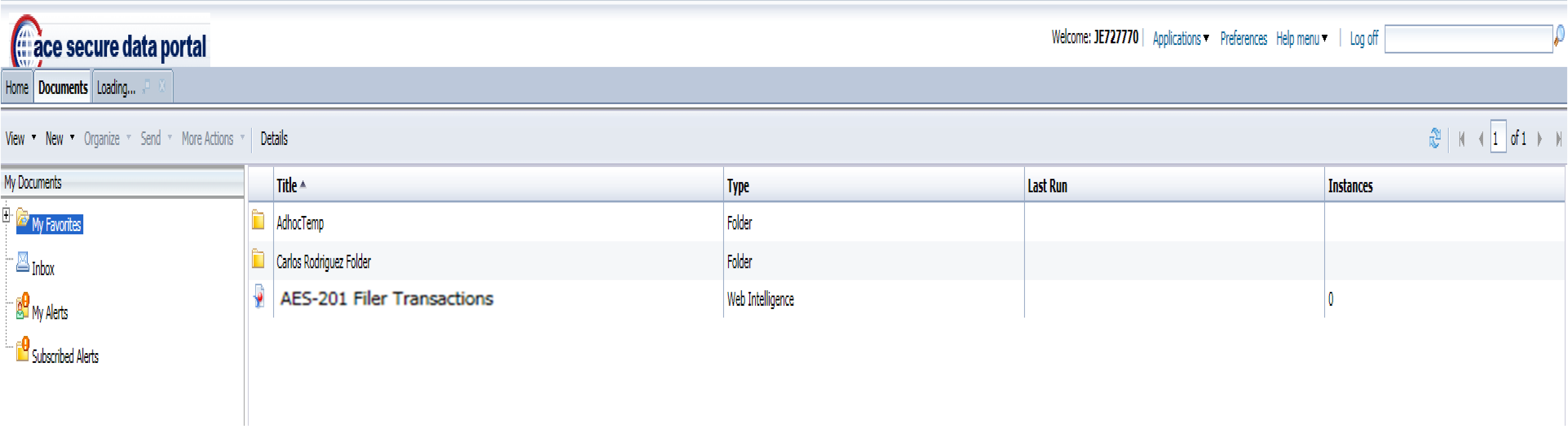
ITN	Country of Ultimate Destination Code	Shipment Reference Number	Port of Export Code	Filer Type Code	Routed Transaction Indicator	Filing Option Type	EEI Filing Date	Export Date	Shipment Status	USPPI ID Number	USPPI Contact Name	Filer Name	Ultim Co

5201

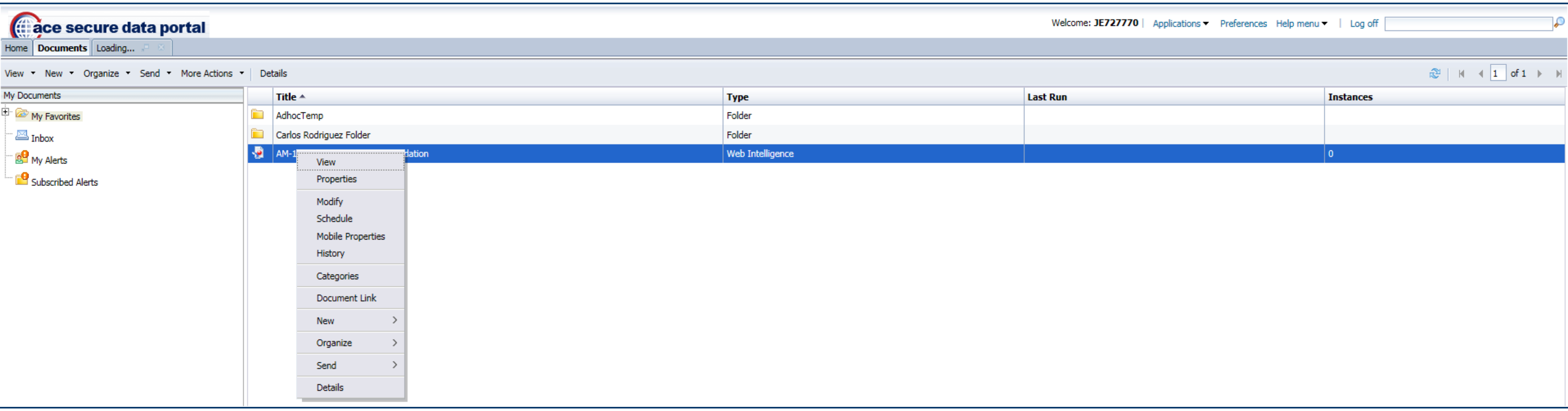
ITN	Country of Ultimate Destination Code	Shipment Reference Number	Port of Export Code	Filer Type Code	Routed Transaction Indicator	Filing Option Type	EEI Filing Date	Export Date	Shipment Status	USPPI ID Number	USPPI Contact Name	Filer Name	Ultim Co

Scheduling an ACE Report

Scheduled AES-201 Filer Transaction Rpt

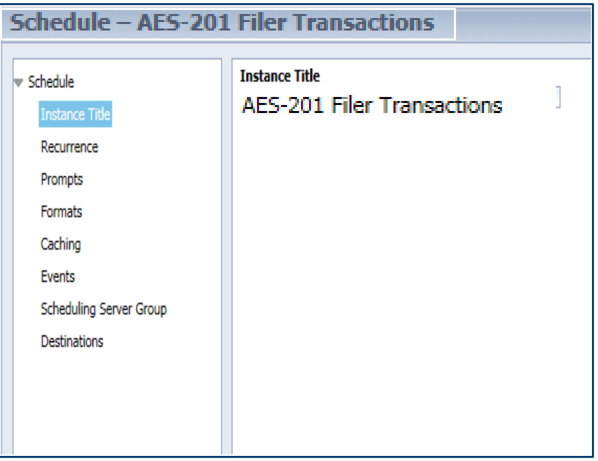

ace secure data portal
Welcome: JE727770
Applications
Preferences
Help menu
Log off
Home
Documents
Loading...
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
My Favorites
Inbox
My Alerts
Subscribed Alerts

Title	Type	Last Run	Instances
AdhocTemp	Folder		
Carlos Rodriguez Folder	Folder		
AES-201 Filer Transactions	Web Intelligence		0


ace secure data portal
Welcome: JE727770
Applications
Preferences
Help menu
Log off
Home
Documents
Loading...
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
My Favorites
Inbox
My Alerts
Subscribed Alerts
View
Properties
Modify
Schedule
Mobile Properties
History
Categories
Document Link
New
Organize
Send
Details

Title	Type	Last Run	Instances
AdhocTemp	Folder		
Carlos Rodriguez Folder	Folder		
AM-1 dation	Web Intelligence		0

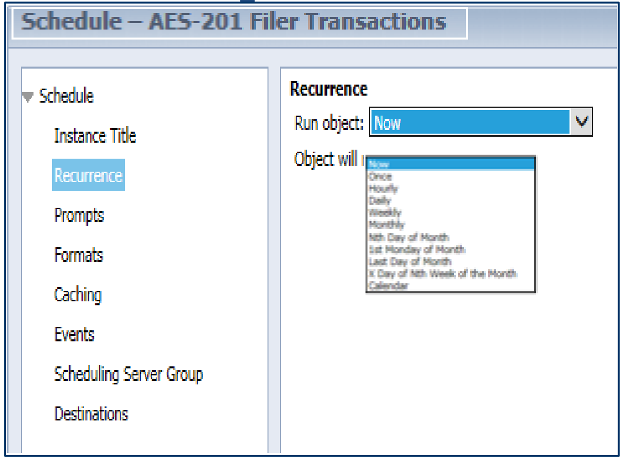
Scheduled AES-201 Filer Transactions Report


Schedule – AES-201 Filer Transactions

Schedule
Instance Title
Recurrence
Prompts
Formats
Caching
Events
Scheduling Server Group
Destinations

Instance Title

AES-201 Filer Transactions


Schedule – AES-201 Filer Transactions

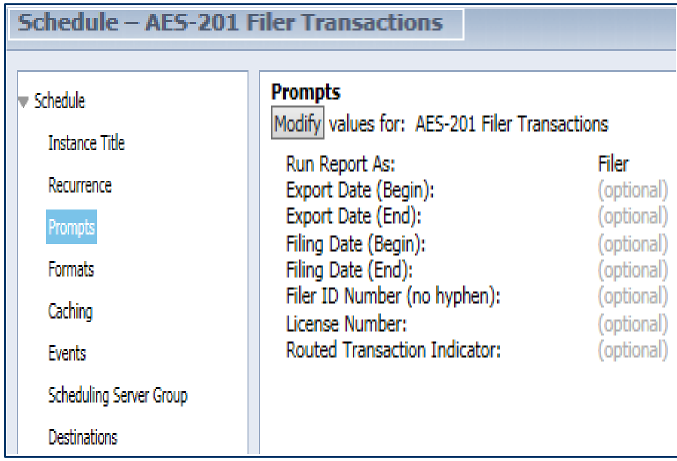
Schedule
Instance Title
Recurrence
Prompts
Formats
Caching
Events
Scheduling Server Group
Destinations

Recurrence

Run object: Now

Object will r

Now
Once
Hourly
Daily
Weekly
Monthly
Nth Day of Month
1st Monday of Month
Last Day of Month
X Day of Nth Week of the Month
Calendar

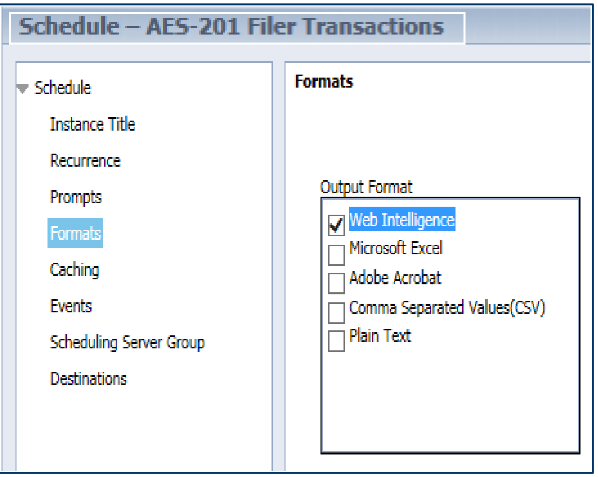

Schedule – AES-201 Filer Transactions

Schedule
Instance Title
Recurrence
Prompts
Formats
Caching
Events
Scheduling Server Group
Destinations

Prompts

Modify values for: AES-201 Filer Transactions

Run Report As:	Filer
Export Date (Begin):	(optional)
Export Date (End):	(optional)
Filing Date (Begin):	(optional)
Filing Date (End):	(optional)
Filer ID Number (no hyphen):	(optional)
License Number:	(optional)
Routed Transaction Indicator:	(optional)

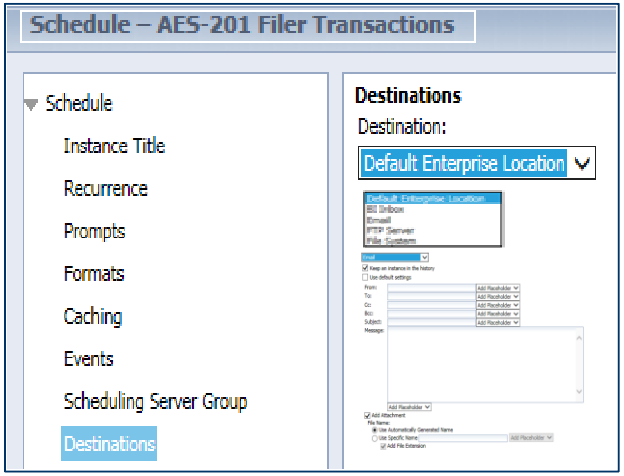

Schedule – AES-201 Filer Transactions

Schedule
Instance Title
Recurrence
Prompts
Formats
Caching
Events
Scheduling Server Group
Destinations

Formats

Output Format

☑ Web Intelligence
☐ Microsoft Excel
☐ Adobe Acrobat
☐ Comma Separated Values(CSV)
☐ Plain Text


Schedule – AES-201 Filer Transactions

Schedule
Instance Title
Recurrence
Prompts
Formats
Caching
Events
Scheduling Server Group
Destinations

Destinations

Destination: Default Enterprise Location

Default Enterprise Location
BI Inbox
Email
FTP Server
File System

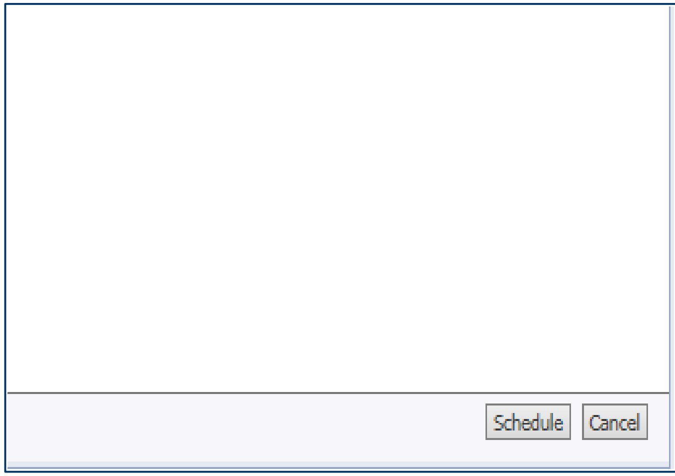
Email

☑ Keep an instance in the history
☐ Use default settings

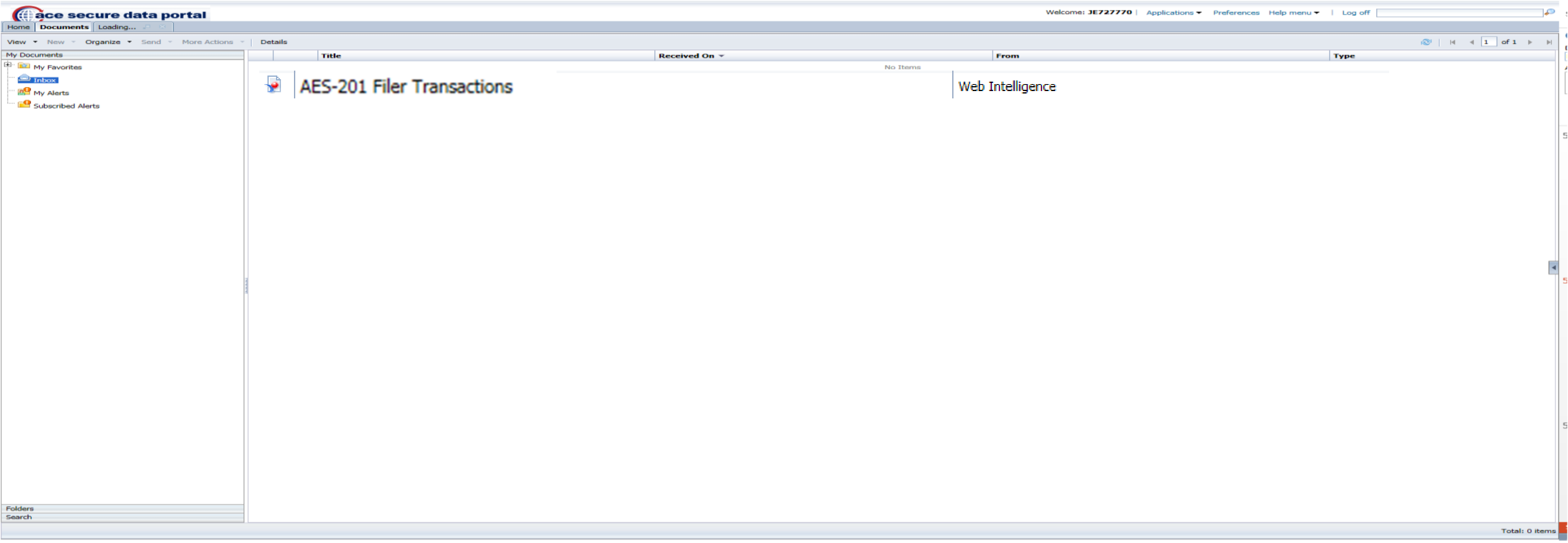
From:
To:
Cc:
Bcc:
Subject:
Message:

Add Placeholder

☑ Add Attachment
File Name:
● Use Automatically Generated Name
○ Use Specific Name
☑ Add File Extension


Schedule
Cancel

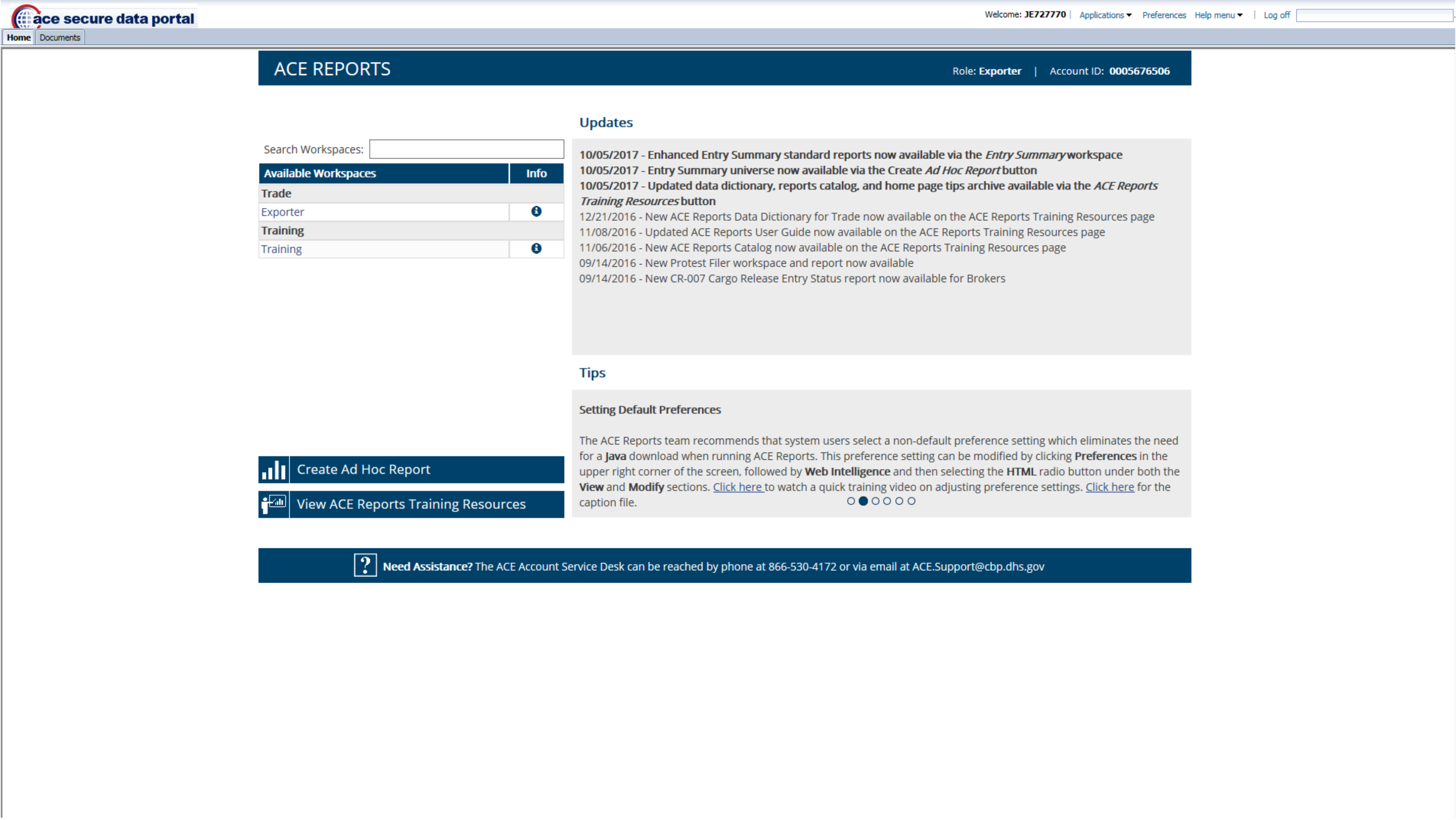
Viewing Results of a Scheduled AES-201 Filer Transaction Report


ace secure data portal
Welcome: JE727770
Applications
Preferences
Help menu
Log off
Home
Documents
Loading...
View
New
Organize
Send
More Actions
Details
My Documents
My Favorites
Inbox
My Alerts
Subscribed Alerts
No Items
Folders
Search
1
of 1
Total: 0 items

Title	Received On	From	Type
AES-201 Filer Transactions		Web Intelligence	

Running Ad Hoc Reports

Creating Ad Hoc Reports



ACE REPORTS

Role: **Exporter** | Account ID: **0005676506**

Search Workspaces:

Available Workspaces	**Info**
Trade	
Exporter	ℹ
Training	
Training	ℹ

Updates

10/05/2017 - Enhanced Entry Summary standard reports now available via the *Entry Summary* workspace
10/05/2017 - Entry Summary universe now available via the Create *Ad Hoc Report* button
10/05/2017 - Updated data dictionary, reports catalog, and home page tips archive available via the *ACE Reports Training Resources* button
12/21/2016 - New ACE Reports Data Dictionary for Trade now available on the ACE Reports Training Resources page
11/08/2016 - Updated ACE Reports User Guide now available on the ACE Reports Training Resources page
11/06/2016 - New ACE Reports Catalog now available on the ACE Reports Training Resources page
09/14/2016 - New Protest Filer workspace and report now available
09/14/2016 - New CR-007 Cargo Release Entry Status report now available for Brokers

Tips

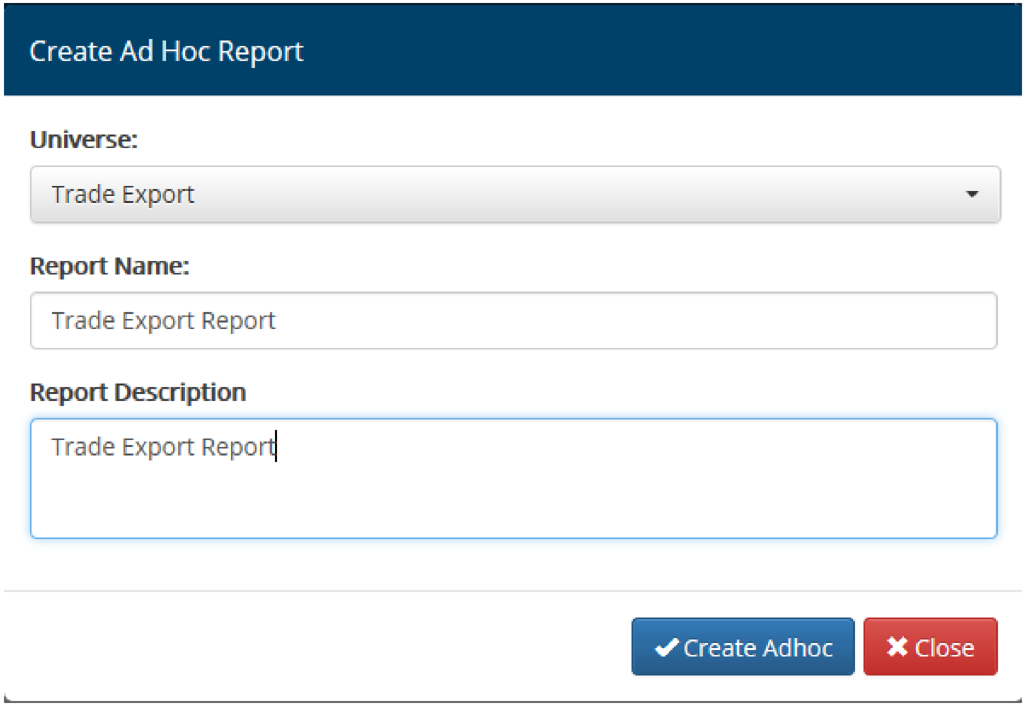
Setting Default Preferences

The ACE Reports team recommends that system users select a non-default preference setting which eliminates the need for a **Java** download when running ACE Reports. This preference setting can be modified by clicking **Preferences** in the upper right corner of the screen, followed by **Web Intelligence** and then selecting the **HTML** radio button under both the **View** and **Modify** sections. Click here to watch a quick training video on adjusting preference settings. Click here for the caption file.

Need Assistance? The ACE Account Service Desk can be reached by phone at 866-530-4172 or via email at ACE.Support@cbp.dhs.gov

Ad Hoc – Trade Export Report

Create Ad Hoc Report



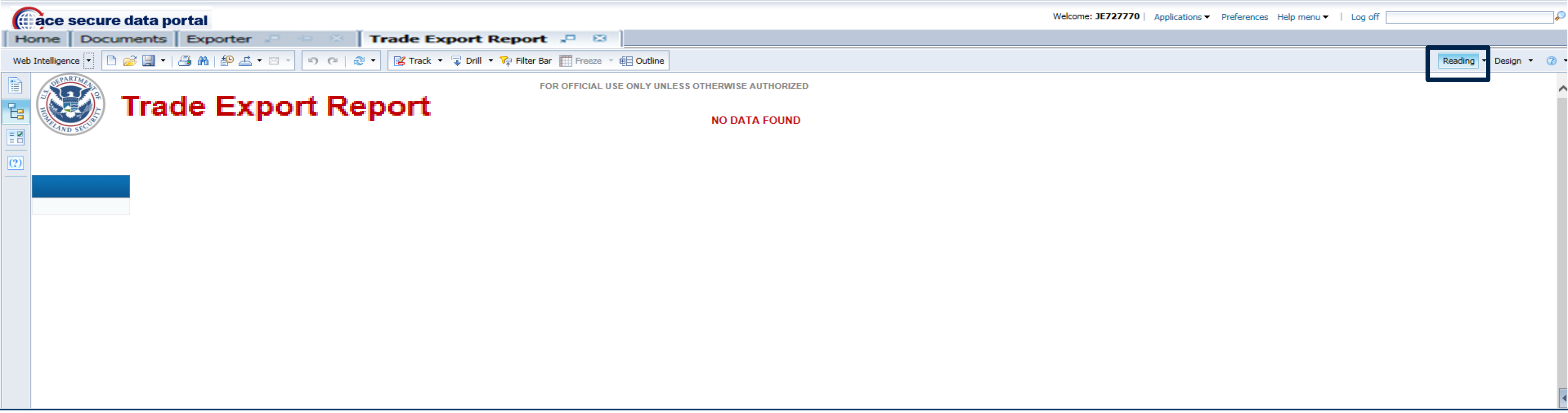
Create Ad Hoc Report

Universe: Trade Export

Report Name: Trade Export Report

Report Description Trade Export Report

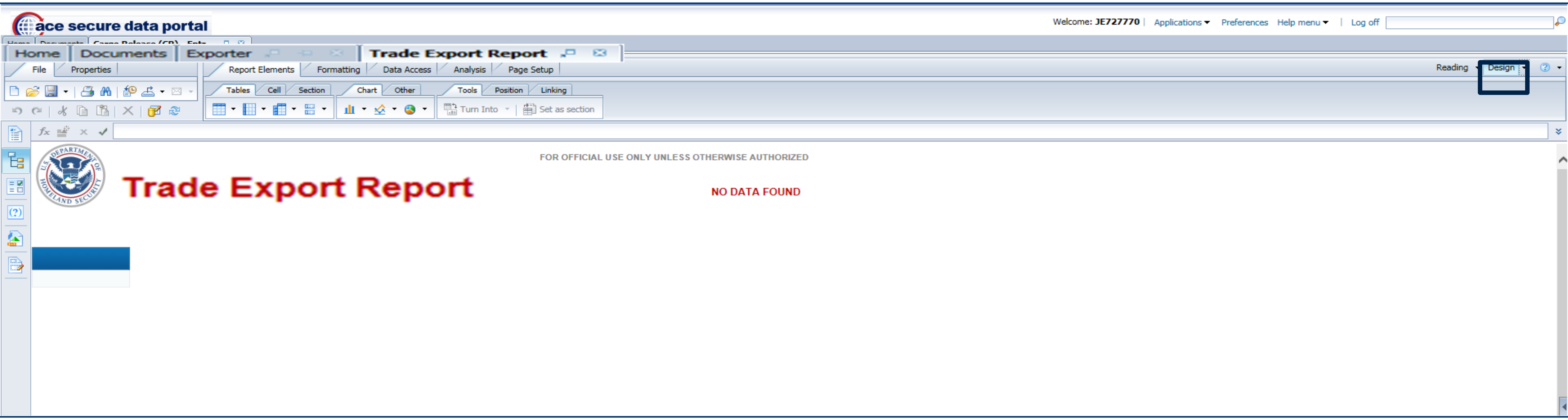
Ad Hoc - Trade Export Report- Switching Modes / Edit


ace secure data portal
Welcome: JE727770
Applications
Preferences
Help menu
Log off
Home
Documents
Exporter
Trade Export Report
Web Intelligence
Track
Drill
Filter Bar
Freeze
Outline
Reading
Design

FOR OFFICIAL USE ONLY UNLESS OTHERWISE AUTHORIZED

Trade Export Report

NO DATA FOUND

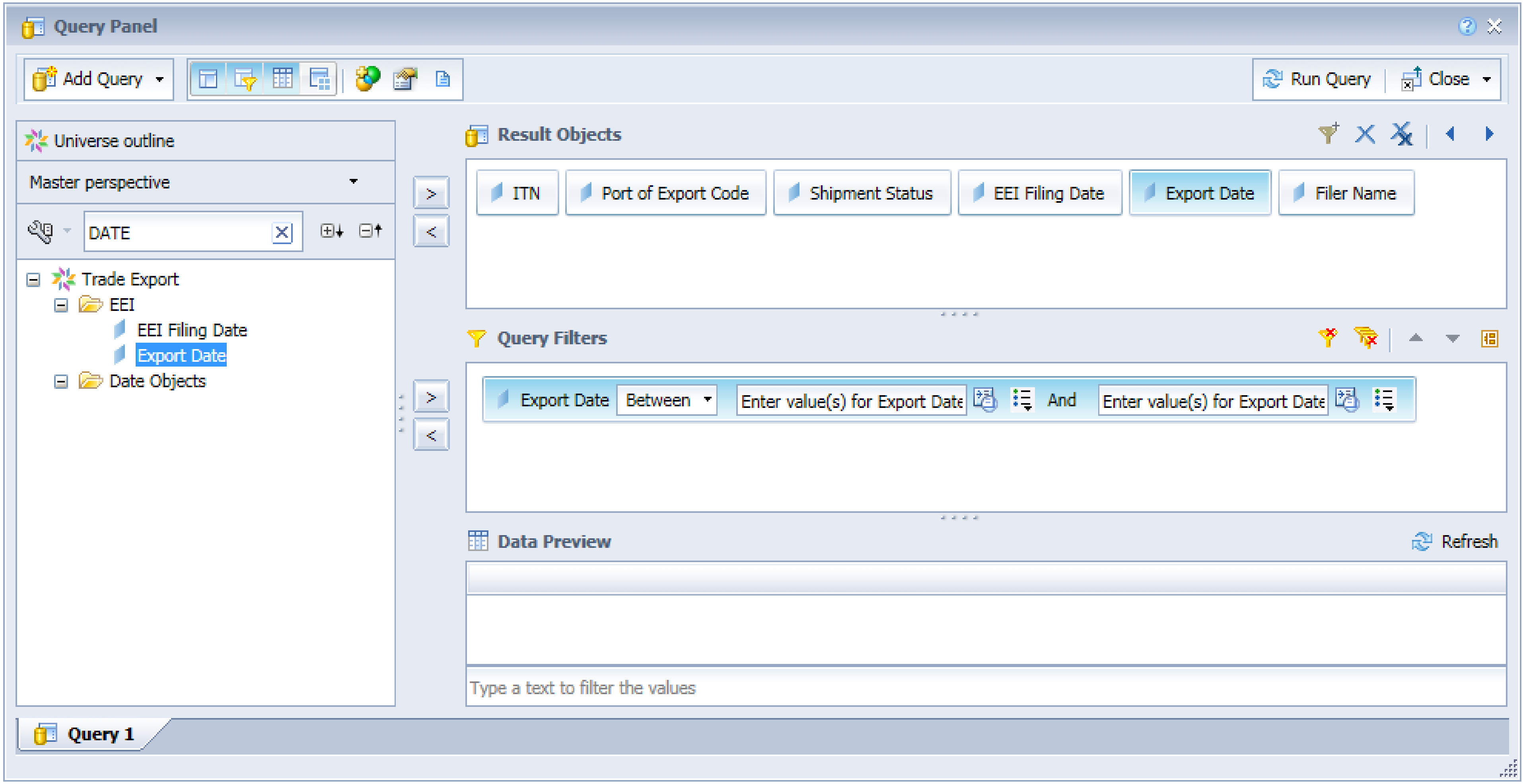

ace secure data portal
Welcome: JE727770
Applications
Preferences
Help menu
Log off
Home
Documents
Exporter
Trade Export Report
File
Properties
Report Elements
Formatting
Data Access
Analysis
Page Setup
Tables
Cell
Section
Chart
Other
Tools
Position
Linking
Turn Into
Set as section
Reading
Design

FOR OFFICIAL USE ONLY UNLESS OTHERWISE AUTHORIZED

Trade Export Report

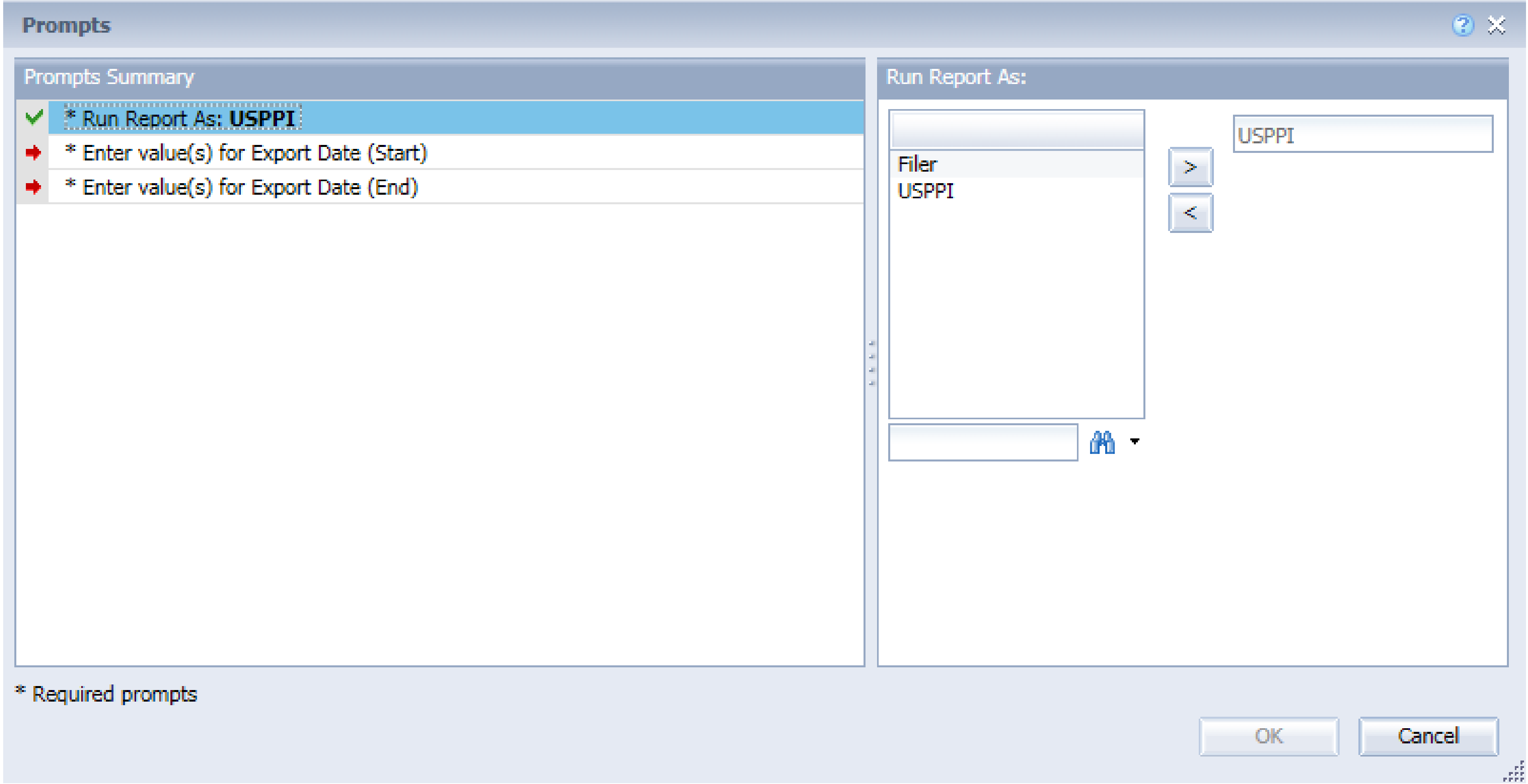
NO DATA FOUND

Ad Hoc - Trade Export Report-- Query Panel



Query Panel
Add Query
Run Query
Close
Universe outline
Master perspective
DATE
Trade Export
EEI
EEI Filing Date
Export Date
Date Objects
Result Objects
ITN
Port of Export Code
Shipment Status
EEI Filing Date
Export Date
Filer Name
Query Filters
Export Date
Between
Enter value(s) for Export Date
And
Enter value(s) for Export Date
Data Preview
Refresh
Type a text to filter the values
Query 1

Ad Hoc - Trade Export Report - Prompts



Prompts

Prompts Summary

✓ * Run Report As: **USPPI**

* Enter value(s) for Export Date (Start)

* Enter value(s) for Export Date (End)

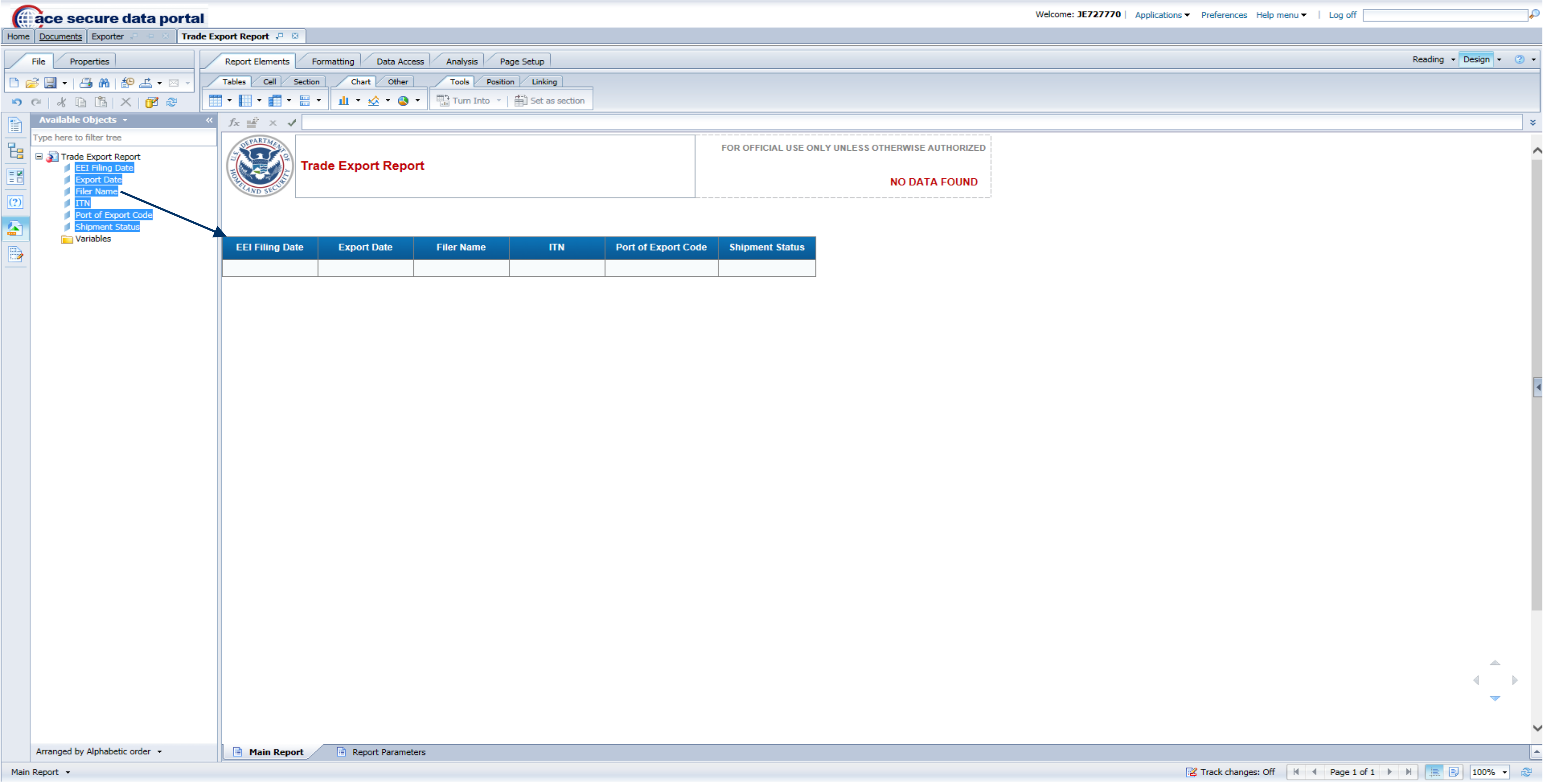
Run Report As:

Filer
USPPI
>
<
USPPI

* Required prompts

OK
Cancel

Ad Hoc - Trade Export Report-- Results


ace secure data portal
Welcome: JE727770 | Applications | Preferences | Help menu | Log off
Home | Documents | Exporter | Trade Export Report
File | Properties
Report Elements | Formatting | Data Access | Analysis | Page Setup
Reading | Design
Tables | Cell | Section | Chart | Other | Tools | Position | Linking
Turn Into | Set as section
Available Objects
Type here to filter tree
Trade Export Report
EEI Filing Date
Export Date
Filer Name
ITN
Port of Export Code
Shipment Status
Variables
Arranged by Alphabetic order
Main Report | Report Parameters
Main Report
Track changes: Off | Page 1 of 1 | 100%

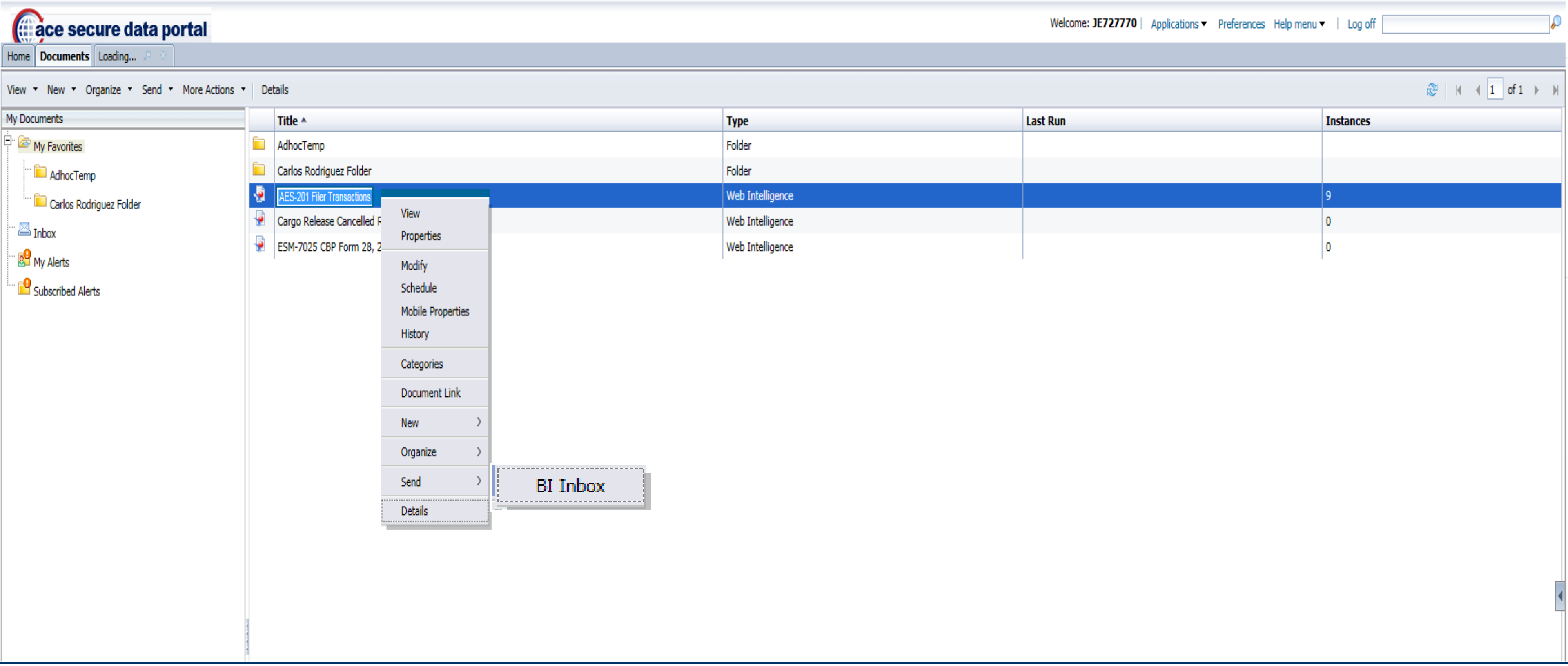
Trade Export Report

FOR OFFICIAL USE ONLY UNLESS OTHERWISE AUTHORIZED

NO DATA FOUND

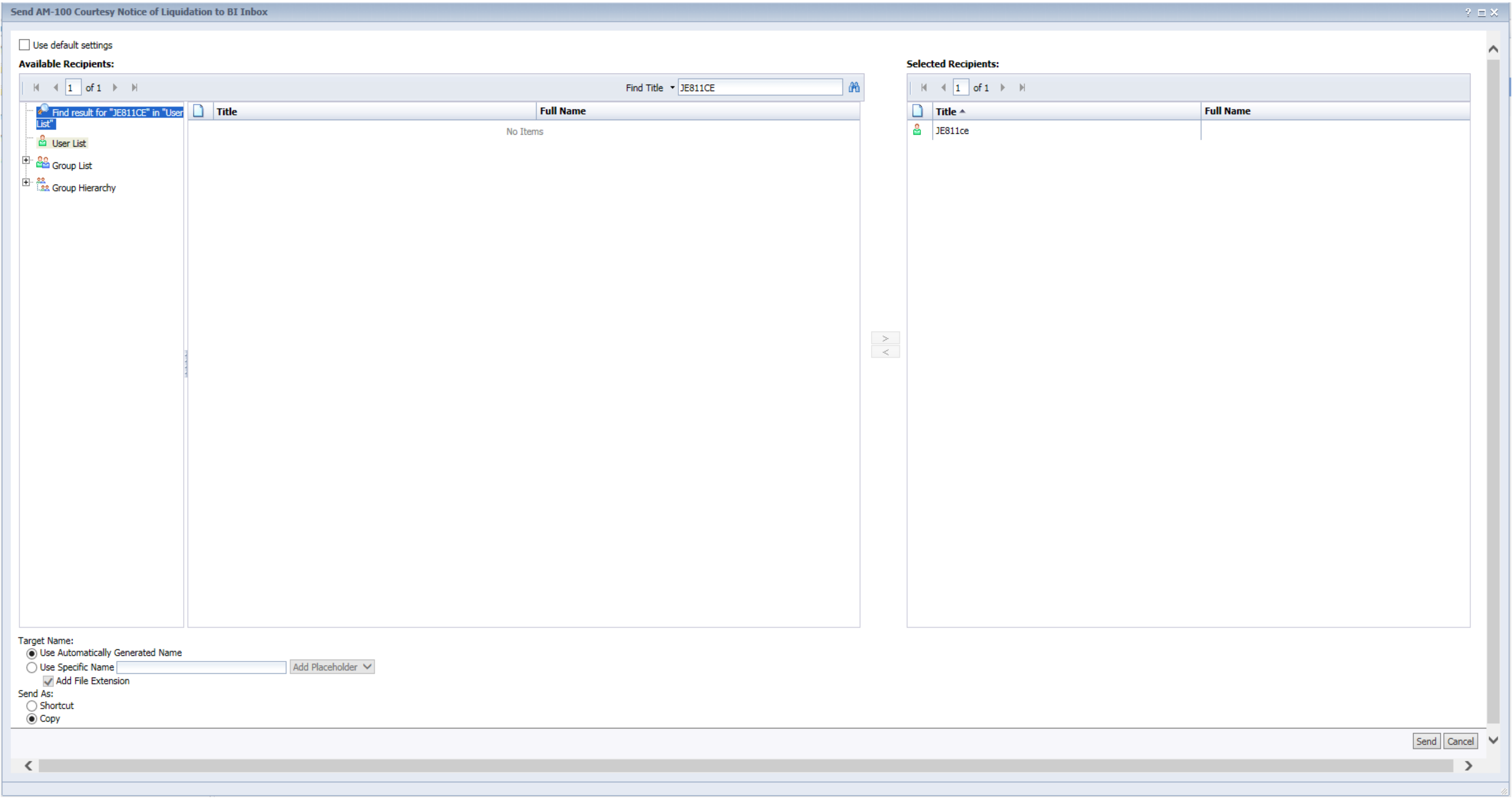
EEI Filing Date	Export Date	Filer Name	ITN	Port of Export Code	Shipment Status

Emailing an ACE report to another ACE Portal User


ace secure data portal
Welcome: JE727770
Applications
Preferences
Help menu
Log off
Home
Documents
Loading...
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
My Favorites
AdhocTemp
Carlos Rodriguez Folder
Inbox
My Alerts
Subscribed Alerts
View
Properties
Modify
Schedule
Mobile Properties
History
Categories
Document Link
New
Organize
Send
Details
BI Inbox

Title	Type	Last Run	Instances
AdhocTemp	Folder		
Carlos Rodriguez Folder	Folder		
AES-201 Filer Transactions	Web Intelligence		9
Cargo Release Cancelled F	Web Intelligence		0
ESM-7025 CBP Form 28, 2	Web Intelligence		0

Emailing an ACE report to other ACE Portal User (Cont.)



Send AM-100 Courtesy Notice of Liquidation to BI Inbox

☐ Use default settings

Available Recipients:

1 of 1 Find Title JE811CE

Find result for "JE811CE" in "User List"
User List
Group List
Group Hierarchy

Title	Full Name
No Items	

Selected Recipients:

1 of 1

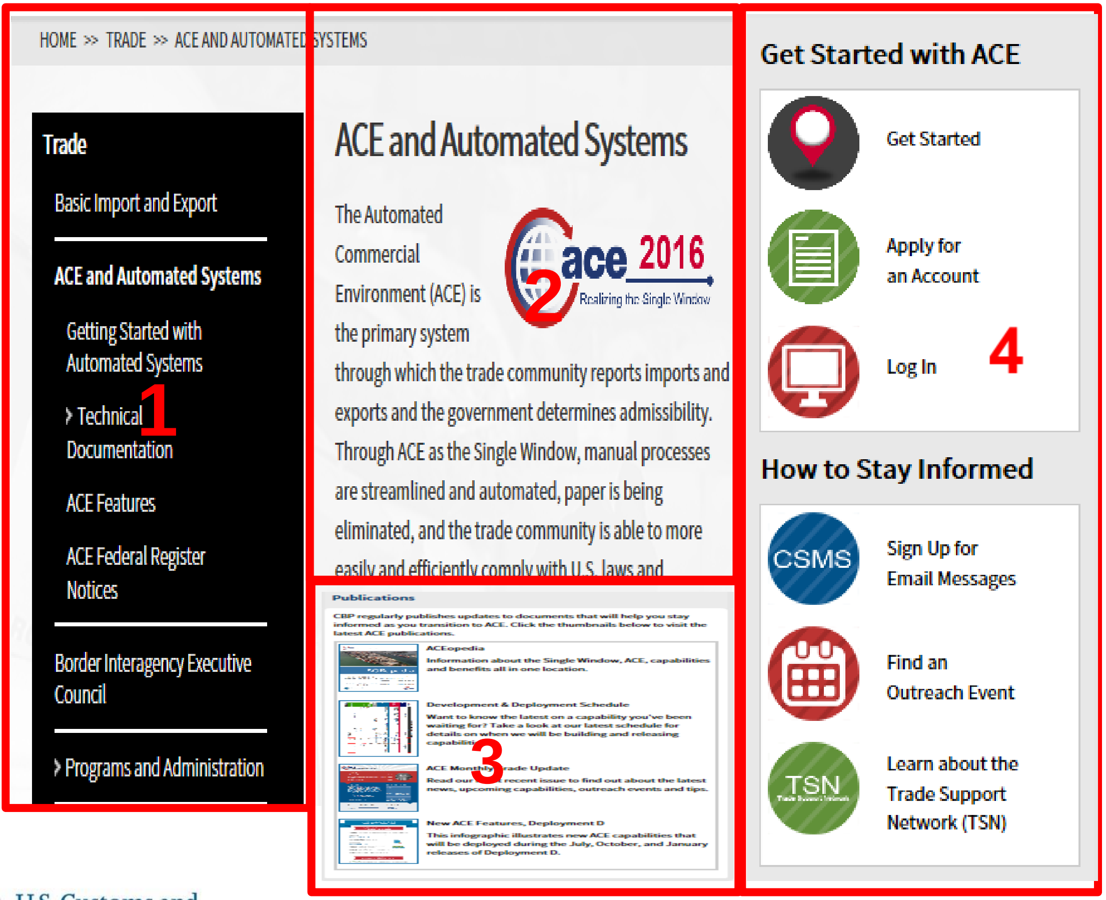
Title	Full Name
JE811ce	

Target Name:
● Use Automatically Generated Name
○ Use Specific Name
☑ Add File Extension

Send As:
○ Shortcut
● Copy

References and Resources

ACE on CBP.gov



HOME >> TRADE >> ACE AND AUTOMATED SYSTEMS

Trade

Basic Import and Export

ACE and Automated Systems

Getting Started with Automated Systems

› Technical Documentation

ACE Features

ACE Federal Register Notices

Border Interagency Executive Council

› Programs and Administration

ACE and Automated Systems

ace 2016 Realizing the Single Window

The Automated Commercial Environment (ACE) is the primary system through which the trade community reports imports and exports and the government determines admissibility. Through ACE as the Single Window, manual processes are streamlined and automated, paper is being eliminated, and the trade community is able to more easily and efficiently comply with U.S. laws and

Publications

CBP regularly publishes updates to documents that will help you stay informed as you transition to ACE. Click the thumbnails below to visit the latest ACE publications.

ACEopedia
Information about the Single Window, ACE, capabilities and benefits all in one location.

Development & Deployment Schedule
Want to know the latest on a capability you've been waiting for? Take a look at our latest schedule for details on when we will be building and releasing capabiliti

ACE Monthly rade Update
Read our recent issue to find out about the latest news, upcoming capabilities, outreach events and tips.

New ACE Features, Deployment D
This infographic illustrates new ACE capabilities that will be deployed during the July, October, and January releases of Deployment D.

Get Started with ACE

Get Started

Apply for an Account

Log In

How to Stay Informed

Sign Up for Email Messages

Find an Outreach Event

Learn about the Trade Support Network (TSN)

1. Left hand navigation:
    - Getting started
    - Technical Docs like CATAIR, IGs, etc.
    - ACE Features – links to more detail on ACE
2. Middle column – updated with latest news/headlines
3. Gray box at bottom:
    - Always on the main page
    - Links to ACEopedia, Schedule, Events Calendar
4. Right hand navigation:
    - ACE portal link
    - CSMS
    - Training

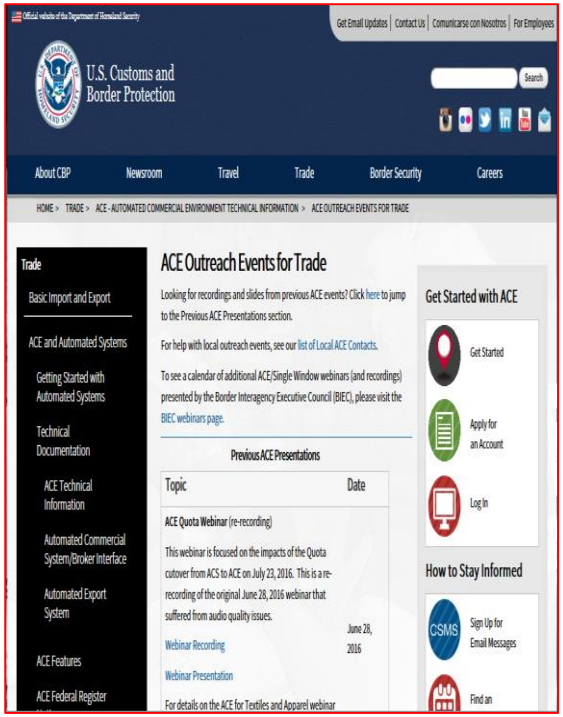
Stay up to date on ACE News

- Cargo Systems Messaging Service (CSMS)
  - Subscription-based message system for users of CBP automated commercial trade systems
- Receive alerts on:
  - All commercial systems, including truck e-Manifest, air manifest, rail manifest, ocean manifest, and Automated Broker Interface (ABI)
- CSMS offers subscribers two ways to get concept:
  - Messages e-mailed directly to subscribers
  - Messages also stored on a searchable database, accessible via CBP.gov
- Subscribe for CSMS messages at: https://service.govdelivery.com/accounts/USDHSCBP/subscriber/new?qsp=938
- Visit the CSMS home page to search for messages: http://apps.cbp.gov/csms/csms.asp?display_page=1

ACE Outreach on CBP.gov

- New page that lists CBP public outreach sessions on ACE
    - Regularly as events are scheduled
    - Includes info on location, registration (if required) and how to attend each event
- After events we will post:
    - Webinar recordings
    - Presentations, materials used

WWW.CBP.GOV/ACEOUTREACH


Official website of the Department of Homeland Security
Get Email Updates | Contact Us | Comunicarse con Nosotros | For Employees
U.S. Customs and Border Protection
Search
About CBP
Newsroom
Travel
Trade
Border Security
Careers
HOME > TRADE > ACE - AUTOMATED COMMERCIAL ENVIRONMENT TECHNICAL INFORMATION > ACE OUTREACH EVENTS FOR TRADE
Trade
Basic Import and Export
ACE and Automated Systems
Getting Started with Automated Systems
Technical Documentation
ACE Technical Information
Automated Commercial System/Broker Interface
Automated Export System
ACE Features
ACE Federal Register
Get Started with ACE
Get Started
Apply for an Account
Log In
How to Stay Informed
CSMS
Sign Up for Email Messages
Find an

ACE Outreach Events for Trade

Looking for recordings and slides from previous ACE events? Click here to jump to the Previous ACE Presentations section.

For help with local outreach events, see our list of Local ACE Contacts.

To see a calendar of additional ACE/Single Window webinars (and recordings) presented by the Border Interagency Executive Council (BIEC), please visit the BIEC webinars page.

Previous ACE Presentations

Topic	Date
ACE Quota Webinar (re-recording) This webinar is focused on the impacts of the Quota cutover from ACS to ACE on July 23, 2016. This is a re-recording of the original June 28, 2016 webinar that suffered from audio quality issues. Webinar Recording Webinar Presentation	June 28, 2016
For details on the ACE for Textiles and Apparel webinar	

ACE Resources

Technical Support

For technical support with the ACE system, functions or data, please contact:

- ✉ ace.support@cbp.dhs.gov
- ☎ (866) 530-4172

General Support

For non-technical inquiries please submit questions to:

- ✉ askace@cbp.dhs.gov

News & Training

For non-technical inquiries please submit questions to:

- cbp.gov/aceoutreach
- cbp.gov/trade/ace/training-and-reference-guides
- CSMS http://apps.cbp.gov/csms/csms.asp?display_page=1

Questions?

ACE.Support@cbp.dhs.gov
1-866-530-4172

www.cbp.gov/trade/automated/ace-faq